

## DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who apply with **WHITE** Application Forms for 1,000,000 Public Offer Shares or more and are wholly or partially successful and have provided all information required may collect their share certificates in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 31 December 2015. Applicants being individuals who opt for personal collection must not authorise any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from his corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar, Union Registrars Limited. Share certificates allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address specified in the relevant applications at the applicants' own risk on Thursday, 31 December 2015.

Wholly or partially successful applicants who applied with **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to the applicants' designated CCASS Participant's stock account or their CCASS Investor Participant's stock account on Thursday, 31 December 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 31 December 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

## REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 31 December 2015. Refund cheques (if any) for partially successful or unsuccessful applicants which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Thursday, 31 December 2015.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 31 December 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, 31 December 2015.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at **<https://ip.ccass.com>** (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Thursday, 31 December 2015. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

## **PUBLIC FLOAT**

Immediately following completion of the Global Offering, at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS IN THE OFFER SHARES**

No temporary document of title will be issued. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, 4 January 2016 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

Dealing in the Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Monday, 4 January 2016. The Shares will be traded in board lots of 3,000 Shares each under the stock code 3326.

By order of the Board  
**Perfect Group International Holdings Limited**  
**Kan Kin Kwong**  
*Chairman*

Hong Kong, 31 December 2015

*As at the date of this announcement, the executive Directors are Mr. Kan Kin Kwong, Ms. Shek Mei Chun and Mr. Chung Chi Keung; the non-executive Director is Mr. Chu Kin Wang Peleus; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Li Cheuk Wai and Mr. Wong Wai Keung Frederick.*

*Please also refer to the published version of this announcement in The Standard (in English) and Sing Tao Daily (in Chinese).*