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SHENGJING BANK CO., LTD.*
盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02066)

ACQUISITION
BY A SUBSIDIARY OF SHENYANG SASAC
TO BECOME THE LARGEST SHAREHOLDER OF THE BANK

This announcement is made by Shengjing Bank Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Bank dated 17 August 2021 in relation to, among other things, the acquisition of 28,833,335 domestic shares of the Bank by Shenyang Shengjing Financial Holdings Investment Co., Ltd. (瀋陽盛京金控投資集團有限公司) (“**Shengjing Finance Holdings**”), a subsidiary of the State-owned Assets Supervision and Administration Commission of Shenyang People’s Government (“**Shenyang SASAC**”), from Evergrande Group (Nan Chang) Co., Ltd. (恒大集團(南昌)有限公司) (“**Evergrande Nan Chang**”).

The Bank has recently received relevant documents in relation to the share transfer between Shengjing Finance Holdings and Evergrande Nan Chang. Shengjing Finance Holdings acquired 1,753,157,895 domestic shares of the Bank from Evergrande Nan Chang at a consideration of RMB9,993,000,001.5, representing 19.93% of the total shares in issue of the Bank. Following the completion of the aforementioned equity transfer, Shengjing Finance Holdings will hold 1,829,225,327 domestic shares of the Bank, representing 20.79% of the total shares in issue of the Bank, and will become the Bank’s largest shareholder. The aggregate state-owned shareholding percentage by the Shenyang government will be 29.54% of the total shares in issue of the Bank. Evergrande Nan Chang will hold 1,281,855,435 domestic shares of the Bank, representing 14.57% of the total shares in issue of the Bank.

Following the acquisitions of the Bank's shares by subsidiaries of Shenyang SASAC, the largest shareholder of the Bank will be a state-owned shareholder, enhancing its capital structure and increasing the strength of its shareholders. The Bank will persist in comprehensively enhancing party leadership, to become the bank of the government and the bank of citizens, according to the transformation direction of marketization and legalization, persist in its positioning as a urban commercial bank, serve the real economy, serve small and medium-sized enterprises, and serve urban and rural residents, to comprehensively boost Liaoning Province, and fulfill the role of the main financial force in the region.

The Bank will comply with the requirements of the laws and regulations in relation to the aforementioned equity transfer, including applying for approval from the China Banking and Insurance Regulatory Commission Liaoning Bureau, completing the registration of change of shareholders and other matters, and publishing further announcement(s) in due course in accordance with relevant laws and regulations.

Shareholders of the Bank and potential investors are advised to exercise caution when dealing in the shares of the Bank.

By order of the Board
Shengjing Bank Co., Ltd.
ZHOU Zhi
Joint Company Secretary

Shenyang, Liaoning Province, China
29 September 2021

As at the date of this announcement, the executive directors of the Bank are Mr. QIU Huofa, Mr. SHEN Guoyong, Ms. ZHANG Jun, Mr. SHI Yang and Ms. LI Ying; the non-executive directors of the Bank are Mr. SU Qingxiang, Mr. LIANG Zhifang, Mr. ZHU Jialin and Mr. JI Kun; and the independent non-executive directors of the Bank are Mr. NI Guoju, Mr. KEUNG Chak, Mr. TAI Kwok Leung, Alexander, Mr. XING Tiancai and Mr. LI Jinyi.

* *Shengjing Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*