

Strictly Private & Confidential

24 December 2021

Shougang Concord Grand (Group) Limited

5/F., Bank of East Asia
Harbour View Centre
56 Gloucester Road
Wanchai, Hong Kong

Dear Sirs,

Re: Consent to the issue of the circular of Shougang Concord Grand (Group) Limited (the “Company”, together with its subsidiaries, the “Group”) in relation to the Very Substantial Acquisition and Continuing Connected Transactions – (1) Master Facilities Agreement; and (2) Master Purchase Agreement

We refer to the circular of the Company (the “Circular”) dated 24 December 2021 relating to the captioned matters. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Circular with the inclusion of our letter (the “**Letter from the Independent Financial Adviser**”) and the reference to our name and opinions in the form and context in which they respectively appear.

We further consent to the Letter from the Independent Financial Adviser and this letter being made available for public inspection as described in the Circular.

We further confirm that, as at the Latest Practicable Date and the date hereof:

- (i) we did not have any shareholding in any member of the Group nor any right (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any securities in any member of the Group; and

- (ii) we did not have any direct or indirect interest in any assets which had been acquired or disposed of by or leased to any member of the Group, or was proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2020 (being the date to which the latest published audited statements of the Group were made up).

Yours faithfully

For and on behalf of
Messis Capital Limited



Thomas Lai
Chief Executive Officer