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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本接納表格全部或任何部分內容而產生或倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall have the same meanings as those defined in scheme document dated 16 December 2024 (the “Scheme Document”) jointly issued by BECL Investment Holding Limited and Beijing Capital Grand Limited.

除文義另有所指外，本接納表格所用詞彙與首置投資控股有限公司及首創鉅大有限公司聯合發佈日期為二零二四年十二月十六日之計劃文件（「計劃文件」）所界定者具有相同涵義。

FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE PERPETUAL CB SECURITIES OFFER.

閣下如欲接納永續可換股證券要約，請使用本接納表格。

CAPITAL GRAND
BEIJING CAPITAL GRAND LIMITED
首創鉅大有限公司
(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的股份有限公司)
(Stock code: 1329)
(股份代號：1329)

FORM OF ACCEPTANCE AND TRANSFER OF THE PERPETUAL CB SECURITIES ISSUED

BY BEIJING CAPITAL GRAND LIMITED

首創鉅大有限公司已發行永續可換股證券之要約接納及過戶表格

All parts should be completed in full except the sections marked “Do not complete”

除註明「請勿填寫本欄」之部分外，每項均須填妥

BECL Investment Holding Limited

首置投資控股有限公司

10/F., Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

香港干諾道中148號粵海投資大廈10樓

FOR THE CONSIDERATION stated below, the “ Transferor(s) ” named below hereby accepts the Perpetual CB Securities Offer in respect of the Perpetual CB Securities held by the Transferor(s) specified below and transfers to the “ Transferee ” named below such Perpetual CB Securities subject to the terms and conditions contained herein and in the accompanying Scheme Document and the Letter to the Perpetual CB Securities Holder. 按下述代價，下述「轉讓人」謹此按照本表格以及隨附計劃文件及致永續可換股證券持有人的函件所載之條款及條件，就以下註明轉讓人所持有之永續可換股證券接納永續可換股證券要約，向下述「承讓人」轉讓相關永續可換股證券。		
Principal amount of the Perpetual CB Securities to which this acceptance relates (Note) 是項接納涉及之 永續可換股證券本金額 (附註)	AMOUNT 金額	WORDS 大寫
Certificate number(s) of the Perpetual CB Securities 永續可換股證券證書編號		
TRANSFEROR(S) name(s) and address in full 轉讓人 全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱：	Forename(s): 名字：
	Registered address: 登記地址：	
	Telephone Number: 電話號碼：	
CONSIDERATION 代價	HK\$0.40476190476 in cash for every HK\$1 face value of the Perpetual CB Securities 就每面值1港元的永續可換股證券而言為現金0.40476190476港元	
TRANSFEE 承讓人	Name: 名稱：BECL Investment Holding Limited 首置投資控股有限公司 Registered address: 登記地址：10/F., Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong 香港干諾道中148號粵海投資大廈10樓 Occupation: 職業：Corporation 法團	

Signed by or on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署：

Name of Witness 見證人姓名：

Address of Witness 見證人地址：

Occupation of Witness 見證人職業：

**ALL JOINT
HOLDERS MUST
SIGN HERE**
所有聯名持有人
均須於本欄簽署

Signature(s) of Transferor(s) or its duly authorised
agent(s)/company chop, if applicable
轉讓人或其正式授權代理簽署／公司印鑑 (如適用)

Date of signature of this Form of Acceptance
簽署本接納表格之日期

Do not complete 請勿填寫本欄	
Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署：	For and on behalf of 代表 BECL Investment Holding Limited 首置投資控股有限公司
Signature of Witness 見證人簽署：	
Name of Witness 見證人姓名：	
Address of Witness 見證人地址：	
Occupation of Witness 見證人職業：	
Date 日期：	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理簽署

Note: Insert the principal amount of the Perpetual CB Securities for which the Perpetual CB Securities Offer is accepted. If no number is inserted or a number inserted is greater than your registered holding of Perpetual CB Securities or those physical Perpetual CB Securities certificate(s) tendered for acceptance of the Perpetual CB Securities Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Offeror on or before the latest time for acceptance of the Perpetual CB Securities Offer.

