

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **White, Yellow** and **Green** Application Forms;
- (b) copies of each of the material contracts referred to in the section headed “Statutory and General Information — Further Information about Our Business” in Appendix VI to this prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information — Other Information — Consents” in Appendix VI to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Clifford Chance at 28th Floor, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association of the Company;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the report in relation to unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the letter in relation to the profit estimate, the text of which is set out in Appendix III to this prospectus;
- (e) the PRC legal opinions issued by King & Wood Mallesons, the PRC legal advisor of the Company, in respect of our general matters and property interests of our Group;
- (f) the Cayman Companies Law;
- (g) the letter prepared by Maples and Calder, the Cayman Islands legal advisor of the Company, summarising certain aspects of Cayman Islands company law as referred to in Appendix V to this prospectus;
- (h) the material contracts referred to in the section headed “Statutory and General Information — Further Information about Our Business” in Appendix VI to this prospectus;
- (i) the written consents referred to in the section headed “Statutory and General Information — Other Information — Consents” in Appendix VI to this prospectus;
- (j) the service contracts or letters of appointment of our Directors;

- (k) the trust deed of the Management Trust;
- (l) the Pre-IPO Share Award Scheme; and
- (m) the Share Option Scheme.