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TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

DELAY IN PUBLICATION OF THE 2014 ANNUAL RESULTS ANNOUNCEMENT AND SUSPENSION OF TRADING

This announcement is made by Tianhe Chemicals Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49(3) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Delay in Publication of the 2014 Annual Results Announcement

The board of directors (the “**Board**”) of the Company announces that as additional time is required by the Company to provide further information to the auditors of the Company (the “**Auditors**”) for the audit of the consolidated financial statements of the Group, the Company will not be able to publish the results for the financial year ended 31 December 2014 (the “**2014 Annual Results**”) by 31 March 2015. As a result, the publication of the 2014 Annual Results will be delayed.

The Board acknowledges that the delay in the publication of the 2014 Annual Results will constitute a non-compliance of Rule 13.49(1) of the Listing Rules, and endeavours to publish the 2014 Annual Results as soon as possible.

Given the foregoing, the Company will also postpone the meeting of the Board (the “**Board Meeting**”) to be held for, among other things, approving the 2014 Annual Results, which was originally scheduled on 31 March 2015.

The Company will publish further announcement(s) to inform the Company’s shareholders the expected time of release of the 2014 Annual Results, the date of the Board Meeting, as well as any other material information as and when appropriate.

Suspension of Trading

At the request of the Company, trading in the Company's shares on the Stock Exchange has been suspended with effect from 1:01 p.m. on 26 March 2015 pending release of the 2014 Annual Results which is inside information of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of Directors
Tianhe Chemicals Group Limited
Wei Qi
Chairman

Hong Kong, 26 March 2015

As at the date of this announcement, the Board of Directors of the Company comprises Wei Qi, Wei Xuan, Joseph Lee and Jiang Po, as executive Directors; Homer Sun, as non-executive Director; Loke Yu (alias Loke Hoi Lam), Chan Kin Sang and Xu Xiaodong, as independent non-executive Directors.