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## DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

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### DIRECTORS

<u>Name</u>	<u>Residential Address</u>	<u>Nationality</u>
<b>Executive Directors</b>		
Mr. Lai Zhi Tian (賴智填)	Room 18B, Building 19, Yicuiyuan No. 28 Zimaling Road East District, Zhongshan Guangdong province, PRC	Chinese
Ms. Jiang Li Xia (江麗霞)	6605 Kitchener Street Burnaby BC V5b 2J7 Canada	Canadian
Ms. Mou Li (牟莉)	Room 804, No. E6 of Daxin Haian Jiayuan Shiqi District, Zhongshan Guangdong province, PRC	Chinese
Mr. Cao Xiao Jun (曹曉俊)	8-3-14F, Xinghaimingcheng Nanshan District Shenzhen Guangdong province, PRC	Chinese
<b>Independent Non-executive Directors</b>		
Mr. Ng Kwun Wan (吳冠雲)	Room 909, Hong Chung House Mei Chung Court, Tai Wai New Territories, Hong Kong	Chinese
Mr. Wong Kam Wah (黃錦華)	No. 1B, Yuen Kong San Tsuen Kam Sheung Road, Pat Heung Yuen Long, New Territories Hong Kong	Chinese
Mr. Zhou Dai Han (周岱翰)	Room 27-1112 Guangzhou University of Chinese Medicine No. 12 Baiyunjichang Road Guangzhou Guangdong province, PRC	Chinese

*Note:* Further information is disclosed in the “Directors and Senior Management” section in this prospectus.

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### PARTIES INVOLVED IN THE GLOBAL OFFERING

#### **Sole Sponsor**

**Guosen Securities (HK) Capital Company Limited**  
42/F, Two International Finance Centre  
No. 8 Finance Street  
Central  
Hong Kong

#### **Joint Global Coordinators**

**Guosen Securities (HK) Capital Company Limited**  
42/F, Two International Finance Centre  
No. 8 Finance Street  
Central  
Hong Kong

#### **ABCI Capital Limited**

10/F, Agricultural Bank of China Tower  
50 Connaught Road Central  
Hong Kong

#### **Joint Bookrunners**

**Guosen Securities (HK) Capital Company Limited**  
42/F, Two International Finance Centre  
No. 8 Finance Street  
Central  
Hong Kong

#### **ABCI Capital Limited**

10/F, Agricultural Bank of China Tower  
50 Connaught Road Central  
Hong Kong

#### **CMB International Capital Limited**

Units 1803-4, 18/F, Bank of America Tower  
12 Harcourt Road  
Hong Kong

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### Joint Lead Managers

**Guosen Securities (HK) Capital Company Limited**  
42/F, Two International Finance Centre  
No. 8 Finance Street  
Central  
Hong Kong

**ABCI Securities Company Limited**  
10/F, Agricultural Bank of China Tower  
50 Connaught Road Central  
Hong Kong

**CMB International Capital Limited**  
Units 1803–4, 18/F, Bank of America Tower  
12 Harcourt Road  
Hong Kong

### Financial Advisor

**Donvex Capital Limited**  
Rooms 1305–6, 13th Floor  
Carpo Commercial Building  
18–20 Lyndhurst Terrace  
Central  
Hong Kong (*Note*)

### Legal advisors to our Company

*As to Hong Kong law:*  
**Hastings & Co.**  
5/F, Gloucester Tower  
The Landmark  
11 Pedder Street  
Central  
Hong Kong

*As to the PRC law:*  
**King & Wood Mallesons**  
28/F, Landmark, 4028 Jintian Road  
Futian District  
Shenzhen  
Guangdong 518035  
PRC

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	<p><i>As to Cayman Islands law:</i></p> <p><b>Appleby</b> 2206–19 Jardine House 1 Connaught Place Central Hong Kong</p>
<b>Legal advisors to the Sole Sponsor and the Underwriters</b>	<p><i>As to Hong Kong law:</i></p> <p><b>TC &amp; Co. Solicitors</b> Units 2201–3, Tai Tung Building 8 Fleming Road Wan Chai Hong Kong</p> <p><i>As to the PRC law:</i></p> <p><b>Zhong Lun Law Firm</b> 10/F, Tower A, Rongchao Centre 6003 Yitian Road, Futian District Shenzhen 518026 PRC</p>
<b>Auditors and reporting accountants</b>	<p><b>Ernst &amp; Young</b> 22nd Floor CITIC Tower 1 Tim Mei Avenue Central Hong Kong</p>
<b>Property valuer</b>	<p><b>BMI Appraisals Limited</b> 33rd Floor, Shui On Centre 6–8 Harbour Road Wanchai Hong Kong</p>
<b>Receiving bank</b>	<p><b>Bank of Communications Co., Ltd.</b> <b>Hong Kong Branch</b> 20 Pedder Street Central Hong Kong</p>

*Note:* Donvex Capital Limited (“**Donvex**”) is the financial advisor to the Company in relation to the Listing. The role of Donvex was to assist our Group to communicate with professional parties and to advise the structure of the Global Offering and the future business development of our Group.

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The role of Donvex was different from that of the Sole Sponsor in that the role of Donvex focused more on the provision of advisory services relating to the future development in business supported by the financial market; whereas the role of Sole Sponsor was to ensure the application for Listing fulfills the requirements of, *inter alia*, the Listing Rules and related requirements. The Sole Sponsor has performed its own due diligence and undertaken the overall responsibility of the Listing exercise.