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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 865)**

**WINDING-UP ORDER ISSUED AGAINST  
AN OVERSEAS SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of First Mobile Group Holdings Limited (the “Company”) dated 21 December 2012, 18 January 2013, 13 May 2013, 19 July 2013, 27 September 2013 and 22 October 2013 (together, the “Announcements”) in relation to, inter alia, the Proposed Acquisition and the Winding-up Petition filed against First Mobile Group Sdn. Bhd. (“FMGSB”), a wholly-owned subsidiary of the Company in Malaysia. Unless otherwise defined, capitalised terms used herein shall have the same meanings as set out in the Announcements.

The Board announces that at the adjourned hearing of the Winding-up Petition on 5 February 2014, the Shah Alam High Court in Malaysia ordered among other things that FMGSB, be wound up and that the Official Receiver of Malaysia be appointed as the provisional liquidator of FMGSB (the “Winding-up Order”).

The Board does not expect the Winding-up Order to have any material adverse impact on the Proposed Acquisition.

At the request of the Company, trading in the Company's shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
Executive Chairman

Hong Kong, 20 February 2014

*As at the date of this announcement, the Board consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.*

*\* For identification purpose only*