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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Hong Kong Huafa Investment Holdings Company Limited
(incorporated in the British Virgin Islands with limited liability)

CNY850,000,000

4.25 per cent. Credit Enhanced Bonds due 2017
(Stock Code: 85976)

**backed by an irrevocable standby letter of credit issued by
Agricultural Bank of China Limited, Guangdong Branch**

and issued with the benefit of a keepwell deed provided by



Zhuhai Huafa Group Co., Ltd.

(incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators

**ABC
International**

**Agricultural Bank of China
Limited, Hong Kong Branch**

**Agricultural Bank of China
Limited, Singapore Branch**

Joint Lead Managers and Joint Bookrunners

**ABC
International**

**Agricultural Bank of China
Limited, Hong Kong Branch**

**Agricultural Bank of China
Limited, Singapore Branch**

**Oversea-Chinese Banking
Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, an aggregate principal amount of CNY850,000,000 4.25 per cent. credit enhanced bonds due 2017 (the "**Bonds**") which are to be issued by Huafu Investment Holding Company Limited (the "**Issuer**") by way of an issue of debt to professional investors only, as described in the offering circular dated 11 June 2014.

The Bonds are backed by an irrevocable standby letter of credit issued by Agricultural Bank of China Limited, Guangdong Branch and have the benefit of a keepwell deed provided by Zhuhai Huafa Group Co., Ltd. (the "**Keepwell Provider**").

The listing of, and permission to deal in, the Bonds is expected to become effective on or about 19 June 2014.

As at the date of this announcement, the directors of the Issuer are Xie Wei, Zhong Ming and Li Yanmei and the directors of the Keepwell Provider are Li Guangning, Xu Rong, Liu Yefei, Ding Yan, Zhang Kui Hong and Yi Xiaoming

Hong Kong, 18 June 2014