

# HISTORICAL STATISTICS SUMMARY

Financial statistics		2010	2011	2012
<b>Consolidated income statement</b>				
	US\$M			
Revenue				
Terminals		190.8	320.1	398.5
Container leasing, management, sale and related businesses		250.9	276.5	336.2
Container handling, transportation and storage		4.8	3.3	3.7
Elimination of inter-segment		–	(0.7)	(2.9)
Total		446.5	599.2	735.5
EBITDA		516.6	621.9	618.3
Depreciation & amortisation		(111.8)	(142.2)	(167.9)
EBIT		404.8	479.7	450.4
Interest expenses		(29.4)	(58.4)	(77.3)
Interest income		6.5	5.1	9.2
Profit before income tax		381.9	426.4	382.3
Operating profit after finance income and costs		90.4	126.1	159.3
Profit attributable to equity holders of the Company		361.3	388.8	342.2
Breakdown of profit attributable to equity holders of the Company				
Terminals and related businesses		119.9	184.9	189.0
Container leasing, management, sale and related businesses		96.3	116.5	139.5
Container manufacturing and related businesses		91.9	119.8	61.9
Logistics and related businesses		84.7	–	–
Other operations		–	–	–
Net corporate finance income/(costs)		(1.9)	(0.6)	(1.9)
Net corporate income/(expenses)		(29.6)	(31.8)	(46.3)
Total		361.3	388.8	342.2
<b>Consolidated balance sheet</b>				
Consolidated total assets		5,251.9	6,472.2	7,363.9
Consolidated total liabilities		1,758.0	2,592.0	3,146.5
Consolidated net assets		3,493.9	3,880.2	4,217.4
Consolidated total debts		1,558.8	2,168.0	2,601.7
Consolidated cash balances		524.3	581.1	849.3
Consolidated net debts		1,034.5	1,586.9	1,752.4
<b>Per share data</b>				
Capital and reserves attributable to the equity holders of the Company				
per share	US\$	1.23	1.34	1.42
Basic earnings per share	US cents	14.17	14.34	12.51
Dividend per share	US cents	5.668	5.736	5.004
Net asset value per share	US\$	1.29	1.43	1.51
Net asset value per share	HK\$	10.015	11.115	11.732
Share price (as at 31 December)	US\$	1.742	1.167	1.424
	HK\$	13.54	9.07	11.04
<b>Ratios</b>				
P/E (as at 31 December)	Times	12.3	8.1	11.4
Dividend payout ratio	%	40.0	40.0	40.0
Return on total assets	%	7.3	6.6	4.9
Return on net assets	%	11.4	10.5	8.5
Return on equity holders of the Company	%	11.9	11.1	9.0
Net debt-to-equity ratio	%	29.6	40.9	41.6
Interest coverage	Times	14.0	8.3	5.9
<b>Other information</b>				
Total number of shares issued (as at 31 December)	M	2,711.5	2,711.8	2,786.1
Weighted average number of ordinary shares issued	M	2,550.4	2,711.8	2,735.1
Market capitalisation (as at 31 December)	US\$M	4,723.5	3,166.4	3,968.5

## Notes:

- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The financial figures for the year 2010 to 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combinations during the year were made on the financial figures for the year 2010 to 2014. No separate disclosures of continuing operations and discontinued operations were made on the financial figures for the year 2010 to 2014.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of the year 2016.
- One-off exceptional items related to the completion of the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in QQCT was excluded in the calculation of dividend layout ratio of the year 2017.

