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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

U.S.\$9,000,000,000 Medium Term Note Programme

Arrangers

CITIC CLSA Securities

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$9,000,000,000 medium term note programme (the "**Programme**") for 12 months after 31 May 2016 by way of debt issues to professional investors only, as described in the Offering Circular dated 31 May 2016. The listing of the Programme is expected to become effective on or about 2 June 2016.

1 June 2016

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Yang Jinming, Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Li Rucheng; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.