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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 865)**

**TERMINATION OF ENGAGEMENT AGREEMENT  
WITH COMPLIANCE ADVISER**

The board of directors (the “**Board**”) of First Mobile Group Holdings Limited (the “**Company**”) announces that the Company received a notice from Cinda International Capital Limited (“**Cinda**”) in relation to the termination of the compliance adviser’s agreement entered into between the Company and Cinda on 23 October 2014. The termination will take effect from 1 December 2016 (the “**Termination Date**”) due to the forthcoming internal personnel changes of Cinda as a result of which Cinda will not have the required qualification/licence and sufficient human resources to carry out its obligation as the compliance adviser under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) upon the Termination Date.

Saved as disclosed in this announcement, both the Company and Cinda confirmed that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company.

The Company is in the process of identifying a replacement compliance adviser to fill the vacancy as soon as possible within three months of the Termination Date in compliance with Rule 3A.27 of the Listing Rules. Further announcement will be made by the Company in relation to such appointment as and when appropriate.

By order of the Board  
**First Mobile Group Holdings Limited**  
**Shie Tak Chung**  
*Chairman*

Hong Kong, 28 November 2016

*As at the date of this announcement, the executive Directors are Mr. Shie Tak Chung, Mr. Tsoi Kin Sze, Mr. Wu Zhisong and Mr. Lee Lit Mo Johnny and the independent non-executive Directors are Mr. Ma Sai Yam, Mr. Zhang Senquan and Mr. Yang Quan.*

\* *For identification purpose only.*