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## **EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED**

**鷹美（國際）控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02368)**

### **SUPPLEMENTARY ANNOUNCEMENT**

The Board wishes to announce supplementary information with respect to the Announcement dated 21 May 2015.

Reference is made to the announcement of the Company dated 21 May 2015 (the “Announcement”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcement.

The Board wishes to announce that the SHIBOR applicable to the subscriptions are as follows:

<b>Subscription</b>	<b>SHIBOR</b>
First Subscription	4.6978%
Second Subscription	4.125%
Third Subscription	3.772%
Fourth Subscription	3.595%

On Behalf of the Board  
**Chung Yuk Sing**  
*Executive Director*

Hong Kong, 8 June 2015

*As at the date of this announcement, the Board comprised four executive Directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Mr. Kuo Tai Yu and Ms. Chen Fang Mei, Christina and three independent non-executive Directors, namely, Mr. Chan Cheuk Ho, Mr. Lu Chi Chant and Mr. Cheng Yung Hui, Tony.*

\* *For identification purposes only*