## HISTORICAL STATISTICS SUMMARY

2013	2014	2015 (Restated)	2016	2017	2018	2019
452.2	514.7	547.3	553.9	634.7	1,000.4	<b>1,027.7</b>
347.7	357.1	-	-	-	-	-
2.9	2.3	2.9	2.5	-	-	-
(4.2)	(4.0)	-	-	-	-	-
798.6	870.1	550.2	556.4	634.7	1,000.4	<b>1,027.7</b>
1,007.7	610.4	463.6	393.4	796.0	652.8	<b>670.1</b>
(190.5)	(211.7)	(98.0)	(98.5)	(106.8)	(147.1)	<b>(190.1)</b>
817.2	398.7	365.6	294.9	689.2	505.7	<b>480.0</b>
(84.5)	(72.5)	(54.7)	(52.1)	(56.0)	(78.0)	<b>(108.9)</b>
18.1	25.7	22.2	14.8	12.7	12.3	<b>12.4</b>
750.8	351.9	333.1	257.6	645.9	440.0	<b>383.5</b>
180.4	180.7	112.0	57.4	409.3	147.5	<b>116.1</b>
702.7	292.8	429.3	247.0	512.5	324.6	<b>308.0</b>
186.8	221.0	286.6	242.9	573.3	364.0	<b>354.0</b>
125.2	95.8	82.8	66.1	-	-	-
416.5	-	79.2	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
10.7	32.0	27.7	8.0	2.8	(10.4)	<b>(14.7)</b>
(36.5)	(56.0)	(47.0)	(70.0)	(63.6)	(29.0)	<b>(31.3)</b>
702.7	292.8	429.3	247.0	512.5	324.6	<b>308.0</b>
7,551.3	7,616.7	8,860.6	6,786.5	8,954.1	9,045.5	<b>10,476.5</b>
2,707.8	2,558.0	2,593.5	2,020.7	3,108.7	3,225.8	<b>4,711.3</b>
4,843.5	5,058.7	6,267.1	4,765.8	5,845.4	5,819.7	<b>5,765.2</b>
2,046.2	1,860.2	2,087.0	1,503.0	2,334.3	2,479.9	<b>2,916.5</b>
1,237.6	1,116.5	924.2	837.1	566.4	606.7	<b>957.5</b>
808.6	743.7	1,162.8	665.9	1,767.9	1,873.2	<b>1,959.0</b>
1.56	1.61	1.97	1.44	1.70	1.66	<b>1.58</b>
24.95	10.01	14.58	8.30	16.93	10.58	<b>9.82</b>
9.980	4.004	5.184	13.637 <sup>note 1</sup>	3.000	4.232	<b>3.928</b>
1.66	1.72	2.11	1.58	1.91	1.87	<b>1.82</b>
12.895	13.342	16.373	12.254	14.879	14.643	<b>14.200</b>
1.372	1.421	1.102	1.005	1.0448	0.9830	<b>0.8192</b>
10.64	11.02	8.54	7.79	8.13	7.70	<b>6.38</b>
5.5	14.2	7.6	12.1	6.17	9.29	<b>8.34</b>
40.0	40.0	40.0	40.0 <sup>note 3</sup>	40.0 <sup>note 4</sup>	40.0	<b>40.0</b>
9.4	3.9	5.2	3.2	6.5	3.6	<b>3.2</b>
15.5	5.9	7.6	4.5	9.7	5.6	<b>5.3</b>
16.5	6.3	8.1	4.8	10.7	6.3	<b>6.1</b>
16.7	14.7	18.6	14.0	30.2	32.2	<b>34.0</b>
9.9	5.9	7.1	5.9	12.5	6.6	<b>4.5</b>
2,912.3	2,940.4	2,966.6	3,016.0	3,057.1	3,113.1	<b>3,162.0</b>
2,816.2	2,924.9	2,945.4	2,976.4	3,027.4	3,067.5	<b>3,135.1</b>
3,996.4	4,178.3	3,268.9	3,029.6	3,194.0	3,060.3	<b>2,590.4</b>

## HISTORICAL STATISTICS SUMMARY

Financial statistics		2010	2011	2012
<b>Container throughput</b>	TEU			
COSCO-HIT Terminal		1,535,923	1,625,819	1,683,748
Yantian Terminal		10,133,967	10,264,440	10,666,758
Shanghai Terminal		3,197,244	–	–
Zhangjiagang Win Hanverky Terminal		889,515	1,065,382	1,228,935
Qingdao Cosport Terminal		1,284,903	–	–
Dalian Port Container Co., Ltd.		–	–	–
Shanghai Pudong Terminal		2,450,176	2,388,156	2,151,297
Qingdao Qianwan Terminal		10,568,065	12,426,090	14,045,503
COSCO-PSA Terminal		1,091,639	1,106,262	1,232,954
Yangzhou Yuanyang Terminal		302,617	400,224	401,003
Yingkou Container Terminal		1,196,932	1,303,068	1,600,094
Nanjing Longtan Terminal		1,245,559	1,600,523	2,035,617
Dalian Port Terminal		1,668,418	1,900,204	2,216,353
Tianjin Five Continents Terminal		1,917,873	2,100,321	2,180,184
Antwerp Terminal		795,534	1,168,930	1,101,163
Quan Zhou Pacific Terminal		1,050,710	1,186,799	1,201,279
Guangzhou South China Oceangate Terminal		3,060,591	3,914,348	4,230,574
Ningbo Yuan Dong Terminal		1,704,588	2,145,653	2,402,554
Suez Canal Terminal		2,856,854	3,246,467	2,863,167
Jinjiang Pacific Terminal		313,585	314,101	358,836
Piraeus Terminal		684,881	1,188,148	2,108,090
Tianjin Euroasia Terminal		574,296	1,350,962	1,705,667
Xiamen Ocean Gate Terminal		–	–	271,449
Kao Ming Terminal		–	–	–
Taicang Container Terminal		–	–	–
Asia Container Terminals		–	–	–
Dalian International Terminal		–	–	–
Dalian Dagang Terminal		–	–	–
Yingkou New Century Terminal		–	–	–
Jinzhou New Age Terminal		–	–	–
Qinhuangdao New Harbour Terminal		–	–	–
Shanghai Mingdong Terminal		–	–	–
Lianyungang New Oriental Terminal		–	–	–
Guangzhou Nansha Stevedoring Terminal		–	–	–
Qinzhou International Terminal		–	–	–
Zeebrugge Terminal		–	–	–
Seattle Terminal		–	–	–
Busan Terminal		–	–	–
Kumport Terminal		–	–	–
Euromax Terminal		–	–	–
CSP Spain Group		–	–	–
Vado Reefer Terminal		–	–	–
QPI		–	–	–
Dalian Container Terminal		–	–	–
Tianjin Container Terminal		–	–	–
Nangtong Tonghai Terminal		–	–	–
CSP Abu Dhabi Terminal		–	–	–
<b>Total</b>		<b>48,523,870</b>	<b>50,695,897</b>	<b>55,685,225</b>

