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Future Land Development Holdings Limited

新城發展控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1030)

COMPLETION OF THE ISSUE OF FIRST TRANCHE OF DOMESTIC CORPORATE BONDS IN THE PRC

Reference is made to the announcement of Future Land Development Holdings Limited (the “**Company**”) dated October 28, 2015, October 30, 2015 and November 3, 2015 (the “**Announcements**”) in relation to the public offering of the Domestic Bonds of up to the principal amount of RMB3 billion. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcements.

The Board is pleased to announce that the First Tranche Issue of the Domestic Bonds was completed on November 4, 2015. The maturity of the First Tranche Issue shall be 5 years, with the Issuer’s right to adjust the coupon rate and a right of redemption exercisable by the holders at the end of the first three-year period. Issue size of the First Tranche Issue is RMB3 billion, with a coupon rate of 4.50% and issue price at 100% of the principal value of the Domestic Bonds.

By order of the Board
Future Land Development Holdings Limited
WANG Zhenhua
Chairman

Hong Kong, November 4, 2015

As at the date of this announcement, the Directors are Mr. Wang Zhenhua, Mr. Liang Zhicheng, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive Directors, Mr. Lv Xiaoping and Mr. Wang Xiaosong as non-executive Directors, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.