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OSHIDORI INTERNATIONAL HOLDINGS LIMITED

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 622)

SUPPLEMENTAL ANNOUNCEMENT ON THE DISCLOSEABLE TRANSACTION IN RELATION TO FURTHER DISPOSAL OF THE REMAINING INTEREST IN THE TARGET COMPANY

Reference is made to the announcement of Oshidori International Holdings Limited (the “**Company**”) dated 14 December 2020 (the “**Announcement**”) in relation to the disposal of 3.62% equity interest in Seekers Partners Limited. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

In addition to the information disclosed in the Announcement, the Board would like to provide further information in respect of the ultimate beneficial owner of High Rhine Limited (the “**Purchaser**”).

The Purchaser is an investment holding company incorporated in BVI with limited liability. The Purchaser is a wholly-owned subsidiary of Co-Lead Holdings Limited (“**Co-Lead**”). Co-Lead is a company incorporated in BVI and has a diverse shareholding structure with more than 10 ultimate beneficial owners, none of whom owns 30% or more of Co-Lead. The single largest shareholder of Co-Lead is Freewill Holdings Limited (“**Freewill**”), an Independent Third Party which directly holds 41.68% interest in Co-Lead. Freewill is an 83.68%-owned subsidiary of Bob May Incorporated, which is incorporated in BVI. Freewill has more than 10 ultimate beneficial owners, none of whom owns 30% or more of Freewill. The second largest shareholder of Co-Lead is a company that is wholly-owned by Freeman FinTech Corporation Limited, a listed

* For identification purpose only

company on the Stock Exchange bearing stock code 279, an Independent Third Party which indirectly holds approximately 15% interest in Co-lead. Charming Up Limited (“**Charming Up**”) is the third largest shareholder of Co-Lead and is an Independent Third Party which directly holds 11.40% interest in Co-Lead. Charming Up is a company incorporated in BVI with limited liability and wholly-owned by Ms. Au Tsui Yee Maggie (“**Ms. Au**”). Therefore, Ms. Au is the single largest ultimate beneficial owner of the Purchaser.

By Order of the Board
Oshidori International Holdings Limited
Wong Wan Men Margaret
Executive Director

Hong Kong, 14 January 2021

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Wong Wan Men
Margaret
Mr. Wong Yat Fai

Non-Executive Directors:

Mr. Alejandro Yemenidjian
(*Non-Executive Chairman*)
Hon. Joseph Edward Schmitz
Mr. Sam Nickolas David Hing
Cheong

*Independent Non-Executive
Directors:*

Mr. Chan Hak Kan
Mr. Cheung Wing Ping
Mr. Hung Cho Sing