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Transmit Entertainment Limited

傳遞娛樂有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1326)

(1) CHANGE OF THE COMPANY NAME

(2) AMENDMENTS OF THE MEMORANDUM AND ARTICLES OF ASSOCIATION

(3) CHANGE OF THE STOCK SHORT NAME

(4) CHANGE OF THE COMPANY WEBSITE

(5) CHANGE OF THE ADDRESS, TELEPHONE AND FACSIMILE NUMBERS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

(1) CHANGE OF THE COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “Pegasus Entertainment Holdings Limited” to “Transmit Entertainment Limited” and the dual foreign name in Chinese of the Company has been changed from “天馬影視文化控股有限公司” to “傳遞娛樂有限公司”.

(2) AMENDMENTS OF THE MEMORANDUM AND ARTICLES OF ASSOCIATION

In view of the Change of the Company Name, the Board is pleased to announce that the Memorandum and Articles of Association has been amended to reflect the Change of the Company Name and consolidated all previous amendments passed by the Shareholders at general meetings.

(3) CHANGE OF THE STOCK SHORT NAME

In view of the Change of the Company Name, the Stock Short Name for trading in the shares on the Stock Exchange will be changed from “PEGASUS ENT” to “TRANSMIT ENT” in English and from “天馬影視” to “傳遞娛樂” in Chinese with effect from 9 a.m. on 13 April 2018. The stock code of the Company will remain unchanged as “1326”.

(4) CHANGE OF THE COMPANY WEBSITE

In view of the Change of the Company Name, the corporate website address of the Company will be changed from **www.pegasusmovie.com** to **www.transmit-ent.com** with effect from the date of this announcement.

(5) CHANGE OF THE ADDRESS, TELEPHONE AND FACSIMILE NUMBERS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board announces that the address, the telephone and facsimile numbers of the principal place of business of the Company in Hong Kong will be changed to the following with effect from the date of this announcement:

Flat B, 14/F,
Neich Tower,
128 Gloucester Road,
Wanchai,
Hong Kong
Telephone number: (852) 2180 9018
Fax number: (852) 2180 9138

Reference is made to the announcements of Transmit Entertainment Limited 傳遞娛樂有限公司 (formerly “Pegasus Entertainment Holdings Limited”) dated 12 February 2018 and the circular of the Company dated 13 February 2018 in relation to, *inter alia*, the Change of the Company Name and Amendments of the Memorandum and Articles of Association.

(1) CHANGE OF THE COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution in relation to the Change of the Company Name by the Shareholders at the EGM held on 13 March 2018, the Registrar of Companies in Cayman Islands has approved the registration of the new name of the Company on 13 March 2018 and issued the Certificate of Incorporation on Change of Name on 13 March 2018. Hence, the English name of the Company has been changed from “Pegasus Entertainment Holdings Limited” to “Transmit Entertainment Limited” and the dual foreign name in Chinese of the Company has been changed from “天馬影視文化控股有限公司” to “傳遞娛樂有限公司” with effect from 13 March 2018. The Certificate of Registration of Alteration of Name of registered non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 29 March 2018 confirming the registration of the new English name “Transmit Entertainment Limited” also known as “傳遞娛樂有限公司” in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

(2) AMENDMENTS OF THE MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is pleased to announce that the Memorandum and Articles of Association has been amended to reflect the Change of the Company Name and effective when the Change of the Company Name takes effect on 13 March 2018, being the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands and consolidated all previous amendments passed by the Shareholders at general meetings.

(3) CHANGE OF THE STOCK SHORT NAME

Following the Change of the Company Name becoming effective, the Shares will be traded on the Stock Exchange under the new Stock Short Name of “TRANSMIT ENT” in English and “傳遞娛樂” in Chinese, instead of “PEGASUS ENT” and “天馬影視”, with effect from 9 a.m. on 13 April 2018. The stock code of the Company remains as 1326.