## HISTORICAL STATISTICS SUMMARY

2013	2014	2015 (Restated)	2016	2017	2018	2019
1,639,275	1,639,995	1,575,858	1,343,859	1,920,597	1,794,152	<b>1,688,454</b>
10,796,113	11,672,798	12,165,687	11,696,492	12,703,733	13,159,705	<b>13,069,120</b>
-	-	-	-	-	-	-
1,374,596	798,773	672,295	675,062	735,918	761,849	<b>657,849</b>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
2,246,026	2,373,620	2,508,121	2,556,220	2,650,396	2,602,151	<b>2,550,390</b>
14,981,635	16,108,145	16,995,934	17,499,703	-	-	-
1,048,846	1,311,747	1,526,328	1,809,428	2,044,536	3,198,874	<b>5,011,091</b>
449,849	481,704	482,106	454,104	489,108	500,340	<b>500,599</b>
1,716,106	1,716,128	1,560,138	1,586,108	1,496,050	1,338,535	<b>1,200,159</b>
2,400,370	2,495,608	2,633,753	2,773,005	2,881,008	2,930,391	<b>3,000,506</b>
2,732,174	2,732,136	2,495,053	2,683,879	2,604,631	-	-
2,300,918	2,569,695	2,570,233	2,571,772	2,580,943	2,708,817	<b>1,906,220</b>
1,370,609	1,727,116	2,015,306	1,922,281	2,166,096	2,230,418	<b>2,109,308</b>
1,090,660	1,160,480	1,221,692	1,308,652	1,384,479	1,559,899	<b>1,588,589</b>
4,449,311	4,647,266	4,486,627	4,781,665	5,056,257	5,164,923	<b>5,624,830</b>
2,806,406	3,214,703	3,040,762	2,536,182	2,980,839	3,060,010	<b>3,010,164</b>
3,124,828	3,400,397	2,954,080	2,547,597	2,528,647	2,609,978	<b>3,161,084</b>
418,242	467,610	347,226	364,255	495,993	425,533	<b>498,846</b>
2,519,664	2,986,904	3,034,428	3,470,981	3,691,815	4,409,205	<b>5,158,626</b>
1,803,407	2,004,170	2,032,389	2,232,973	2,469,753	2,717,331	<b>2,860,127</b>
609,393	806,183	1,034,753	1,131,197	1,501,001	1,968,613	<b>2,061,341</b>
1,170,704	1,333,226	1,525,359	1,728,922	1,698,187	1,745,673	<b>1,635,045</b>
235,759	538,304	539,771	513,296	520,799	561,212	<b>403,307</b>
-	1,139,414	1,252,815	1,088,891	1,568,298	1,465,047	<b>1,378,737</b>
-	-	2,826,893	3,182,368	2,828,933	-	-
-	-	15,971	21,094	24,582	22,047	<b>22,006</b>
-	-	1,850,064	1,870,076	1,515,057	1,413,894	<b>1,180,410</b>
-	-	351,773	449,016	571,113	710,746	<b>770,037</b>
-	-	500,879	515,482	559,330	584,701	<b>617,257</b>
-	-	5,668,946	5,900,056	6,500,062	6,252,083	<b>6,160,365</b>
-	-	3,525,770	3,100,243	2,872,563	2,876,355	<b>2,819,448</b>
-	-	5,757,635	5,786,311	5,800,302	5,805,069	<b>5,708,189</b>
-	-	920,737	1,138,057	1,357,005	1,371,051	<b>1,638,621</b>
-	-	268,261	277,363	316,448	392,484	<b>483,601</b>
-	-	128,332	151,534	188,455	167,824	<b>204,068</b>
-	-	-	2,084,592	3,554,512	3,758,277	<b>3,765,904</b>
-	-	-	665,398	1,063,335	1,258,294	<b>1,281,850</b>
-	-	-	653,808	2,693,337	3,054,115	<b>2,792,987</b>
-	-	-	-	554,028	3,622,200	<b>3,585,276</b>
-	-	-	-	39,455	66,565	<b>54,430</b>
-	-	-	-	12,270,000	19,320,000	<b>21,010,000</b>
-	-	-	-	1,324,584	9,512,744	<b>8,525,291</b>
-	-	-	-	-	-	<b>2,568,105</b>
-	-	-	-	-	264,255	<b>1,135,840</b>
-	-	-	-	-	-	<b>386,258</b>
61,284,891	67,326,122	90,485,975	95,071,922	100,202,185	117,365,360	<b>123,784,335</b>