

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Moody Technology Holdings Limited

滿地科技股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Moody Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) noted that several media outlets have reported that the Securities and Futures Commission (the “**SFC**”) and Commercial Crime Bureau of the Police (the “**CCB**”) conducted a joint operation (the “**Investigations**”) against a Hong Kong-listed company and its former senior executives on 27 August 2021, suspected of a series of suspected corporate fraud related offences, including offences of conspiracy to defraud, theft and money-laundering which involved a total of HK\$450 million. During the operation, two persons, aged 53 and 61, were arrested for offences of conspiracy to defraud, theft and money-laundering and one of the two persons arrested by the SFC and the CCB as a result of the Investigations was the former chief financial officer of the Group, namely Mr. Siu Kai Chun (“**Mr. Siu**”). They are alleged to have conspired with other persons to conduct fictitious transactions and/or misappropriate funds from a listed company.

To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, the Board confirms that (i) Mr. Siu has not had any relationship with any of the directors, senior management, substantial shareholders or controlling shareholders of the Company; and (ii) upon Mr. Siu’s resignation as the chief financial officer of the Group on 7 June 2019, he has not had any relationship with the Group. Mr. Siu also does not have any interest in the shares of the Company (the “**Shares**”) within the meaning of Part XV of the SFO as at the date of this announcement. To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, none of the existing directors, senior management or substantial shareholders of the Company has been arrested as a result of the Investigations.

The Company believes that the Investigations cover the polyetherimide trading business of the Group (the “**PEI business**”), which was commenced in January 2016 and ceased by the end of 2016. As at the date hereof, all members of the management team of the PEI business have departed from the Company. All receivables related to the PEI business have been fully impaired, and no asset recorded in the latest financial statement of the Group is related to the PEI business.

As at the date of this announcement, to the best of the Directors’ knowledge, the Investigations are still ongoing, and no formal charge has been made.

The Company will closely monitor this matter and will assist the relevant regulatory authorities with the Investigations, if required. The Company will also issue further announcements as permitted under the relevant regulations as and when appropriate. As at the date of this announcement, the Board is not aware of any material adverse impact on the Group’s business arising from the Investigations and the business operations of the Group remain as usual.

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:00 a.m. on 30 August 2021 pending the release of this announcement. Application has been made to the Stock Exchange for resumption of trading in the Shares with effect from 9:00 a.m. on 13 September 2021.

In the meantime, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Lin Guoqin
Acting Chairman and Executive Director

Hong Kong, 10 September 2021

As of the date of this announcement, the executive Directors are Mr. Lin Guoqin and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting