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WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

**DISCLOSEABLE TRANSACTIONS
ON-MARKET TRANSACTIONS OF NOTES AND
LISTED SECURITIES**

THE ACQUISITION AND DISPOSAL OF NOTES

The Company and Fortunate Idea, an indirect wholly-owned subsidiary of the Company, conducted certain transactions involving Notes Acquisitions and Notes Disposals in the year ended 31 March 2021 which constituted discloseable transactions of the Company as one or more of the applicable percentage ratios calculated on an aggregated and/or standalone basis exceeded 5% but were less than 25%. In particular, transactions involving the same issuers conducted within a 12-month period are required to be aggregated pursuant to Rule 14.22 of the Listing Rules. Such transactions are therefore subject to the reporting and announcement requirement under Chapter 14 of the Listing Rules.

The transactions involved Notes Acquisitions and Notes Disposals listed on the HKEx or SGX, issued by Central China Real Estate Limited (HK.0832), CFLD (Cayman) Investment Limited (600340), China South City Holding Limited (HK.1668), Dafa Properties Group Limited (HK.6111), Fantasia Holdings Company Co Limited (HK.1777), Golden Wheel Tiandi Holdings Company Limited (HK.1232), Greenland Hong Kong Holdings Limited (HK.0337), Greentown China Holdings Limited (HK.3900), Jiayuan International Group Limited (HK.2768), Jingrui Holdings Limited (HK.1862), Kaisa Group Holdings Limited (HK.1638), Modern Land (China) Co., Limited (HK.1107), Redco Properties Limited (HK.1622), Sinic Holdings (Group) Company Limited (HK.2103), Sunkwan Properties Group Limited (HK.6900), Sunshine 100 China Holdings Ltd. (HK.2608), Wanda Group Overseas Limited (HK.3699) and Zhongliang Holdings Group Company Limited (HK.2772). The transactions were conducted for treasury and liquidity management purposes.

THE ACQUISITIONS OF SHARES

The Board announces that during 16 February 2021 to 19 February 2021 (both dates inclusive), the Company acquired aggregate of 60,000 Tencent Shares through the open market at an aggregate consideration of approximately HK\$44,545,500 (exclusive of transaction costs).

Each of the acquisition of the Tencent Shares by the Group, on a standalone basis, does not constitute a discloseable transaction for the Company under Chapter 14 of the Listing Rules.

One or more than one of the applicable percentage ratios for the acquisition of Tencent Shares, when aggregated as a whole, is more than 5% and below 25%. As such, the acquisition of Tencent shares, when aggregated as a whole, constitute a discloseable transaction of the Company, and are therefore subject to the notification and announcement requirements but exempt from the shareholders' approval requirement pursuant to Chapter 14 of the Listing Rules.

THE ACQUISITIONS OF NOTES

The Board announces that during the period from 16 April 2020 to 15 January 2021 (both dates are inclusive), the Company and Fortunate Idea, an indirect wholly owned subsidiary of the Company, acquired on the open market the Acquired Notes, the principal terms of which are set out below:

