

VCREDIT Holdings Limited

維信金科控股有限公司

(registered by way of continuation in the Cayman Islands with limited liabilty) Stock Code: 2003



GLOBAL OFFERING



CREDIT SUISSE

J.P.Morgan

Joint Global Coordinators & Joint Bookrunners

CREDIT SUISSE Goldman J.P.Morgan Deutsche Bank



Joint Bookrunners (in alphabetical order)





