

COLLECTION/POSTING OF SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using HK eIPO White Form or those using WHITE Application Forms and have provided all information required may collect their share certificates (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 12 February 2015. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Share certificates (if any) for Hong Kong Offer Shares allotted to applicants who apply for less than 1,000,000 Hong Kong Offer Shares using **WHITE** Application Forms or **HK eIPO White Form** which are not available for personal collection, and applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms or **HK eIPO White Form** which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Thursday, 12 February 2015.

Wholly or partially successful applicants who applied on a YELLOW Application Form or by giving electronic application instructions to HKSCC and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Thursday, 12 February 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on YELLOW Application Forms or by giving electronic application instructions through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 12 February 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 12 February 2015. Refund cheques (if any) for wholly or partially unsuccessful applicants who apply for less than 1,000,000 Hong Kong Offer Shares using **WHITE** or **YELLOW** Application Forms which are not available for personal collection, and wholly or partially unsuccessful applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **WHITE** or **YELLOW** Application Forms which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Thursday, 12 February 2015.

For applicants who applied through **HK eIPO White Form** and have paid the application monies from a single bank account, e-Auto Refund payment instructions (if any) are expected to be despatched to the application payment account on Thursday, 12 February 2015. For applicants who applied through **HK eIPO White Form** and have paid the application monies from multi-bank accounts, refund cheques are expected to be despatched by ordinary post at their own risk on Thursday, 12 February 2015.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 12 February 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them (if any) through their broker or custodian on Thursday, 12 February 2015.

For applicants applying (whether using **YELLOW** Application Forms or by giving electronic application instructions to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund payable to them (if any) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Thursday, 12 February 2015. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2014

The Company expects to publish its results announcement for the financial year ended 31 December 2014 no later than 31 March 2015 in compliance with Rule 13.49(1)(ii) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

Share certificates will only become valid at 8:00 a.m. on Friday, 13 February 2015 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Underwriting Agreement – Grounds for Termination" in the Prospectus has not been exercised.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, 13 February 2015. The Shares will be traded in board lots of 2,000 Shares and the stock code of the Company is 1027.

By Order of the Board
Jicheng Umbrella Holdings Limited
Huang Wenji
Chairman

Hong Kong, 12 February 2015

As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jiyou, Yang Guang and Lin Zhenshuang; and the independent non-executive Directors are Tse Ka Wing, Yang Xuetai and Yau Lai Ying.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).