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Touyun Biotech Group Limited
透雲生物科技集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1332)

**SUPPLEMENTAL ANNOUNCEMENT FOR
DISCLOSEABLE TRANSACTION AND
CONNECTED TRANSACTION WITH CONNECTED PERSON AT
SUBSIDIARY LEVEL IN RELATION TO THE DISPOSAL OF SUBSIDIARIES**

Reference is made to the announcement dated 1 November 2021 of Touyun Biotech Group Limited (the “**Company**”). The Vendor is an indirect non wholly-owned subsidiary of the Company, which is indirectly held as to 61.0% by the Company and 11.7% by Purchaser A (Mr. Ki, David). Purchaser A is a substantial shareholder of the Vendor and, therefore, he is a connected person of the Company at the subsidiary level according to Rule 14A.07(1) of the Listing Rules. Accordingly, the Disposal constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules. Capitalised terms used herein shall have the same meanings as those defined in the aforesaid announcement unless the context requires otherwise.

The Board is hereby to provide the further information on the identity of the ultimate beneficial owners of the Purchaser B. To the best knowledge, information and belief of the Directors having made all reasonable enquiry, the paid-up capital of the Purchaser B is beneficially owned as to 61.99%, 28.08% and 9.93% by a private family trust with Mr. Eugene Chuang as the sole beneficiary, China Evergrande Group and an independent third party, respectively. China Evergrande Group is a listed company listed on the main board of the Stock Exchange (Stock Code: 3333).

For the avoidance of doubt, the ultimate beneficial owners of the Purchaser B as disclosed in the paragraph above are not connected persons of the Company.

By Order of the Board of
Touyun Biotech Group Limited
Wang Liang
Chairman

Hong Kong, 12 November 2021

As at the date of this announcement, the Board comprised the following Directors:

Executive Directors

Mr. Wang Liang (*Chairman*)

Mr. Du Dong

Mr. Lo Yuen Wa Peter

Non-executive Directors

Mr. Chen Hui

Ms. Tian Yuze

Mr. Zhang Lele

Mr. Jia Wenjie

Independent non-executive Directors

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen

Mr. Hu Guohua