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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 865)

**FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS AND
DESPATCH OF THE ANNUAL REPORT,
DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF
INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2014
AND
ADJOURNMENT OF THE ANNUAL GENERAL MEETING**

Reference is made to the announcement of the Company dated 19 March 2014 (the “**Announcement**”) in relation to, among others, the delay in publication of the Annual Results Announcement and despatch of the Annual Report. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Company requires more time to finalise the Annual Results and the publication of the Annual Results Announcement and the despatch of the Annual Report of the Company have been delayed. Such delay constitutes breach of Rules 13.49(1) and 13.46(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. As at the date of this announcement, the finalisation has not been completed yet.

Rule 13.46(2) of the Listing Rules provides that the Annual Report should be sent to the shareholders of the Company (the “**Shareholders**”) not less than 21 days before the date of the annual general meeting of the Company and in any event not more than four months after the end of the financial year to which they relate. As a result of the delay in publication of the Annual Results Announcement and despatch of the Annual Report, the Directors intend to propose an adjournment of the annual general meeting of the Company (the “**AGM**”) until further notice.

The delay in release of the Annual Results with the adjournment of the AGM constitutes breach of the Listing Rules.

As a result of the delay in publication of the Annual Results, the Board wishes to inform the shareholders of the Company that publication of the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2014 (the “**Interim Results**”) and the despatch of the interim report for the six months ended 30 June 2014 (the “**Interim Report**”) will be delayed. Such delay constitutes a breach of Rules 13.48(1) and 13.49(6) of the Listing Rules, which require the Company to publish the Interim Results Announcement and despatch the Interim Report not later than two months and three months respectively after the end of the relevant financial period.

Further announcement(s) will be made to inform the shareholders of the date of release of the Annual Results and the Interim Results and the date of the AGM.

At the request of the Company, trading in the Company’s shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 19 August 2014

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

** For identification purpose only*