

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined in this announcement, terms defined in the prospectus of Jicheng Umbrella Holdings Limited (the “**Company**”) dated 3 February 2015 (the “**Prospectus**”) have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby offered. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act, as amended or are exempt from registration. No public offering of securities will be made in the United States.*

The Sole Global Coordinator confirms that there has been no over-allocation in the International Placing and the Over-allotment Option will not be exercised. As disclosed in the section headed “Structure and Conditions of the Global Offering – Stabilization and Over-allotment” in the Prospectus, Ping An of China Securities (Hong Kong) Company Limited has been appointed as the stabilizing manager. However, in view of the fact that there has been no over-allocation in the International Placing, no stabilization activity as described in the Prospectus will take place during the stabilization period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Potential investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters to subscribe or procure subscriptions for the Hong Kong Offer Shares under the Hong Kong Underwriting Agreement is subject to termination with immediate effect by written notice from the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) to the Company if any of the events set forth under the section headed “Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Underwriting Agreement – Grounds for Termination” in the Prospectus shall have occurred prior to 8:00 a.m. on the Listing Date.



JICHENG UMBRELLA HOLDINGS LIMITED

集成傘業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 150,000,000 Shares
Number of International Placing Shares : 135,000,000 Shares
Number of Hong Kong Offer Shares : 15,000,000 Shares
Offer Price : HK\$1.1 per Share excluding
brokerage fee of 1%, SFC transaction levy
of 0.0027% and Stock Exchange trading
fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1027

Sole Sponsor



中国平安资本(香港)

PING AN OF CHINA CAPITAL (HONG KONG)

Sole Global Coordinator



中国平安证券(香港)

PING AN OF CHINA SECURITIES (HONG KONG)

Joint Bookrunners and Joint Lead Managers



中国平安证券(香港)

PING AN OF CHINA SECURITIES (HONG KONG)



齊魯國際
QILU INTERNATIONAL

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS