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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 865)

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to the Company's announcements dated 22 August 2014, 31 October 2014 and 30 December 2014 (the "**Announcements**") in relation to, among others, the Proposed Restructuring. Terms used herein shall have the same meanings as defined in the Announcements.

As stated in the Announcements, the Company would despatch the Circular in relation to the Proposed Restructuring on or before 30 April 2015. As at the date of this announcement, the Stock Exchange is still in the process of reviewing the Company's new listing application and as a result the Circular will unlikely be despatched on or before 30 April 2015. In view of the reviewing process that is required in connection with the Company's new listing application by the Stock Exchange and the inclusion of financial information of the Target Group for the six-month period ended 30 June 2015 in the Circular, the Company has applied to the Executive and the Executive has indicated that it is minded to grant its consent to further extend the date of despatch of the Circular as required by Rule 8.2 of the Takeovers Code to no later than 30 October 2015.

Dealing in the shares of the Company on the Main Board of the Stock Exchange has been suspended since 27 November 2009 and will remain suspended until further notice.

Shareholders and potential investors should note that the Proposed Restructuring is subject to various conditions which may or may not be fulfilled. Therefore, there is no assurance that the Proposed Restructuring will proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 30 April 2015

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purpose only*