	Issuer	Principal amount US\$'000	Consideration	Date of settlement	Interest rate	Maturity Date	Listing
1	Central China Real Estate Limited	200,000 260,000	HK\$7,576,000 HK\$22,878,500 Aggregate HK\$30,454,500	16/04/2020 08/01/2021	7.90% 7.50%	07/11/2023 14/07/2025	SGX
2	Dafa Properties Group Limited	200,000 200,000 300,000 360,000 360,000 360,000	HK\$7,911,800 HK\$39,027,170 HK\$7,857,300 HK\$1,975,540 HK\$7,969,000 HK\$31,906,750 Aggregate HK\$96,047,560	21/05/2020 10/08/2020 10/08/2020 11/12/2020 14/12/2020 15/12/2020	11.50% 11.50% 12.875% 12.375% 12.375% 12.375%	27/01/2021 27/01/2021 11/07/2021 30/07/2021 30/07/2021 30/07/2021	HKEx
3	Fantasia Holdings Group Limited	350,000 320,000 350,000 350,000	HK\$15,924,100 HK\$3,857,300 HK\$7,166,200 HK\$5,205,400 Aggregate HK\$32,153,000	30/11/2020 02/12/2020 03/12/2020 04/12/2020	9.25% 9.875% 9.25% 9.25%	28/07/2023 19/10/2023 28/07/2022 28/07/2022	SGX
4	Golden Wheel Tiandi Holdings Company Limited	400,000 255,000 200,000	HK\$7,760,800 HK\$6,410,200 HK\$40,979,600 Aggregate HK\$55,150,600	21/05/2020 02/12/2020 21/12/2020	7.00% 14.25% 14.95%	18/01/2021 19/01/2021 14/03/2022	SGX SGX HKEx/SGX
5	Jiayuan International Group Limited	300,000	HK\$22,770,200	15/01/2021	12.5%	21/07/2023	HKEx
6	Kaisa Group Holdings Limited	700,000	HK\$80,348,200	03/09/2020	11.25%	16/04/2025	SGX
7	Redco Properties Limited	266,000 266,000	HK\$33,666,300 HK\$33,819,700 Aggregate HK\$67,486,000	31/07/2020 11/11/2020	9.9% 9.9%	17/02/2024 17/02/2024	SGX
8	Sinic Holdings (Group) Company Limited	250,000	HK\$39,514,300	09/12/2020	9.5%	18/10/2021	HKEx
9	Sunkwan Properties Group Limited	185,000	HK\$23,034,300	15/01/2021	12.75%	21/01/2022	HKEx
10	Wanda Group Overseas Limited	550,000 550,000 550,000	HK\$7,017,000 HK\$17,830,000 HK\$7,769,000 Aggregate HK\$32,616,000	21/05/2020 02/12/2020 08/12/2020	7.50% 7.50% 7.50%	24/07/2022 24/07/2022 24/07/2022	HKEx
11	Zhongliang Holdings Group Company Limited	450,000	HK\$39,950,000	07/01/2021	9.50%	29/07/2022	HKEx

The Group fund the Notes Acquisitions from its internal resources.

Information of the Counterparty

In view that the Notes Acquisitions were conducted through the open market, the Company and Fortunate Idea are not aware of the identity(ies) of the vendor(s) of the Acquired Notes. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries (based on the information available to the Company), the vendor(s) of the Acquired Notes and where applicable, its/their respective ultimate beneficial owner(s), is/are Independent Third Party(ies) of the Company and Fortunate Idea.

Reasons for and Benefits of the Notes Acquisitions

The Notes Acquisitions forms part of the investment activities of the Group, which is in their ordinary and usual course of business. The Board considers that the Acquisition will provide the Group with an opportunity to enhance income for their surplus cash amidst the prevailing low interest rate environment.

As the Notes Acquisitions was conducted through the open market, the Board are of the opinion that the terms of the Notes Acquisitions are fair and reasonable and on normal commercial terms, and the Notes Acquisitions are in the interests of Company and their respective shareholders as a whole.

Wonderful Sky Financial Group Holdings Limited was incorporated in the Cayman Islands with limited liability. The principal activities of the Company and its subsidiaries (together, the “**Group**”) are the provision of financial and public relations services, investment holding and securities investments.

Fortunate Idea Holdings Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company.

Information of the Issuer

Central China Real Estate Limited was incorporated in the Cayman Islands with limited liability. CCRE mainly engaged in real estate business in the PRC. The company’s main business includes real estate project development for sale or rental and hotel operation. Shares of CCRE are listed on the HKEx (HK.0832).

CFLD (Cayman) Investment Limited was incorporated in the Cayman Islands with limited liability. CFLD principally engaged in the business of properties development in the PRC. Shares of CFLD are listed on the Shanghai Stock Exchange (SE.600340).

