

FINANCIAL HIGHLIGHTS

| | 2021 US\$ | 2020 US\$ | Change % |
|---|-----------------------|----------------|-------------|
| Revenue | 1,208,252,000 | 1,000,629,000 | +20.7 |
| Operating profit after finance income and finance costs | 171,075,000 | 135,857,000 | +25.9 |
| Share of profit less losses of joint ventures and associates | 329,390,000 | 272,720,000 | +20.8 |
| Profit attributable to equity holders of the Company | 354,652,000 | 347,474,000 | +2.1 |
| | US cents | US cents | % |
| Basic earnings per share | 10.70 | 10.81 | -1.0 |
| Dividend per share | 4.280 | 4.324 | -1.0 |
| – First interim dividend | 2.120 | 2.068 | +2.5 |
| – Second interim dividend | 2.160 | 2.256 | -4.3 |
| Payout ratio | 40% | 40% | N/A |
| | US\$ | US\$ | % |
| Consolidated total assets | 12,033,310,000 | 11,224,345,000 | +7.2 |
| Consolidated total liabilities | 5,092,671,000 | 4,847,119,000 | +5.1 |
| Consolidated net assets | 6,940,639,000 | 6,377,226,000 | +8.8 |
| Capital and reserves attributable to the equity holders of the Company | 5,818,019,000 | 5,550,204,000 | +4.8 |
| Consolidated net debts | 1,959,555,000 | 1,706,228,000 | +14.8 |
| | % | % | ppt |
| Return on equity holders of the Company | 6.2 | 6.6 | -0.4 |
| Return on total assets | 3.0 | 3.2 | -0.2 |
| Net debt-to-total-equity ratio | 28.2 | 26.8 | +1.4 |
| Interest coverage | 5.5 times | 4.6 times | N/A |
| Dividend yield | 4.9 | 6.2 | -1.3 |

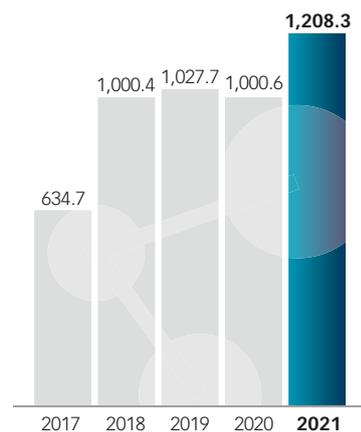
Financial Highlights

FIVE-YEAR FINANCIAL SUMMARY

REVENUE

US\$ **1,208.3** million

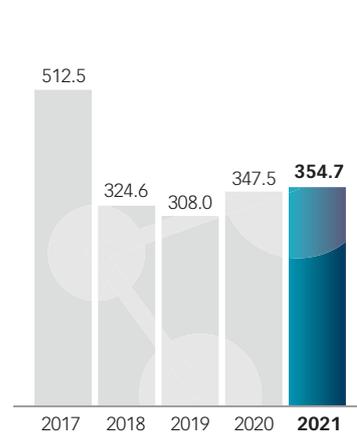
US\$ million



NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY

US\$ **354.7** million

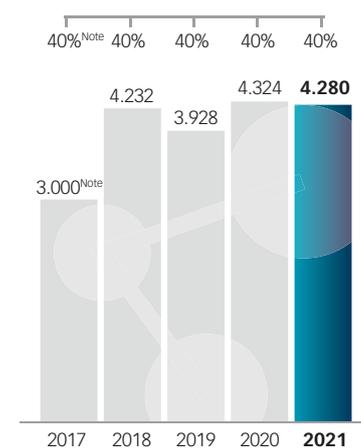
US\$ million



DIVIDEND PER SHARE AND PAYOUT RATIO

US **4.280** cents

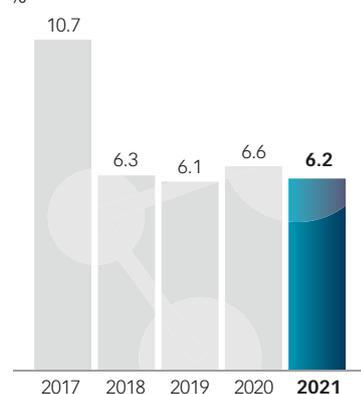
US cents



RETURN ON EQUITY HOLDERS OF THE COMPANY

6.2 %

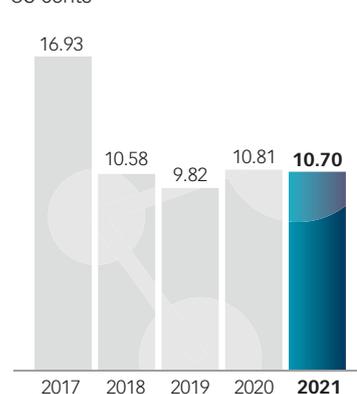
%



EARNINGS PER SHARE

US **10.70** cents

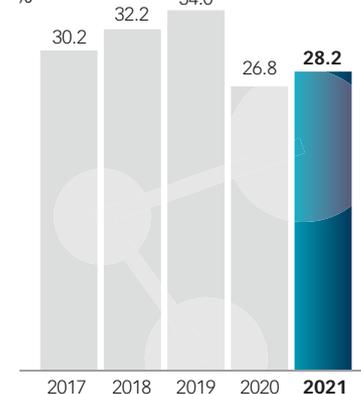
US cents



NET DEBT-TO-TOTAL-EQUITY RATIO

28.2 %

%



Note: In May 2017, the Group completed the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in Qingdao Qianwan Container Terminal Co., Ltd. ("Qingdao Qianwan Terminal"), which recorded (1) a gain after tax of US\$244,596,000 from the disposal of Qingdao Qianwan Terminal; (2) reversal of dividend withholding income tax provision in the amount of US\$11,970,000 made in prior years in respect of the profit retained by Qingdao Qianwan Terminal; and (3) a gain after tax of US\$28,826,000 on remeasurement of previously held interests of QPI at fair value upon further acquisition of equity interests to become an associate, totalling US\$285,392,000 ("One-off Exceptional Items"). The dividend and payout ratio in 2017 excluded such One-off Exceptional Items.