

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the Global Offering and assuming that the Over-allotment Option and the share options granted under the Pre-IPO Share Option Schemes are not exercised, the following persons (other than a Director or chief executive of the Company) will have interests and/or short positions (as applicable) in the Shares or underlying shares of our Company which would fall to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Name of substantial shareholder	Capacity/ Nature of Interest	Number of Shares held	Approximate percentage of shareholding in our Company
Mr. Ma	Interest in a controlled corporation	176,922,097	35.58%
Skyworld-Best Limited ⁽¹⁾	Beneficial interest	84,719,154	17.04%
Wealthy Surplus Limited ⁽¹⁾	Beneficial interest	46,607,010	9.37%
Glory Global International Limited ⁽¹⁾	Beneficial interest	45,595,933	9.17%
Mr. Liu	Interest in a controlled corporation	59,942,173	12.05%
Magic Mount Limited ⁽²⁾⁽³⁾	Beneficial interest	27,093,858	5.45%
Perfect Castle Development Limited ⁽²⁾⁽³⁾	Beneficial interest	27,523,810	5.53%
Union Fair International Limited ⁽²⁾⁽³⁾	Beneficial interest	5,324,505 ⁽²⁾	1.07%
Kwok Peter Viem ⁽⁴⁾	Interest in a controlled corporation	50,740,770	10.20%
Kwok Chang Shiu Feng ⁽⁴⁾	Interest in a controlled corporation	50,740,770	10.20%
High Loyal Management Limited ⁽⁴⁾	Beneficial interest	50,740,770	10.20%
CPED Asia (No. 1) Limited ⁽⁵⁾	Beneficial interest	37,324,257	7.51%
Liu Yang	Interest in a controlled corporation	34,718,590	6.98%
Atlantis China Star Fund Limited ⁽⁶⁾	Beneficial interest	5,609,617	1.13%
Atlantis China Star Fund II Limited ⁽⁶⁾	Beneficial interest	29,108,973	5.85%
TPG Growth III SF Ptd. Ltd ⁽⁷⁾	Beneficial interest	31,011,598	6.24%

Notes:

- (1) Skyworld-Best Limited, Wealthy Surplus Limited and Glory Global International Limited are all wholly-owned by Mr. Ma.
- (2) Magic Mount Limited, Perfect Castle Development Limited and Union Fair International Limited is owned by Mr. Liu as to 50%, 100% and 100%, respectively. In addition to these Shares, Union Fair International Limited is entitled to receive up to 15,932,502 Shares pursuant to the options granted to it under Pre-IPO Share Option Schemes (subject to the relevant conditions, including vesting conditions) as nominee for the benefit of certain director, senior management and other employees of the Group.
- (3) The Shares held by Magic Mount Limited, Perfect Castle Development Limited and Union Fair International Limited have been pledged to an affiliate of a licensed bank in Hong Kong for financing in connection with certain subscription of Shares.
- (4) High Loyal Management Limited is owned by Kwok Peter Viem as to 50%, and Kwok Chang Shiu Feng as to 50%. Kwok Peter Viem and Kwok Chang Shiu Feng are spouses.
- (5) To the best of our Director's knowledge, CPED Asia (No.1) Limited is an investment holding company incorporated under the laws of the Cayman Islands. CPED Asia (No.1) Limited is 100% owned by Cavenham Private Equity And Directs, which is 100% owned by Cavamont Investments Limited, which in turn is 100% owned by Cavamont Holdings Limited. Cavamont Holdings Limited is owned by EastWest Trust Company Limited and BlueSeas Trust Company Limited, both of which are licensed trustee companies subject to the

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supervision of the Cayman Islands Monetary Authority (CIMA), as trustees of discretionary and irrevocable trusts created for the benefit of the close family of the late Sir James Goldsmith, none of whom control 10% or more of the voting rights in CPED Asia (No.1) Limited.

- (6) Atlantis China Star Fund Limited and Atlantis China Star Fund II Limited are all wholly-owned by Liu Yang, our non-executive Director.
- (7) To the best of our Director's knowledge, TPG Growth III SF Pte. Ltd. is a company incorporated in the Republic of Singapore. TPG Growth III SF Pte. Ltd. is an affiliate of TPG Growth.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the Global Offering (and assuming that the Over-allotment Option and the share options granted under the Pre-IPO Share Option Schemes are not exercised), have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company or any other member of our Group.