China South City Holdings Limited was incorporated in Hong Kong with limited liability. The principal activities of CSCH are developing and operating large-scale integrated logistics and trade centers in the PRC. Shares of CSCH are listed on the HKEx (HK.1668).

DaFa Properties Group Limited, incorporated in the Cayman Islands with limited liability, is mainly engaged in the development and sales of residential properties. Its residential properties include low-rise residential, multi-storey residential, small high-rise residential, high-rise residential and townhouse. Shares of DAFA are listed on the HKEx (HK.6111).

Fantasia Holdings Group Limited, incorporated in the Cayman Islands with limited liability, mainly engaged in property development, investment, agency and management businesses. Shares of FHGL are listed on the HKEx (HK.1777).

Golden Wheel Tiandi Holdings Company Limited, incorporated in the Cayman Islands with limited liability, is mainly engaged in real estate-related business. The company operates through two business divisions. The Real Estate Development Division is engaged in real estate development and sales, including residential property, office and commercial property sales. The property leasing division is engaged in the property leasing business. Shares of GWTH are listed on the HKEx (HK.1232).

Greenland Hong Kong Holdings Limited, a company incorporated in the Cayman Islands with limited liability, is mainly engaged in the property development and related business. Shares of GHKH are listed on the HKEx (HK.0337).

Greentown China Holdings Limited is a real estate developer and life service provider in the PRC. The company is engaged in real estate development, small town housing development, construction management and asset management, and provides life services. Shares of GTCH are listed on the HKEx (HK.3900).

Jiayuan International Group Limited, incorporated in the Cayman Islands with limited liability, together with its subsidiaries is a property developer to develop large-scale residential and commercial complex projects in major cities of the PRC. Shares of JIGL are listed on the HKEx (HK.2768).

Jingrui Holdings Limited, a company incorporated in the Cayman Islands with limited liability, is mainly engaged in the residential property development, asset management and provision of professional services business. Shares of JHL are listed on the HKEx (HK.1862).

Kaisa Group Holdings Limited, incorporated in the Cayman Islands with limited liability, is an investment group in the PRC. Together with its subsidiaries, its businesses covered property development, urban renewal, health care, tourism industry, culture and sports, property management, maritime transportation, business operation, hotel operation, science and technology industry, football club and international education. Shares of KGHL are listed on the HKEx (HK.1638).

Modern Land (China) Co., Limited, incorporated in the Cayman Islands with limited liability, is an investment holding company mainly engaged in property development and property investment business in the PRC. Shares of MLCL are listed company on the HKEx (HK.1107).

Redco Properties Group, incorporated in the Cayman Islands with limited liability, is mainly engaged in the property development and property investment businesses in the PRC. Share of RPL are listed on the HKEx (HK.1622).

Sinic Holdings (Group) Company Limited, incorporated in the Cayman Islands with limited liability, is mainly engaged in the property development and property investment businesses in the PRC. Shares of SHGC are listed on the HKEx (HK.2103).

Sunkwan Properties Group Limited, incorporated in the Cayman Islands with limited liability, is mainly engaged in the development and sale of residential properties, commercial properties and car park. Shares of SPGL are listed on the HKEx (HK.6900).

Sunshine 100 China Holdings Ltd, incorporated in the Cayman Islands with limited liability, is mainly engaged in the development and sale of commercial complex. Shares of SUNCHN are listed on the HKEx (HK.2608).

Wanda Group Overseas Limited, incorporated in the PRC with limited liability, is mainly engaged in the property development and property investment businesses in the PRC.

Zhongliang Holdings Group Company Limited, incorporated in the Cayman Islands with limited liability, is mainly engaged in the development and sale of residential properties, commercial properties and car park. Shares of ZHGL are listed on the HKEx (HK.2772).

LISTING RULES IMPLICATIONS

Each of the Notes Acquisitions set out in the section headed “**THE ACQUISITIONS OF NOTES**” above constituted discloseable transactions of the Company as one or more of the applicable percentage ratios (as defined in the Listing Rules) within a 12-month period exceeded 5% but were less than 25%. In particular, the Notes Acquisitions involving the same issuers conducted within a 12-month period are required to be aggregated pursuant to Rule 14.22 of the Listing Rules. Such Notes Acquisitions are therefore subject to the reporting and announcement requirement under Chapter 14 of the Listing Rules.

