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China Animal Healthcare Ltd.

中國動物保健品有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock code: 0940)

(1) DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS
AND
(2) SUSPENSION OF TRADING

This announcement is made by China Animal Healthcare Ltd. (the “**Company**”) pursuant to Rule 13.09(2), 13.49(3) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are also made to the announcements of the Company dated 11 March 2015 and 20 March 2015 in relation to the board (the “**Board**”) of directors (the “**Directors**”) meeting on 27 March 2015 for the purposes of, among other matters, considering and approving annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2014 (the “**2014 Annual Results**”) and the results announcement presentation meeting scheduled on 31 March 2015, respectively.

DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS

The Board announces that the Company is not able to publish the 2014 Annual Results by 31 March 2015. The reason for such delay is that the auditors of the Company will not complete the audit of the consolidated financial statements of the Group in sufficient time. The Board and Management of the Company will actively

promote the audit process in order for the 2014 Annual Results to be published as soon as possible.

The Company is operating as usual and its operations are not affected.

As the 2014 Annual Results cannot be published on or before 31 March 2015, the Board meeting to be held on 27 March 2015 and the result announcement presentation meeting to be held on 31 March 2015 will be postponed.

The Board acknowledges that the delay in publication of the 2014 Annual Results constitutes non-compliance to Rules 13.49(1) of the Listing Rules. The Company will publish further announcement(s) to inform the shareholders on the date of the release of the 2014 Annual Results.

SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares (stock code: 0940) will be suspended from trading on the Stock Exchange with effect from 9:00 a.m. on Monday, 30 March 2015, pending the release of the 2014 Annual Results which is inside information of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Animal Healthcare Ltd.
Wang Yangang
*Chairman, Executive Director
and Chief Executive Officer*

Hong Kong, 30 March 2015

As at the date of announcement, the executive Directors of the Company are Mr. Wang Yangang, Mr. Sun Jinguo and Mr. Li Jun; non-executive Directors are Mr. Alberto Riva, Dr. Ying Du and Mr. Goh Kay Seng Edwin; and the independent non-executive Directors are Mr. Cai Huiyi, Mr. Liang Hsien Tse Joseph and Mr. Liu Zhanmin.

** For identification purpose only*