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lenovo 联想

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 992)

CLARIFICATION ANNOUNCEMENT

This announcement is made by Lenovo Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company noted certain articles published in the internet in relation to a possible acquisition by the Company of certain computer server business.

The Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company is in preliminary negotiations with a third party in connection with a potential acquisition (the “**Potential Acquisition**”). As at the date of this announcement, no material terms concerning the Potential Acquisition have been agreed and the Company has not entered into any definitive agreement in relation to the Potential Acquisition. The Board will make further announcement as and when necessary in compliance with the Listing Rules and applicable laws when a legally binding agreement is signed or there is substantial development in relation to the Potential Acquisition.

Shareholders and potential investors should note that the Potential Acquisition may or may not proceed and are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yang Yuanqing
*Chairman and
Chief Executive Officer*

January 21, 2014

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Ting Lee Sen, Dr. Tian Suning; Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown and Ms. Ma Xuezheng.