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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(the “Company”)

PERIODIC ANNOUNCEMENT

This periodic announcement is made by the Company pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 30 March 2015, 1 April 2015, 22 May 2015, 30 June 2015, 31 July 2015, 31 August 2015, 30 September 2015, 30 October 2015, 1 December 2015, 31 December 2015, 1 February 2016, 29 February 2016, 31 March 2016, 3 May 2016, 31 May 2016, 30 June 2016, 29 July 2016, 31 August 2016, 30 September 2016, 31 October 2016, 30 November 2016, 29 December 2016, 27 January 2017, 28 February 2017, 31 March 2017, 28 April 2017, 31 May 2017, 30 June 2017, 31 July 2017, 31 August 2017, 29 September 2017, 31 October 2017, 30 November 2017, 29 December 2017, 31 January 2018, 28 February 2018, 29 March 2018, 30 April 2018, 29 May 2018, 29 June 2018 and 31 July 2018 respectively, in relation to the Update on the Status of Resumption, Delay in Publication of the Outstanding Financial Results, Business and Litigations (altogether, “**Those Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in Those Announcements unless defined otherwise.

Update on the status of resumption

In addition to the disclosures made in the Company’s last periodic announcement dated 31 July 2018, the Company needs more time for preparing and finalising the Circular (including but not limited to the financial information of the Group for the six months ended 30 June 2018 and the letter of advice from the independent financial adviser), extension applications had been made to the Securities and Futures Commission of Hong Kong (the “**SFC**”) in pursuant to Rule 8.2 of the Takeovers Code. Eventually, the SFC had granted its consent to extending the latest time for the despatch of the Circular to 14 September 2018 on 24 August 2018. The details of the extension

** For identification purpose only*

applications had been disclosed in the Company's announcements dated 10 August 2018 and 24 August 2018, respectively. The EGM is then expected to be convened by the middle of October 2018.

Business

Project of Dan Tien Port, Vietnam

The Settlement Deed entered into by the Company and Make Success Limited to resolve the matter of the Dan Tien Port project is now subject to the approval of the Shareholders at the EGM.

Guangzhou Mayer, the PRC

The latest status of Guangzhou Mayer had been disclosed in the Company's announcement dated 8 August 2018. The Company shall make further announcement as and when appropriate.

Other Business

The Company continues its endeavors in reviewing the previous businesses, the restructuring of business, and in the meantime, the Company is also actively seeking for new investment opportunities in order to diversify the Group's business.

Litigations

Brief descriptions of the relevant ongoing legal actions in relation to Guangzhou Mayer are provided as follows:

The PRC: Claim Disputes of (2017) 粵 0391 民初 2337 號、2338 號 and 2367 號

The current status of the captioned claim disputes remains the same as of the announcement made by the Company on 13 October 2017, the Qianhai Court has not yet decided the dates of hearing in respect of the captioned three claim disputes.

The PRC: Winding Up Petition of (2017) 粵 01 民初 396 號

The current status of the captioned winding up petition remains the same as of the Company's announcement dated 20 December 2017, the Intermediate Court of Guangzhou Municipality has not yet decided the date of hearing in respect of the captioned winding up petition.

The Company is also involved in the following material litigations: -

Hong Kong: Claim Dispute (HCA 64/2012)

Same as the disclosures made in the Company's periodic announcement dated 31 July 2018, if the Settlement Deed is approved by the Shareholders at the EGM, the Company and Make Success Limited would make an application to the court to discontinue the captioned claim dispute.

Hong Kong: Litigation No. HCA156/2015

The current status of the captioned litigation remains unchanged as of the Company's announcements dated 27 January 2017 and 30 November 2017, the Court of First Instance of the High Court of Hong Kong has not yet determined the date of hearing.

Hong Kong: High Court Action No. HCA 2347 of 2017 and Miscellaneous Proceedings No. 1673 of 2016

The current status of the captioned litigations remains unchanged as of the Company's periodic announcement dated 31 July 2018. The Company shall make further announcement as and when appropriate.

Continued suspension of the trading in the Shares

The Company requested to suspend the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 9 January 2012 pending the release of an announcement by the Company which was of price-sensitive in nature. Trading in the Shares will continue to be suspended until further notice.

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 31 August 2018

As at the date hereof, the Board comprises three executive directors, namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely, Mr. Wang Dongqi; and three independent non-executive directors, namely, Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.