THE DISPOSAL OF NOTES

The Board announces that during the period from 1 April 2020 to 1 February 2021 (both dates are inclusive), the Company and Fortunate Idea, an indirect wholly owned subsidiary of the Company, disposed of on the open market certain Disposed Notes, the principal terms of which are set out below:

	Issuer	Interest %	Maturity	Aggregate Consideration	Date of completion	Listing
1	CFLD (Cayman) Investment Ltd.	6.90% 6.50% 6.50%	13/1/2023 21/12/2020 21/12/2020	HK\$57,093,400	11/8/2020 15/10/2020 21/12/2020	SGX
2	China South City Holding	7.25% 11.50%	25/1/2021 11/8/2021	HK\$54,683,800	16/9/2020 9/10/2020	SGX
3	DaFa Properties Group Ltd	11.50%	27/1/2021	HK\$46,500,000	27/1/2021	HKE _x
4	Greenland Hong Kong Holdings Limited	6.75% 6.75%	25/6/2022 26/9/2023	HK\$63,714,500	10/8/2020 13/8/2020	HKE _x
5	Greentown China Holdings Limited	4.55%	10/11/2020	HK\$77,580,000	2/6/2020	HKE _x
6	Jingrui Holdings Ltd.	7.75%	12/4/2020	HK\$38,750,000	15/4/2020	HKE _x
7	Jiayuan International Group Limited	13.75% 13.75%	18/2/2023 11/3/2022	HK\$40,354,930	5/2/2021 15/3/2021	HKE _x
8	Modern Land (China) Co., Ltd.	11.50% 11.50%	13/11/2022 13/11/2022	HK\$48,180,700	21/1/2021 22/1/2021	SGX
9	Redco Properties Group	11.00% 11.00% 11.00% 11.50%	29/8/2020 29/8/2020 29/8/2020 8/12/2020	HK\$98,949,000	28/8/2020 2/9/2020 7/10/2020 8/12/2020	SGX
10	Sunshine 100 China Holdings Limited	8.50% 8.50%	27/9/2020 27/9/2020	HK\$93,000,000	1/9/2020 27/9/2020	SGX

The information of the Disposed Notes' issuer(s) are set out in the section headed "Information of the Issuer" in page 3 to 4 of this announcement.

Information of the Counterparty

In view that the Notes Disposal were conducted through the open market, the Company and Fortunate Idea are not aware of the identity(ies) of the purchaser(s) of the Disposed Notes. To the best of the knowledge, information and belief of Directors having made all reasonable enquiries, (based on the information available to the Company), the purchaser(s) of the Disposed Notes and where applicable, its/their respective ultimate beneficial owner(s), is/are Independent Third Party(ies) of the Company and Fortunate Idea.

Reasons for and benefits of the Disposals

The Company is an investment holding company, and one of the Group's principal businesses is the investments in securities. In light of the recent volatile market conditions and the significant price fluctuations of the US dollar bond prices of the Chinese-owned real estate developers, the Directors consider that as the Notes Disposals for the year ended 31 March 2021 resulted in an overall profit, together with the interest income earned by the Group in the previous years and up to the date of each of the Notes Disposals, and the fact that the Notes Disposals can provide immediate liquidity to improve the Group's cash positions thereby allowing it to better structure its asset portfolio, the Directors consider the Notes Disposals are in the interest of the Company and the Shareholders as a whole.

Since the Notes Disposals were conducted through open market, the Directors consider that the Notes Disposals were on normal commercial terms and were fair and reasonable.

Financial Effects of the Notes Disposals and Use of Proceeds

According to the annual report of the Company for the financial year ended 31 March 2021 the Group record a gain before tax of approximately HK\$11.2 million for the financial year ended 31 March 2021 as a result of the Notes Disposals.