附註： 請填上有關接納永續可換股證券要約之永續可換股證券之本金額。如閣下已簽署本接納表格但並無填上本金額或所填本金額超過閣下登記持有之永續可換股證券或就接納永續可換股證券要約而提交之實物永續可換股證券證書，則本接納表格將退回予閣下作出更正及重新提交。任何經更正之表格必須於接納永續可換股證券要約之最後時間或之前重新提交並由要約人收訖。

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect about this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Perpetual CB Securities, you should at once hand this Form of Acceptance and the accompanying Scheme Document to the purchaser(s) or Offeror(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or Offeror(s).

The making of the Perpetual CB Securities Offer to persons not resident in Hong Kong may be prohibited or limited by the laws or regulations of the relevant jurisdictions. The overseas Perpetual CB Securities Holder(s) who are citizens, residents or nationals of a jurisdiction outside Hong Kong should observe any applicable legal or regulatory requirements and, where necessary, seek legal or other professional advice. It is the responsibilities of the overseas Perpetual CB Securities Holder(s) who are not resident in Hong Kong and wish to accept the Perpetual CB Securities Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Perpetual CB Securities Offer (including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by such overseas shareholders in respect of such jurisdictions).

Any acceptance by Perpetual CB Securities Holder(s) and beneficial owners of the Perpetual CB Securities who are citizens, residents or nationals of a jurisdiction outside Hong Kong will be deemed to constitute a representation and warranty from such persons to the Offeror, CICC, the Company and their respective advisers that the local laws and regulatory requirements have been complied with. Perpetual CB Securities Holder(s) who are in doubt as to the action they should take should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

This Form of Acceptance should be read in conjunction with the Scheme Document and the Letter to the Perpetual CB Securities Holder. Unless the context otherwise requires, terms used in this form shall have the same meanings as defined in the Scheme Document.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

The Perpetual CB Securities Offer is conditional upon the Scheme becoming effective. Perpetual CB Securities Holder(s) are advised to read carefully the Scheme Document and the Letter to the Perpetual CB Securities Holder before deciding whether or not to accept the Perpetual CB Securities Offer. To accept the Perpetual CB Securities Offer made by the Offeror, you should complete and sign this Form of Acceptance and forward this Form of Acceptance, together with the relevant certificate(s) of the Perpetual CB Securities for not less than the principal amount of the Perpetual CB Securities in respect of which you wish to accept the Perpetual CB Securities Offer, by post or by hand, to the Offeror at 30/F, Jardine House, One Connaught Place, Central, Hong Kong as soon as practicable, but in any event so as to reach the Offeror at the aforesaid address no later than 4:00 p.m. on Thursday, 23 January 2025 or such later time and/or date as the Offeror may determine and announce with the consent of the Executive in compliance with the requirements of the Takeovers Code.

