

# Chongqing Hongjiu Fruit Co., Limited 重慶洪九果品股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

#### **GLOBAL OFFERING** 全球發售

Number of Offer Shares under the Global Offering 全球發售項下發售股份數目 Number of Hong Kong Offer Shares

香港發售股份數目 Number of International Offer Shares 國際發售股份數目 Maximum Offer Price

14,012,500 H Shares (subject to the Over-allotment Option) 14,012,500股H股 (視乎超額配售權行使與否而定)

1,401,400 H Shares (subject to reallocation) 1,401,400 股H股(可予重新分配)

1,401,400股H股(可予重新分配)
12,611,100 H Shares (subject to reallocation and the Over-allotment Option)
12,611,100 B HB (可予重新分配及視乎超額配售權行使與否而定)
HK\$52.00 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
每股H股52.00港元,另加1.0%經紀佣金、0.0027%證監會交易徵費、0.00015%財匯局交易徵費及0.005%聯交所交易費(須松由議院以共產場)。

須於申請時以港元繳足,多繳股款可予退還)

RMB1.00 per H Share 每股H股人民幣1.00元 Nominal value :

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Please read carefully the prospectus of Chongqing Hongjiu Fruit Co., Limited (the "Company") dated August 24, 2022 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

在填寫本中請表格前,請鄉閱重應洪九果品股份有限公司(「本公司」)日期為2022年8月24日的招股章程(「**招股章程**」),尤 其是招股章程(如何申請香港簽售股份」—節、及本申請表格育面的指引。除非本申請表格另有界定,否則本申請表格所用 海囊與招股章程的界定者其相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(**聯交所**)、香港中央結算有限公司(**香港結算**)、香港證券及期 貨事務監察委員會(**證監會)**及香港公司法冊遙歷長勢本明清終格的內容概不負責。對其準確性或完整性亦不簽表任何聲 明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失未婚任何責任 本中請表格、招股章程及招股章程[附錄七一送呈公司註冊處處長及展示文件]一節所列的其他文件,已遵照香港法例第 32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長發記。證監會及香港公司註冊處處長對任何該 等文件的內容概不負責。

開下謹請留意「個人資料收集聲明」一段,當中載有本公司及H股證券登記處有關個人資料及遵守香港法例第486章《個人資料《起源》條例》的政策及崇担。

本中請表格或招股章程所載者輕不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即屬建法的可法 曾轄與內。概不得出售任何香港藝售股份。本申請表格及招股章程不得查接或問接於或向美國家餐,而此項申請亦非在美 國出售股份的要約。 美售股份重需亦將不會執機業員繼營於立就是國任何州德芬法管記,且不得在美國境內發售、出售、抵 學或轉讓、惟根據美國法於之後劉邦美國州德子法養衛子就被反成中之宗宗等記述定是與公易原外,委員報份依據 美國繼予法S規例以及經行發售及出售的各司法管轄繼續用法例以應年交易方式在美國境外超呈發售及出售。將不會於美 國總行賽替股份的公園發展

在香港公開發售與國際發售之間分配發售股份將受招股分配規限。具體而言,聯席全球協調人可將發售股份由的有效申請。根據聯交所發出的結引信用KEX-GU-JI 國際發售重新分配至香港公開發售的發售股份被目不 10%,使香港公開發售頭了但認購的發售股份應 員20%(超額配股權獲行使前)。

推公開發售股份數目(i)15倍或以上但少於 供認購的香港公開發售股份總數將分別增 等於根據全球發售初步可供認購發售股份 別) 及約50%(如屬(iii)的情況)。有關重新 一點

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Joint Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HREX-G19-118. issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the number of Offer Shares that may be reallocated from the International Offering to the Hong Kong Public Offering shall not exceed [.401.400 Offer Shares, representing 19% of the Offer Shares initially available under the Global Offering, increasing the total number of Offer Shares validable under the Hong Kong Public Offering to 2,802.800 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). If the number of Offer Shares validly applied for in the Hong Kong Public Offering represents (i) 15 times or more but less than 30 times, (ii) 50 times or more but less than 100 times, and (iii) 100 times or more, of the number of Hong Kong Public Offer Shares variable under the Hong Kong Public Offering, the total number of Hong Kong Public Offer Shares available under the Hong Kong Public Offering will be increased to 4,203,800 Offer Shares, 5,605,000 Offer Shares and 7,006,400 Offer Shares, respectively, representing approximately 30% (in the case of (ii), approximately 50% (in the case of (iii)), respectively, of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option). Further details of the reallocation are stated in the paragraph headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" of the Prospectus.