The net proceed from the Notes Disposals, which amounting to approximately HK\$731.2 million, have been used as general working capital of the Group.

Listing Rules Implication

Each of the Notes Disposals set out in the section headed “**THE DISPOSALS OF NOTES**” above constituted discloseable transactions of the Company as one or more of the applicable percentage ratios (as defined in the Listing Rules) within a 12-month period exceeded 5% but were less than 25%. In particular, the Notes Disposals involving the same issuers conducted within a 12-month period are required to be aggregated pursuant to Rule 14.22 of the Listing Rules. Such Notes Disposals are therefore subject to the reporting and announcement requirement under Chapter 14 of the Listing Rules.

THE ACQUISITIONS OF SHARES

On 16 February 2021, 18 February 2021 and 19 February 2021, the Company acquired on the open market a total of 60,000 Tencent Shares at an aggregate consideration of approximately HK\$44,545,500 (exclusive of transaction costs).

As the Shares Acquisitions were made through the open market, the Company is not aware of the identities of the sellers of the Shares. To the best knowledge, information and belief of the Board having made all reasonable enquiries, the sellers of the Shares and their respective ultimate beneficial owners are Independent Third Party(ies).

ASSETS ACQUIRED

Immediately before the Shares Acquisitions on 16 February 2021, the Company did not hold any Tencent Shares. Immediately upon settlement of the acquisition of the Tencent Shares on 19 February 2021, the Company held an aggregate of 60,000 Tencent Shares, representing approximately 0.01% of the issued share capital of Tencent as at the date of 19 February 2021.

INFORMATION ON TENCENT

Tencent is a company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 700). The principal activities of Tencent and its subsidiaries are mainly the provision of value-added services and online advertising services. Tencent operates through three major divisions. The value-added services segment mainly includes online/mobile games, community value-added services and applications provided by the Internet and mobile platforms. The online advertising division mainly includes effect advertising and display advertising. Other divisions mainly include payment-related services, cloud services and other services.

Set out below is a summary of certain audited consolidated financial information of Tencent for the two years ended 31 December 2020 as extracted from the annual report of Tencent for the year ended 31 December 2020:

	For the year ended 31 December 2020 <i>RMB (in millions)</i> (audited)	For the year ended 31 December 2019 <i>RMB (in millions)</i> (audited)
Revenue	482,064	377,289
Profit before taxation	180,022	190,400
Profit after taxation	160,125	95,888

Based on the annual report of Tencent for the year ended 31 December 2020 and 31 December 2019, the audited net asset value of Tencent as at 31 December 2020 and 31 December 2019 were approximately RMB788,043 million and RMB488,824 million respectively.

REASONS FOR AND BENEFITS OF THE SHARES ACQUISITIONS

The Group is principally engaged in the financial public relations and investors relations services. Having considered (i) the then financial performance and prospects of Tencent, (ii) the low interest rate environment in Hong Kong and (iii) the financial position of the Group, the Company considered that the Shares Acquisitions presented a good opportunity for the Group to utilize its available funds for a return, and the Tencent Shares acquired by the Group under the Shares Acquisitions will be held by the Group for long-term investment purpose.

As the Shares Acquisitions were made at market price and on the open market of the HKEx, the Directors considered that the terms of the Shares Acquisitions are fair and reasonable, on normal commercial terms and in the interests of the Company and its shareholders as a whole.

Implications under the Listing Rules

Each of the Shares Acquisitions by the Group, on a standalone basis, does not constitute a discloseable transaction for the Company under Chapter 14 of the Listing Rules.

One or more than one of the applicable percentage ratios for the Shares Acquisitions, when aggregated as a whole, is more than 5% and below 25%. As such, the acquisitions of Tencent Shares, when aggregated as a whole, constitute a discloseable transaction of the Company, and are therefore subject to the notification and announcement requirements but exempt from the shareholders' approval requirement pursuant to Chapter 14 of the Listing Rules.

