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PING AN SECURITIES GROUP (HOLDINGS) LIMITED

平安證券集團(控股)有限公司

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00231)

INSIDE INFORMATION

POTENTIAL BREACH IN RESPECT OF GRANTING OF LOANS

This announcement is made by Ping An Securities Group (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) (a) of the Rule Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to announce that in 2018, Super Harvest Finance Limited (an indirect wholly-owned subsidiary of the Company and a licensed money lender under the Money Lenders Ordinance (Chapter 163 of the Laws of Hong Kong)) granted certain loans in an aggregate contracted principal amount of HK\$275 million (the “**Grant of Loans**”) to borrowers (the “**Borrowers**”) as follows:

- (i) total contracted principal amount of HK\$130 million and HK\$45 million to Great Harmony International Limited and Jovial Spate Limited respectively, both of which are wholly-owned by Mr. Li Zhengxian;
- (ii) total contracted principal amount of HK\$50 million to Achieve Big Limited, which is wholly-owned by Mr. Han Shuai; and
- (iii) total contracted principal amount of HK\$50 million to Depot Elite Limited, which is wholly-owned by Ms. Lu Yu.

To the best of the Director's knowledge, information and belief, and having made all reasonable enquiry, each of the Borrowers and their ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules).

During the recent review, it has come to the attention of the Directors that the Grant of Loans may constitute major transactions or above and subject to the announcement, circular and shareholders' approval requirements under Chapter 14 of the Listing Rules. In such event, the Company would have had failed to comply with the requirements of the Listing Rules at the time of entering into the respective agreements in respect of the Grant of Loans.

The Company is in the process of gathering and assessing the information and seeking advice from professional advisers in relation to the Grant of Loans. Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules.

By order of the Board
Ping An Securities Group (Holdings) Limited
(Carrying on business in Hong Kong as PAN Securities Group Limited)
Gong Qingli
CEO & Executive Director

Hong Kong, 11 October 2019

As at the date of this announcement, the Board comprises Mr. Gong Qingli (CEO) and Mr. Lin Hongqiao as executive Directors; and Mr. Tsang Wah Kwong, Dr. Leung Wing Cheung, William and Dr. Yang Tao as independent non-executive Directors.