

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated January 16, 2014 (the “**Prospectus**”) issued by Honworld Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

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In connection with the Global Offering, Macquarie Capital Securities Limited (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Shares commence trading on the Stock Exchange (the “**Listing Date**”). The Sole Global Coordinator may over-allocate up to and not more than an aggregate of 18,750,000 additional Shares (representing 15% of the Offer Shares initially available under the Global Offering) and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Sole Global Coordinator on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager, its affiliates or any persons acting for it, to conduct any such stabilizing action. Such stabilization action, if commenced, may be discontinued at any time. No stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on February 20, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering.

Potential investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled by written notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Tuesday, January 28, 2014).



Honworld Group Limited
老恒和釀造有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 125,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 62,500,000 Shares (as adjusted after reallocation)
Number of International Offer Shares	: 62,500,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Maximum Offer Price	: HK\$7.15 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: US\$0.0005 per Share
Stock code	: 2226

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Lead Manager



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

* For identification purposes only