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CHINA EVERGRANDE GROUP (IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

WINDING UP OF THE COMPANY; APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS; AND SUSPENSION OF TRADING

This announcement is made by China Evergrande Group (In liquidation) (the “**Company**”) pursuant to Rule 13.09(2) and Rule 13.25(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

WINDING UP OF THE COMPANY BY HIGH COURT AND APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS

Reference is made to the announcements of the Company dated 27 June 2022, 5 September 2022, 8 September 2022, 28 November 2022, 20 March 2023, 31 July 2023, 30 October 2023, and 4 December 2023 with respect to, inter alia, the Petition filed by the Petitioner against the Company and the adjournment of the hearing date of the Petition (the “**Previous Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as given to them in the Previous Announcements.

On 29 January 2024, the Company was ordered to be wound up by the High Court. Mr. Edward Simon Middleton and Ms. Wing Sze Tiffany Wong both of Alvarez & Marsal Asia Limited of Rooms 405-7, 4/F, St. George’s Building, 2 Ice House Street, Central, Hong Kong were appointed as joint and several liquidators (“**Liquidators**”) of the Company by an order of the High Court of Hong Kong on 29 January 2024.

The Company will make further announcement(s) regarding any updates on the development of the liquidation in accordance with the Listing Rules.

For media enquiries, please contact Brunswick Group at Evergrande@brunswickgroup.com.

For enquiries from creditors and other stakeholders of the Company, please contact the Liquidators at project_everest@alvarezandmarsal.com.

SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 10:18 a.m. on Monday, 29th January 2024 and will remain suspended until further notice.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding up order and the suspension of trading above, they should obtain appropriate professional advice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
China Evergrande Group
(In Liquidation)

EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 29th January 2024

As at the date of this announcement, the Board comprised Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng, Mr. Liang Senlin as non-executive director, and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.