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IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

SUPPLEMENTAL ANNOUNCEMENT ON DISCLOSEABLE TRANSACTION

Reference is made to the announcement of the Company dated 2 May 2018 (the “Announcement”) in relation to the Loan Agreement entered into between the Lender and the Borrower, pursuant to which the Lender has agreed to grant the Loan Facility to the Borrower. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Company would like to supplement that the Borrower is HEC Finance 03 Limited, a company incorporated in Hong Kong with limited liability and is a licensed money lender principally engaged in money lending business in Hong Kong.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Acting Chairman

Hong Kong, 3 May 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Acting Chairman*)
Mr. Shimazaki Koji
Ms. Choi Ka Wing

Independent non-executive Directors:

Dr. Santos Antonio Maria
Mr. Miu Frank H.
Ms. Liu Jianyi

* *For identification purposes only*