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中滔環保

CT ENVIRONMENTAL GROUP LIMITED

中滔環保集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1363)

POSITIVE PROFIT ALERT

This announcement is made by the Board of the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the information currently available to the Board, the Group expects to record an increase in its consolidated profit attributable to the equity holders of the Company for the six months ended 30 June 2015 by not less than 50% as compared to a consolidated profit for the corresponding period in 2014.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by the board of directors (the “**Board**”) of CT Environmental Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Board, the Group expects to record an increase in its consolidated profit attributable to the equity holders of the Company for the six months ended 30 June 2015 by not less than 50% as compared to a consolidated profit for the corresponding period in 2014, which is mainly attributable to: (1) profit contributions from acquisition of a large wastewater treatment project and a large sludge treatment project, both of which was consolidated into our Group with effect from May 2014 so that each of them have six months

contribution for the six months ended 30 June 2015 while there was only two months contributions in the corresponding period in 2014; and (2) profit contributions from the signing of various asset operation agreements since the second half of 2014 in respect of certain wastewater treatment facilities and hazardous waste treatment facilities, all of which do not have any profit contributions to the corresponding period in last year.

The Company is still in the process of finalising the interim results for the six months ended 30 June 2015. The information contained in this announcement is only based on a preliminary assessment by the Company's management of the unaudited consolidated management accounts of the Group and is not based on any figures or information that have been audited by the auditors of the Company, and may be subject to amendments. Financial information and other details of the Group will be disclosed in the forthcoming interim results announcement which is expected to be published in mid of August 2015.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
CT Environmental Group Limited
Tsui Cham To
Chairman

Hong Kong, 27 July 2015

As at the date of this announcement, the executive Directors are Mr. Tsui Cham To, Mr. Lu Yili, Mr. Xu Ju Wen, Mr. Xu Shu Biao, Mr. Xu Zi Tao, and the independent non-executive Directors are Mr. Du Hequn, Mr. Lien Jown Jing, Vincent and Mr. Liu Yung Chau.