REMEDIAL MEASURES

The Company has not published an announcement as required under Rule 14.34 of the Listing Rules as soon as possible in respect of the above Notes Acquisitions, Notes Disposals and Shares Acquisitions. It was attributable to the Company's previous practice of only monitoring the transactions using a threshold calculated based on the Company's prevailing market capitalization, without adopting the appropriate aggregation method as required under the Listing Rules.

The Company has conducted a full review of the Group's internal control system to ensure that the Group will be able to fully comply with the Listing Rules in connection with its securities transactions on a timely basis. The Company has implemented certain improvements in its monitoring system, including adopting a database for calculating the percentage ratios for Listing Rules compliance purposes. Further, the Company has designated additional human resources to oversee its securities transactions and such staff members are required to carry out, on a daily basis, size test calculations of the securities transactions executed during the day to ensure all disclosure and other requirements under the Listing Rules are fully complied with.

The Company believes following the implementation of the above remedial measures, the Company will be able to assess the Listing Rules implications of its securities transactions more accurately in view of any potential increase in trading volume, and to better avoid unintentional human error and oversight. Going forward, the Company will be extra vigilant to ensure full compliance with the requirements under Chapter 14 of the Listing Rules in respect of its securities transactions.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions of the following meanings were used:

“Acquired Notes”	CCRE Notes, CFLD Notes, CSCH Notes, DAFA Notes, FHGL Notes, GHKH Notes, GTCH Notes, GWTH Notes, JIGL Notes, JHL Notes, KGHL Notes, MLCL Notes, RPL Notes, SHGC Notes, SPGL Notes, SUNCHN Notes Wanda Notes and ZHGL Notes;
“Board”	the board of Directors;
“CCRE”	Central China Real Estate Limited, a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.0832);
“CCRE Notes”	7.9% and 7.5% notes due 7 November 2023 and 14 July 2025, respectively issued by CCRE;
“CFLD”	CFLD (Cayman) Investment Limited, a company incorporated in the PRC with limited liability, whose shares are listed on the Shanghai Stock Exchange (SH.600340);
“CFLD Notes”	6.9%, 6.9% and 6.5% notes due 13 January 2023, 21 December 2020 and 21 December 2020 issued by CFLD;
Company	Wonderful Sky Financial Group Holdings Limited, a company incorporated in Cayman Islands, whose shares are listed on the HKEx;
“CSCH”	China South City Holdings Limited, a company incorporated in Hong Kong with limited liability, whose shares are listed on the HKEx (HK.1668).
“CSCH Notes”	7.25% and 11.50% notes due on 25 January 2021 and 11 August 2021, respectively issued by CSCH;
“DAFA”	DaFa Properties Group Limited, a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.6111);
“DAFA Notes”	11.5%, 11.5%, 12.88%, 12.38%, 12.38% and 12.38% notes due 27 January 2021, 27 January 2021, 11 July 2021, 30 July 2021, 30 July 2021 and 30 July 2021, respectively, issued by DAFA;
“Disposed Notes”	CFLD Notes, CSCH Notes, JIGL Notes, MLCL Notes, RPL Notes, SUNCHN Notes, DAFA Notes and GTCH Notes, GHKH Notes and JHL Notes;
“Directors”	the directors of the Company;
“FHGL”	Fantasia Holdings Group Limited, a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.1777);
“FHGL Notes”	9.25%, 9.88% and 9.25%% notes due 28 July 2023, 19 October 2022 and 28 July 2023, respectively, issued by FHGL;
“Fortunate Idea”	Fortunate Idea Holdings Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company;
“GHKH”	Greenland Hong Kong Holdings Limited, a company incorporated in the Cayman Islands with limited liability, is mainly engaged in the property development and related business. Shares of GHKH are listed on the HKEx (HK.0337);