Chongqing Hongjiu Fruit Co., Limited Sole Sponsor Joint Global Coordinators Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via bank-stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Appendix VII - Documents Delivered to the Registrar of Companies and Available on Display" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneou Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong tak no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and tin to be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States ceep pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

- enclose payment in full for the Hong Kong Offer Shares applied for, including brokering of transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for or received or bean placed or allocated (including conditionally) and/or provisionally), and will not apply for take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering.
- understand that these declarations and representations will be relied upon by the Company, the So the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwhiters, a respective advisers and agents in deciding whether or not to make any allotment of Hong Kong Officeresponse to this application;
- authorize the Company to place the name(s) of the underlying applicativs(s) on the versiser of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allasted to their, and (subject to the terms and conditions set out in this Application Form) to send any H Share certificate(s) and/or e Relund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post attat underlying applicants own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus and on the designated White Form eIPO website at www.eino.com.bl: procedures prescribed in unit website at www.eipo.com.hk; website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a>;

  request that any e-Refund payment instructions be despatched the applicants had paid the application monies from a single by to the application payment bank account where nk account:
- the applicants had paid the application monies from a sing request that any refund cheque(s) be under payable to the accounts to pay the application monies and to send any a the case of joint applications, the first-named applicant is to the address stated on the application accordance with and in the Prospectus and on the designated White Form note to the underwise applicant(s) who had used multiple bank end any such refund caleque(s) in favour of the applicant (or, in plicant by ordinary post at that underlying applicant's own risk dance with the procedures prescribed in this Application Form the Form eIPO website at <a href="https://www.eipo.com.hlb">www.eipo.com.hlb</a>;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated White Form eIPO website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and in the Prospectus and agrees to be bound by them;
- and agrees to be bound by them;

  represent, warrant and undertake (st. that the underlying applicant(s)) and any persons for whose benefit the underlying application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares; and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or for whose benefit this application is made would not require the Company, the Sponsor, Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and the Hong Kong Underwiters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

★週級和行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公 好見例(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款及條本申請有期的每一相關申請人作出申請。善等:

- 按照招股章程及本申請表格的條款及條件,並在公司章程的規限下,申請以下數目的香港發售股份;
- 隨點中請香港發售股份所需的全數付款(包括1.0%經紀們金、0.0027%證監會交易徵費、0.00015%財匯局交易徵 費從0.005%聯交所交易費;
  - 2#關申請人已承諾及同意接納所申請認購的香港發售股份,或彼等根據本申請獲分配的任何較少數目香港發 9份:
- 本键及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定),並將不會申請或認購或表示有意認購國際發售的任何發售股份,亦不會以其他方式參與國際發售;
- 明白 貴公司、獨家保薦人、聯席全球協調人、聯席販簿管理人、聯席泰頭經辦人、包銷商及/或彼等各自之願問及代理將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份;
- 授權 貴公司將相關申請人的姓名/名稱列入 費公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程以及白表eIPO指定網的姊咪eeipo.com.hk所載程序按本申請表格上所示她出改善通報形方式寄發任何Ⅱ股股票及/或電子退款指示(如適用)及/或任何退款支票(如適用),郵談風險概由該相關申請人承擔;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內;
- 要求任何以多個銀行账戶繳交申請股款的相關申請人的退款支票以相關申請人為抬頭人,並根據本申請表格及招股章程以及自奏eIPO指定網站www.eipo.com.hk所述程序將任何有關退款支票向申請人(倘屬聯名申請,則向排名首位申請人)以曾種鄉雖克式膏裝到申請所列的地址,鄉談嚴險權由相關申請人永婚;
- 確認各相關申請人已閱讀本申請表格、白表eIPO指定網站<u>www.eipo.com.hk</u>及招股章程所載的條款及條件及申請 手續,並同意受其約束;
- 聲明、保證及承鐵(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法 律限制裁出本申請、支付任何申請股款或援配徵或接除資本接對售股份、支(b)向相關申請人或由相關申請人 或為其利益而抵出本申請的人士配發或申請認購予證券情股份、不每刊效 貴公司,辦席全球協副人、聯席軍職員 人、聯席軍期等的人、董敬在軍職員人及香港包銷而或被等各自的高級戰員或顧問須變從香港以外任何地區的法 律或規例(不顧是百具法律效力)的任何规定;及
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋。

		Date 日期	
		Capacity 身份	
Total number of Offer Shares	I	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-	

underlying applicants, offer to purchase 吾等(代表相關 申請人) 要約購買

We, on behalf of the

2

發售股份鄉數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份 (申請人的詳細資料載於連同本申請表格遞交的唯讀光

A total of 隨附合共		cheque(s) 張支票	Cheque number(s) 支票號碼	
are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱	
Places use PLOCK latters 法田正為	s····································			

