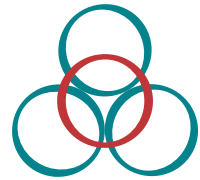


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四环医药  
*SihuanPharm*

**Sihuan Pharmaceutical Holdings Group Ltd.**

四環醫藥控股集團有限公司

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 0460)**

**DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS  
AND  
BOARD MEETING DATE**

This announcement is made by Sihuan Pharmaceutical Holdings Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the annual results of the Group for the year ended 31 December 2014 (the “**2014 Annual Results**”) on a date not later than three months after the end of the financial year, i.e. 31 March 2015.

The Board of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company is not able to publish the 2014 Annual Results on 31 March 2015 due to the fact that the auditors will not complete their audit of the Company’s financial statements in sufficient time. The Company will actively promote the audit process. According to the relevant Listing Rules of the Stock Exchange, the trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 27 March 2015 and will remain suspended pending release of the 2014 Annual Results. The Company will apply for resumption of trading in its shares to upon publication of the 2014 Annual Results.

The Company is operating as usual and has not been affected.

## **POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcement of the Company dated 19 March 2015 (the “**Announcement**”) in relation to the meeting of the Board (the “**Board Meeting**”).

As stated in the Announcement, the Board Meeting for the purpose of, among other things, considering and approving of the 2014 Annual Results was originally scheduled to be held on 31 March 2015. Due to the aforesaid delay, the Board Meeting will be postponed to a further date. Further announcement(s) will be made to inform the Shareholders the date(s) of the postponed Board Meeting and the release of the 2014 Annual Results as and when appropriate.

By order of the Board  
**Sihuan Pharmaceutical Holdings Group Ltd.**  
**Che Fengsheng**  
*Chairman and Executive Director*

Hong Kong, 27 March 2015

*As at the date of this announcement, the executive directors of the Company are Dr. Che Fengsheng (Chairman), Dr. Guo Weicheng (Deputy Chairman and Chief Executive Officer) and Mr. Meng Xianhui; the non-executive directors of the Company are Dr. Zhang Jionglong and Mr. Homer Sun; and the independent non-executive directors of the Company are Mr. Patrick Sun, Mr. Tsang Wah Kwong and Mr. Zhu Xun.*