

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the paragraph headed “Statutory and General Information—4. Other Information—L. Consents” in Appendix VI to this Prospectus;
- (c) a copy of each of the material contracts referred to in the paragraph headed “Statutory and General Information—2. Further Information about our Business—A. Summary of our material contracts” in Appendix VI to this Prospectus; and
- (d) the particulars of the Selling Shareholders, including their names, descriptions and addresses.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Clifford Chance at 27/F, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Articles of Association;
- (b) the Accountant’s Report prepared by PricewaterhouseCoopers, the text of which is set out in “Appendix I—Accountant’s Report”;
- (c) the Report on the compilation of unaudited pro forma financial information of the Group, the text of which is set out in “Appendix II—Unaudited Pro Forma Financial Information”;
- (d) the PRC legal opinions issued by Jia Yuan Law Offices, our PRC legal adviser in respect of our general matters and property interests;
- (e) the material contracts referred to in the paragraph headed “Statutory and General Information—2. Further Information about our Business—A. Summary of our material contracts” in Appendix VI to this Prospectus;
- (f) the written consents referred to in the paragraph headed “Statutory and General Information—4. Other Information—L. Consents” in Appendix VI to this Prospectus;
- (g) the service contracts referred to in the paragraph headed “Statutory and General Information—3. Further Information about our Directors, Supervisors and Substantial Shareholders—A. Directors and Supervisors” in Appendix VI to this Prospectus;
- (h) the particulars of the Selling Shareholders; and
- (i) the Company Law, the Special Regulations and the Mandatory Provisions together with unofficial English translations thereof.