

FINANCIAL SUMMARY OF THE GROUPS

(Expressed in Hong Kong dollars)

Consolidated Statement of Profit or Loss

| \$ million | 2017 | 2016 | 2015 | 2014 |
|--|---------------|--------|---------|--------|
| Revenue | 11,693 | 11,420 | 11,210 | 10,504 |
| Operating profit | 5,280 | 5,172 | 5,288 | 5,027 |
| Finance costs | (848) | (991) | (1,025) | (938) |
| Profit before taxation | 4,432 | 4,181 | 4,263 | 4,089 |
| Income tax | (794) | (757) | (750) | (709) |
| Profit after taxation | 3,638 | 3,424 | 3,513 | 3,380 |
| Scheme of Control transfers | (297) | 175 | 78 | (179) |
| Profit for the year attributable to the holders of Share Stapled Units/shares of the Company | 3,341 | 3,599 | 3,591 | 3,201 |

Consolidated Statement of Financial Position

| \$ million | 2017 | 2016 | 2015 | 2014 |
|---|-----------------|----------|----------|----------|
| Property, plant and equipment and interests in leasehold land | 70,502 | 70,713 | 70,993 | 71,467 |
| Goodwill | 33,623 | 33,623 | 33,623 | 33,623 |
| Other non-current assets | 1,457 | 1,488 | 900 | 1,023 |
| Net current (liabilities)/assets | (1,900) | (4,983) | 2,070 | 2,840 |
| Total assets less current liabilities | 103,682 | 100,841 | 107,586 | 108,953 |
| Non-current liabilities | (53,625) | (50,897) | (58,359) | (59,469) |
| Scheme of Control Fund and Reserve | (335) | (39) | (215) | (293) |
| Net assets | 49,722 | 49,905 | 49,012 | 49,191 |
| Share capital | 8 | 8 | 8 | 8 |
| Reserves | 49,714 | 49,897 | 49,004 | 49,183 |
| Total equity | 49,722 | 49,905 | 49,012 | 49,191 |

Note:

- The Share Stapled Units were jointly issued by the Trust and the Company and were listed on the Stock Exchange on 29 January 2014. On the same day, the Company's subsidiary, Treasure Business Limited, completed the acquisition of the entire issued share capital of HK Electric.