

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the WHITE, YELLOW and GREEN Application Forms;
- (b) copies of material contracts referred to in the section headed “2. *Further Information About Our Business—A. Summary of Our Material Contracts*” in Appendix VI to this prospectus; and
- (c) the written consents referred to in the section headed “5. *Other Information—H. Consents of Experts*” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Clifford Chance at 27/F, Jardine House, One Connaught Place, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association of our Company;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2012, 2013 and 2014 and the six months ended June 30, 2015;
- (d) the report from PricewaterhouseCoopers relating to the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the material contracts referred to in the section headed “2. *Further Information About Our Business—A. Summary of Our Material Contracts*” in Appendix VI to this prospectus;
- (f) the written consents referred to in the section headed “5. *Other Information—H. Consents of Experts*” in Appendix VI to this prospectus;
- (g) the service contracts and letters of appointment referred to in the section headed “3. *Further Information About Our Directors and Supervisors—A. Particulars of Directors’ and Supervisors’ Contracts*” in Appendix VI to this prospectus;
- (h) the legal opinions issued by Grandall Law Firm (Beijing), our legal adviser as to PRC law in respect of our general matters and property interests of the Group;
- (i) the PRC Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial English translations;