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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 865)

**EXPECTED DELAY IN TIMETABLE
FOR PROPOSED RESTRUCTURING**

Reference is made to the circular of First Mobile Group Holdings Limited (“**Company**”) dated 29 February 2016 in relation to, among others, the Proposed Restructuring (“**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

As stated in the Circular, the effective date for the Capital Reorganisation is expected to be Friday, 10 June 2016. However, up to the date of this announcement, the hearing date for Capital Reduction is yet to be fixed by the Grand Court of the Cayman Islands.

As a result, the expected timetable in relation to, among others, the Proposed Restructuring, will be delayed. The Company will publish further announcement(s) on the expected timetable as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 7 June 2016

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

* For identification purpose only