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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 865)

DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to the Company's announcement dated 22 August 2014 (the "Announcement") in relation to, among others, the Proposed Restructuring. Terms used herein shall have the same meanings as defined in the Announcement.

Under Rule 8.2 of the Takeovers Code, the Company is required to despatch to the Shareholders a circular in respect of, amongst others, details of the Proposed Restructuring within 21 days from the date of publication of the Announcement, that is, on or before 12 September 2014. As the Acquisition constitutes a reverse takeover which requires a new listing application in respect of the Target Group under the Listing Rules, it is expected that more time may be needed for the Company to prepare for the new listing application and the Circular and for the Stock Exchange to approve the Company's new listing application. Accordingly, the Company has applied to the Executive for its consent to extend the date of despatch of the Circular as required by Rule 8.2 of the Takeovers Code to no later than 31 December 2014, and the Executive has indicated that it is minded to grant such consent.

Dealing in the shares of the Company on the Main Board of the Stock Exchange has been suspended since 27 November 2009 and will remain suspended until further notice.

Shareholders and potential investors should note that the Proposed Restructuring is subject to various conditions which may or may not be fulfilled, in particular, whether the Company will be able to submit the new listing application relating to the Target Group by 31 October 2014. Therefore, there is no assurance that the Proposed Restructuring will proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 12 September 2014

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*