(4) CHANGE OF THE COMPANY WEBSITE

Following the Change of the Company Name becoming effective, the website of the Company will be changed from “www.pegasusmovie.com” to “www.transmit-ent.com” with effect from the date of this announcement.

(5) CHANGE OF THE ADDRESS, TELEPHONE AND FACSIMILE NUMBERS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board further announces that the address, the telephone and facsimile numbers of the principal place of business of the Company in Hong Kong will be changed to the following with effect from the date of this announcement:

Flat B, 14/F,
Neich Tower,
128 Gloucester Road,
Wanchai,
Hong Kong
Telephone number: (852) 2180 9018
Fax number: (852) 2180 9138

EFFECT OF THE CHANGE OF THE COMPANY NAME, AMENDMENTS OF THE MEMORANDUM AND ARTICLES OF ASSOCIATION, CHANGE OF THE STOCK SHORT NAME, CHANGE OF THE COMPANY WEBSITE AND CHANGE OF THE ADDRESS, TELEPHONE AND FACSIMILE NUMBERS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Change of the Company Name, the Amendments of the Memorandum and Articles of Association, the Change of the Stock Short Name, the Change of the Company Website and the Change of the Address, Telephone and Facsimile Numbers of Principal Place of Business in Hong Kong will not affect any rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the present name of the Company shall, after the Change of the Company Name, the Amendments of the Memorandum and Articles of Association, the Change of the Stock Short Name, the Change of the Company Website and the Change of the Address, Telephone and Facsimile Numbers of Principal Place of Business in Hong Kong becoming effective, continue to be evidence of title to such Shares and valid for trading, settlement, registration and delivery purpose. Accordingly, there will not be any arrangement for the exchange of the existing share certificates for new certificates bearing the new name of the Company. Once the Change of the Company Name becomes effective, any new share certificates thereafter will be issued only in the new name of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Amendments of the Memorandum and Articles of Association”	the amendments to the Memorandum and Articles of Association for the purpose of reflecting the Change of the Company Name;
“Board”	the board of Directors;
“Change of the Address, Telephone and Facsimile Numbers of Principal Place of Business in Hong Kong”	the change of the address, telephone and facsimile numbers of the principal place of business of the Company in Hong Kong;
“Change of the Company Name”	the change of the English name of the Company from “Pegasus Entertainment Holdings Limited” to “Transmit Entertainment Limited” and the change of the dual foreign name in Chinese of the Company from “天馬影視文化控股有限公司” to “傳遞娛樂有限公司”;
“Change of the Company Website”	the change of the Company website in view of the Change of the Company Name;
“Change of the Stock Short Name”	the change of the Stock Short Name in view of the Change of the Company Name;
“Company”	Transmit Entertainment Limited 傳遞娛樂有限公司 (formerly known as Pegasus Entertainment Holdings Limited 天馬影視文化控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the issued Shares of which are listed on the main board of the Stock Exchange (stock code: 1326);
“Directors”	the directors of the Company;
“EGM”	the extraordinary general meeting of the Company to be convened and held for the Shareholders to consider and if thought fit, approve, among other matters, the Change of the Company Name and Amendments to the Memorandum and Articles of Association;
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“Memorandum and Articles of Association”	the memorandum and articles of association of the Company, as amended, modified or otherwise supplemented from time to time;

“Share(s)”	ordinary share(s) of HK\$0.0025 each in the share capital of the Company;
“Shareholder(s)”	the holder(s) of Shares;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited; and
“Stock Short Name”	the stock short name of the Company for trading in the securities on the Stock Exchange.

By order of the Board
Transmit Entertainment Limited
Zhang Liang Johnson
Chairman

Hong Kong, 10 April 2018

As at the date of this announcement, the executive Directors are Mr. ZHANG Liang Johnson (Chairman), Mr. LEE Hin Kwong Patrick and Mr. WONG Pak Ming and the independent non-executive Directors are Mr. WANG Bo, Mr. XIANG Feng and Mr. CHANG Eric Jackson.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.