



AUSNUTRIA DAIRY CORPORATION LTD

澳優乳業股份有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 1717)

NOTIFICATION LETTER 通知信函

30 April 2024

Dear Non-registered holder^(Note 1),

Ausnutria Dairy Corporation Ltd (the "Company") Notice of Publication of 2023 Annual Report and Circular of Annual General Meeting ("Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.ausnutria.com.hk and the HKExnews' website at www.hkexnews.hk, or the arranged printed form(s) of the Current Corporate Communications is enclosed (if applicable). You may access the Current Corporate Communications on the Company's website or browsing through the HKExnews' website. If you have any difficulty in receiving or gaining access to the Current Corporate Communications for any reason or wish to receive the Current Corporate Communications in printed form, we will, upon your notice, send the Current Corporate Communications of your choice of language in printed form to you free of charge as soon as possible; please write to Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to ausnutria.ecom@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications^(Note 2)

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at www.ausnutria.com.hk and the HKExnews' website at www.hkexnews.hk, in place of printed copies.

As a Non-registered holder, if you wish to receive notification of the publication of Corporate Communications, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your address or email address to your Intermediaries. If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the HKExnews' website to keep up with the publication of Corporate Communications.

If you want to receive or continue to receive all future Corporate Communications in printed form, please complete the enclosed reply form and return to the Hong Kong Share Registrar or send an email to ausnutria.ecom@computershare.com.hk, specifying your name, address and request to receive all future Corporate Communications in printed form. Please note that such instruction shall be valid up to the time when the Company publishes its next annual report in the following year. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.**

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to ausnutria.ecom@computershare.com.hk.

By Order of the Board
Ausnutria Dairy Corporation Ltd
ZHANG Zhanqiang
Chairman

- Notes: (1) This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the enclosed reply form.
- (2) Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

各位非登記持有人^(附註1)：

澳優乳業股份有限公司（「本公司」） 2023年年度報告及股東週年大會通函（「本次公司通訊文件」）之發佈通知

本公司的本次公司通訊文件中、英文版本已上載於本公司網站(www.ausnutria.com.hk)及香港交易所披露易網站(www.hkexnews.hk), 歡迎瀏覽, 或按安排附於本次公司通訊文件的印刷本(如適用)。閣下可於本公司網站存取本次公司通訊文件或瀏覽香港交易所披露易網站。如閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊文件出現困難, 或希望收到印刷本, 我們會在收到閣下的要求後, 盡快向閣下提供所選擇語言的本次公司通訊文件的印刷版本, 費用全免; 閣下可以書面方式通知香港中央證券登記有限公司(「香港證券登記處」), 地址為香港灣仔皇后大道東183號合和中心17M樓, 或電郵至 ausnutria.ecom@computershare.com.hk。

以電子方式發佈公司通訊^(附註2)之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則第2.07A條, 本公司謹此通知閣下, 本公司已採用電子方式發佈公司通訊之安排。請注意, 所有日後公司通訊的中、英文版本將在本公司網站(www.ausnutria.com.hk)及香港交易所披露易網站(www.hkexnews.hk)上提供, 以代替印刷本。

作為非登記持有人, 如閣下有意收取有關公司通訊之發佈通知, 閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」), 並向閣下的中介公司提供閣下的地址或電郵地址。如果本公司沒有從中介公司收到閣下的有效電郵地址, 直至中介公司收到閣下有效的電郵地址前, 閣下或(i)無法收到任何有關發佈公司通訊的通知; 及(ii)需要主動查看本公司網站和香港交易所披露易網站以留意公司通訊的發佈。

若閣下希望收取或繼續收取所有日後公司通訊之印刷版, 請填妥隨附之回條並交回香港證券登記處或發送電子郵件至 ausnutria.ecom@computershare.com.hk, 並註明閣下的姓名、地址以及收取所有日後公司通訊印刷版的要求。請注意, 該指示將直至本公司於翌年刊發下一份年度報告為止。即使閣下曾經收到本公司就收取某類公司通訊的方式提供選擇之函件並已作出選擇, 仍請閣下再次作出選擇。請注意, 閣下以往所作出的選擇(如有)將失效。

如對上述事宜有任何疑問, 請致電香港證券登記處(852) 2862 8688, 辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正或電郵至 ausnutria.ecom@computershare.com.hk。

承董事會命
澳優乳業股份有限公司
主席
張占強

2024年4月30日

- 附註: (1) 此函件乃向本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊)發出。如果閣下已經出售或轉讓所持有之本公司股份, 則無需用本函件及隨附之回條。
- (2) 公司通訊是指本公司為向其任何證券持有人提供資訊或採取行動而發佈或將要發佈的任何文件, 包括但不限於(a)董事報告、年度賬目以及審計報告副本以及(如適用)財務摘要報告; (b)中期報告及其中期報告摘要(如適用); (c)會議通知; (d)上市文件; (e)通函和(f)委任表格。



REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited
(the "Hong Kong Share Registrar")
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致：香港中央證券登記有限公司
(「香港證券登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

REMINDER 提示

As a Non-registered holder ^(Note 1), if you wish to receive notification of the publication of Corporate Communications*, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your address or email address to your Intermediaries.

作為非登記持有人 ^(附註 1)，如閣下有意收取有關公司通訊*之發佈通知，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的地址或電郵地址。

Request for future Corporate Communications in printed form / 要求收取日後公司通訊印刷版

Name of the listed company (the "Company"): **Ausnutria Dairy Corporation Ltd**

上市公司(「公司」)名稱：

澳優乳業股份有限公司

I/we hereby request for receipt of Corporate Communications in printed form and noted that this instruction is valid up to the time when the Company publishes its next annual report in the following year.

本人/吾等現要求收取公司通訊印刷版，並已知悉本指示將直至公司於翌年刊發下一份年度報告為止。

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Printed English version
英文印刷本

Printed Chinese version
中文印刷本

Both the printed English and Chinese versions
英文及中文印刷本

Name(s) of Non-registered holder(s):

非登記持有人姓名：

Signature(s):

簽名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes 附註：

- "Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.
「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向公司發出通知，表示欲收取公司通訊。
 - Please complete all your details clearly.
請閣下清楚填寫所有資料。
 - Any Reply Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本回條未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本回條將會作廢。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於有關公司以電子方式發佈公司通訊的事宜上。閣下是自願向公司提供個人資料。若閣下未能提供足夠資料，公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Hong Kong Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、香港證券登記處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至香港證券登記處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

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當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。