Please use BLOCK letters 請用正楷填寫				
Name of <b>White Form eIPO</b> Service Provider 白表 <b>eIPO</b> 服務供應商名稱				
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商編號			
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼		Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
	Broker no. 經紀號碼			
	Broker's chop 經紀印章			

Ι	For Bank Use 此欄供銀行填寫
-1	
-1	
-1	

#### GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form

#### Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "CMB WING LUNG (NOMINEES) LIMITED HONGJIU FRUIT PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

# Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s), and/or the dispatch of e-Refund payment instructions, and/ or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied

### Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong
- urities registering new issues or transfers into or out of the names of including, where applicable, in the name of HKSCC Nominees; olders of s

any other

verification or

- maintaining or updating the registers of holders of securities
- establishing benefit entitlements of holders of see dividends, rights issues and bonus issues, etc: urities of the Company, such as
- distributing communications from the Compan subsidiaries; l its

conducting or assisting to conduct signature verification exchange of information;

- compiling statistical information and Shareholder profiles
- making disclosures as required by laws, rules or
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

# Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

# Retention of personal data

The Company and the H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

# Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance. the Ordinance.

By signing an Application Form, you agree to all of the above.

#### 填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證供應商名單內可以就香港公開發售提供白表eIPO服務的供應商 閣下必須為名列於證監會公佈的白表eIPO服務

### 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請資料,必須載於連同本申請表格一併遞交的唯讀光碟 格式的一個資料檔案內

#### 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票 的背面註明(i) 閣下的**白表eIPO**服務供應商編號;及(ii)載有相關申請人的申請詳細資料 的資料檔案的檔案編號

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票 及本申請表格連同載有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「招商永隆受託代管有限公司 洪九果品公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請將不獲受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載 的申請詳細資料相同。倘出現差異,本公司及聯席全球協調人有絕對酌情權拒絕接受任

申請時繳付的金額將不會獲發收據。

#### 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、編號及地址。 閣下亦必營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章 閣下亦必須填寫 閣下

## 個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向H股申請人及持有人説明本公司及H股證券登記處有關個人資料及《條例》的政策及常規。

#### 收集 閣下個人資料的原因

證券申請人或證券登記持 養申請證券或轉讓或受讓證券時或尋求H股證券登 或H股證券登記處提供其最新的正確個人資料。 記處的服務時,必須不時

可能會導致、關下的涉及中語遭拒絕受理或延遲或本公司及/或 過戶或以其他方式提供服務,亦可能妨礙或延誤登記或過戶 關股份及/或寄發由股股票,及/或發送電子退款指示,及/或寄 若未能提供所 H股證券 下成功申

及持有 提供的個人資料如有任何錯誤,必須即時知會本公司及H股證券登記

### 用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用 徐

- 閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列 條款及申請手續以及公佈香港發售股份的分配結果;
  - 確保遵守香港及其他地區的所有適用法例及法規;
  - 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓
  - 存置或更新本公司證券持有人名册;
  - 核實或協助核實簽名、核實或交換任何其他資料;
  - 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
  - 派發本公司及其附屬公司的通訊;
  - 編製統計數據及股東資料;
  - 遵照法例、規則或法規的要求作出披露;
  - 透過報章公佈或其他方式披露成功申請人士的身份;
  - 披露有關資料以便就權益提出申索;及
  - 與上述者有關的任何其他附帶或相關用途及/或使本公司及H股證券登記處能夠履行彼等對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

# 3 轉交個人資料

本公司及H股證券登記處將會對所持有有關證券申請人及持有人的個人資料保密,但本公司及H股證券登記處可能會就上述用途或上述任何用途作出彼等認為必要的查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外):

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外證券登記總處;
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將 會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或H股證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定 者;及 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

本公司及H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據《條例》銷毀或處理。

# 5 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及/或H股證券登記處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據《條例》規定,本公司及 H股證券登記處有權就處理任何查閱資料的要求收取合理費用。根據《條例》,所有關於查 閱資料或更正資料或索取關於政策及常規的資料及所持資料類別的要求,應向本公司的 公司秘書或(視情況而定)H股證券登記處的私隱事務主任提出

閣下簽署申請表格,即表示同意上述各項。

# **DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by August 29, 2022, at 4:00

# 遞交本申請表格 已填妥的本申請表格,連同相關支票及載有相關唯讀光碟的密封信封,必須於2022年8月29日下午四時正之前,送達下列收款銀行:

九龍 彌敦道636號 招商永隆銀行中心 12樓1207-1209室

招商永隆銀行有限公司

CMB Wing Lung Bank Centre 636 Nathan Road Kowloon

CMB Wing Lung Bank Limited

Room 1207-1209, 12/F