

DESPATCH/COLLECTION OF SHARE CERTIFICATE(S) AND REFUND MONIES

Share certificate(s) for wholly or partially successful applications on **WHITE** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Thursday, 10 August 2017 in the manners set out below:

For Share certificate(s)

Applicants who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their share certificate(s) from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 August 2017 or such other date as notified by us in the newspapers.

Applicants being individuals who are eligible for collection of Share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited. If the applicants do not collect their share certificate(s) during the above period, such share certificate(s) will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms at their own risk on Thursday, 10 August 2017.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Form will have their share certificate(s) issued and sent to the address as stated on their **WHITE** Application Forms on Thursday, 10 August 2017 by ordinary post at their own risk.

Applicants who have applied for the Public Offer Shares by **YELLOW** Application Form or giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Thursday, 10 August 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

For refund cheque(s)/refund monies

Applicants who have applied for 1,000,000 or more Public Offer Shares on a **WHITE** or **YELLOW** Application Form and have provided all information required by their application forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 August 2017.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheque(s) (where applicable) will be sent to the address as stated on their Application Forms on Thursday, 10 August 2017 by ordinary post and at their own risk.

Individual applicants should collect refund cheque(s) in person and must not authorise any other person to collect on their behalf. Applicants who are corporations that opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited. If the applicants do not collect their refund cheque(s) during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Thursday, 10 August 2017. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 10 August 2017 or in the activity statement showing the amount of refund monies credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund monies to their bank accounts.

Share certificate(s) will only become valid certificates of title on 8:00 a.m. on Friday, 11 August 2017 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for Public Offer Shares" in the Prospectus.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

DEPOSIT OF SHARE CERTIFICATE(S) INTO CCASS

For those applicants applying for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their applications are wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock account of their designated CCASS Participants as instructed by them on Thursday, 10 August 2017 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 August 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Thursday, 10 August 2017. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

PUBLIC FLOAT

Immediately following completion of the Share Offer, not less than 25% of the total number of issued Shares will be held by the public and the Company will satisfy the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Friday, 11 August 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 August 2017. Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 2863.

By order of the Board
Golden Faith Group Holdings Limited
Yung On Wah
Chairman

Hong Kong, 10 August 2017

As at the date of this announcement, the executive Directors are Mr. Yung On Wah and Mr. Li Kar Fai Peter, and the independent non-executive Directors are Mr. Chan Cho Chak, Mr. Chan Wing Fai, Mr. Yan Wai Yan and Mr. Yeung Wai Lung.