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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 865)**

**UPDATE ON RESUMPTION PROPOSAL**

Reference is made to the announcement of the Company dated 9 January 2014 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As at the date of this announcement, there is no material progress regarding those identified issues. As such, the Company may have to consider to change the structure of the Proposed Acquisition and is also considering the feasibility of alternatives. At the same time, the Company is still in the process of finalising the engagements of some professional parties.

Further announcement(s) will be made by the Company as and when appropriate to update the Shareholders and the investing public in relation to the Resumption Proposal.

Trading in the Shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

**The transactions contemplated under the Resumption Proposal, including, among others, the Proposed Acquisition, are subject to fulfillment of various conditions precedent and, therefore, may or may not be materialised. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
*Executive Chairman*

Hong Kong, 26 February 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.*

\* *For identification purpose only*