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IMPERIAL PACIFIC

博華太平洋

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

**CLARIFICATION ANNOUNCEMENT
AND
RESUMPTION OF TRADING**

Imperial Pacific International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) has noted certain media articles on 14 November 2016 stating that US regulatory authority was investigating into the Company’s Best Sunshine casino in Saipan. Having made all reasonable inquiries, the Board of Directors of the Company (the “**Board**”) hereby clarifies that the allegations are false and declares that:

1. according to the Group’s internal log data, since 2016, the visitor headcounts at 10:00 p.m. of Best Sunshine casino have never been below 300. As there are only 38 gaming tables in the casino and each table is able to serve 5 to 6 customers at the same time, our service capacity has saturated. Each night, around 100 customers could not be arranged with a seat and had to queue or stand to participate;
2. the Group has never received any investigation notice from the U.S. Treasury’s Financial Crimes Enforcement Network;
3. the Group has implemented stringent internal control measures and has fully applied an anti-money laundering system to ensure compliance with all applicable US laws and regulations.

The Board is seeking legal advice and reserves the right to pursue legal actions against unfounded report.

Trading in the shares of the Company was halted at the request of the Company with effect from 9:00 a.m. on Tuesday, 15 November 2016 pending the release of this announcement. An application has been made by the Company to The Stock Exchange of Hong Kong Limited for the trading in its shares to resume from 9:00 a.m. on Wednesday, 16 November 2016.

By order of the Board
Imperial Pacific International Holdings Limited
Cai Lingli
Executive Director

Hong Kong, 15 November 2016

As at the date of this announcement, the Board comprises Ms. Cai Lingli and Ms. Xia Yuki Yu as executive directors; and Mr. Eugene Raymond Sullivan, Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.