“GHKH Notes”	6.72% and 3.75% notes due on 25 June 2022 and 26 September 2023 respectively, issued by GHKH;
“Group”	the Company and its subsidiaries;
“GTCH”	Greentown China Holdings Limited, a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.3900);
“GTCH Notes”	4.7% notes due 29 April 2025 issued by GTCH;
“GWTH”	Golden Wheel Tiandi Holdings Company Limited, a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.1232);
“GWTH Notes”	7.00%, 14.25% and 12.95% notes due 18 January 2021, 19 January 2021 and 14 March 2022 issued by GWTH;
“HKEx”	The Stock Exchange of Hong Kong Limited;
“HK\$”	Hong Kong Dollars, the lawful currency of Hong Kong;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“Independent Third Party(ies)”	has the same meaning ascribed to it under the Listing Rules;
“JIGL”	Jiayuan International Group Limited, is a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.2768);
“JIGL Notes”	12.5% notes due 21 July 2023 issued by JIGL;
“JHL”	Jingrui Holdings Limited, a company incorporated in the Cayman Islands with limited liability, whose shares of JHL are listed on the HKEx (HK.1862);
“JHL Notes”	7.75% notes due 12 April 2020 issued by JHL;
“KGHL”	Kaisa Group Holdings Limited, is a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.1638);
“KGHL Notes”	11.25% notes due 16 April 2025 issued by KGHL;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“MLCL”	Modern Land (China) Co., Limited, is a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.1107);
“MLCL Notes”	11.5% notes due 13 November 2022 issued by MLCL;
“Notes Acquisitions”	the acquisitions of the Acquired Notes by the Company and Fortunate Idea on the open market for the period from 16 April 2020 to 15 January 2021 (both dates are inclusive);
“Notes Disposals”	the disposal of the Disposed Notes by the Company and Fortunate Idea on the open market for the period from 15 April 2020 to 17 September 2021 (both dates are inclusive);
“percentage ratio(s)”	has the same meaning ascribed to it under the Listing Rules;

“PRC”	The People’s Republic of China;
“RPL”	Redco Properties Group, is a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.1622);
“RPL Notes”	9.9%, 11.0% and 11.5% notes due 17 February 2024, 29 August 2020 and 8 December 2020, respectively, issued by RPL;
“SGX”	The Singapore Exchange Limited;
“Shares Acquisitions”	Acquisition of Tencent Shares by the Group as disclosed in this announcement;
“SHGC”	Sinic Holdings (Group) Company Limited, is a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.2103);
“SHGC Notes”	9.5% notes due 18 October 2021 issued by SHGC;
“SPGL”	Sunkwan Properties Group Limited, incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.6900);
“SPGL Notes”	12.75% notes due 21 January 2022 issued by SPGL;
“SUNCHN”	Sunshine 100 China Holdings Ltd, incorporated in the Cayman Islands with limited liability, is mainly engaged in the development and sale of commercial complex. SUNCHN is listed in the HKEx and its stock code is HK.2608;
“SUNCHN Notes”	8.5% notes due 27 September 2020 issued by SUNCHN;
“Tencent”	Tencent Holdings Limited, a company incorporated in the Cayman Islands with limited liability whose shares are listed on the Main Board of the Stock Exchange (stock code: 700);
“Tencent Shares”	ordinary shares in the share capital of Tencent;
“Wanda”	Wanda Group, or the Dalian Wanda Group, is a Chinese multinational conglomerate founded in Dalian, Liaoning and headquartered in Beijing. It is a private property developer and owner of Wanda Cinemas and the Hoyts Group;
“Wanda Notes”	7.5% notes due 24 July 2022 issued by Wanda;
“ZHGL”	Zhongliang Holdings Group Company Limited, is a company incorporated in the Cayman Islands with limited liability, whose shares are listed on the HKEx (HK.2772);
“ZHGL Notes”	9.5% notes due 29 July 2022 issued by ZHGL; and
“%”	per cent.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Li Liju
Company Secretary

Hong Kong, 8 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam Yim Kei, Sally and Ms. Lee Wing Sze, Rosa.

The English text of this announcement shall prevail over its Chinese text in case of inconsistency.