FORM OF ACCEPTANCE IN RESPECT OF THE PERPETUAL CB SECURITIES OFFER

To: The Offeror and CICC

1. My/Our execution of this Form of Acceptance (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
 - (a) my/our irrevocable acceptance of the Perpetual CB Securities Offer made by the Offeror, as contained in the Scheme Document and the Letter to the Perpetual CB Securities Holder, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the principal amount of Perpetual CB Securities specified in this Form of Acceptance;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or CICC or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms and conditions of the Perpetual CB Securities Offer, by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Perpetual CB Securities Holder(s)) at the registered address shown in the register of Perpetual CB Securities Holders of the Company within seven Business Days following the Effective Date subject to the receipt of all the relevant documents by the Offeror to render the acceptance under the Perpetual CB Securities Offer complete and valid:
Name: (in block letters) _____
Address: (in block letters) _____
 - (c) my/our irrevocable instruction and authority to the Offeror, CICC or such person or persons as any of them may direct to complete, amend and execute on behalf of the accepting Perpetual CB Securities Holder, the Form of Acceptance and any document and to do any other act that may be necessary or expedient for the purpose of cancelling, or vesting in the Offeror or such person(s) as the Offeror shall direct, all rights of the Perpetual CB Securities Holder in respect of the Perpetual CB Securities which are the subject of such acceptance;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Perpetual CB Securities tendered for acceptance under the Perpetual CB Securities Offer to the Offeror or such person or persons as it may direct free from any liens, charges, mortgages and third party interests of any nature whatsoever and together with all rights attaching to the Perpetual CB Securities as at the Effective Date or subsequently becoming attached to them, including the right to receive in full all PCBS Fixed Interests (subject to the right of the Company to defer such payment in accordance with the terms of the Perpetual CB Securities) and/or PCBS Variable Interests, if any, the record date of which is on or after the Effective Date;
 - (e) my/our acknowledgement that the Perpetual CB Securities which are validly tendered for acceptance under the Perpetual CB Securities Offer will be transferred into the name of the Offeror or such person(s) as the Offeror may direct and/or cancelled in accordance with the terms and conditions of the Perpetual CB Securities and/or the Perpetual CB Securities Offer;
 - (f) my/our acknowledgement that any Perpetual CB Securities certificate or documents in respect of such Perpetual CB Securities shall become void once that Perpetual CB Securities has been cancelled or transferred as a result of my/our acceptance of the Perpetual CB Securities Offer; and
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CICC and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the Perpetual CB Securities Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and CICC that (i) the Perpetual CB Securities in respect of which I/we accept the Perpetual CB Securities Offer is valid and subsisting and fully paid, and acquired by the Offeror under the Perpetual CB Securities Offer together with all rights attaching to the Perpetual CB Securities as at the Effective Date or subsequently becoming attached to them, including the right to receive in full all PCBS Fixed Interests (subject to the right of the Company to defer such payment in accordance with the terms of the Perpetual CB Securities) and/or PCBS Variable Interests, if any, the record date of which is on or after the Effective Date; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, CICC or any of their respective ultimate beneficial owners, directors, officers, agents or associates or any other person involved in the Proposal acting in breach of the legal or regulatory requirements of any territory in connection with the Perpetual CB Securities Offer or my/our acceptance thereof.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms and conditions of the Perpetual CB Securities Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Perpetual CB Securities Holder(s)) at the registered address shown in the register of Perpetual CB Securities Holders of the Company.
4. I/We warrant and represent to you that I am/we are the registered Perpetual CB Securities Holder(s) of the principal amount of Perpetual CB Securities specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Perpetual CB Securities to the Offeror by way of acceptance of the Perpetual CB Securities Offer.
5. I/We warrant to the Offeror and CICC that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of Perpetual CB Securities Holders maintained by the Company to accept the Perpetual CB Securities Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

I/We warrant to the Offeror and CICC that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Perpetual CB Securities Offer. Any acceptance of the Perpetual CB Securities Offer and the receipt of cash consideration may trigger taxes subject to withholding obligations of the Offeror and/or the Company. Cash consideration under the Perpetual CB Securities Offer may be paid to you net of such applicable taxes, if any. All Perpetual CB Securities Holders are recommended to consult their professional advisers if in any doubt as to the taxation implications of the Perpetual CB Securities Offer.
6. I/We acknowledge that, save as otherwise permitted under the Takeovers Code, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本接納表格乃重要文件，請即處理。

倘閣下對本接納表格之任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已出售或轉讓名下全部永續可換股證券，應立即將本接納表格及隨附之計劃文件送交買主或要約人或經手出售或轉讓之持牌證券交易商或註冊證券機構或其他代理，以便轉交買主或要約人。

向並非香港居民之人士作出永續可換股證券要約可能受相關司法權區的法律或法規禁止或限制。身為香港境外司法權區公民、居民或國民的海外永續可換股證券持有人應遵守任何適用法律或監管規定，並於必要時尋求法律或其他專業意見。並非香港居民而欲接納永續可換股證券要約的海外永續可換股證券持有人有責任就接納永續可換股證券要約全面遵守相關司法權區的法律及法規(包括取得可能需要的任何政府、外匯管制或其他同意，或遵守其他必要手續以及支付該等海外股東就該等司法權區應付的任何轉讓付款或其他稅項)。

身為香港境外司法權區公民、居民或國民的永續可換股證券持有人及永續可換股證券實益擁有人的任何接納將被視為構成該等人士向要約人、中金公司、本公司及其各自的顧問聲明及保證已遵守當地法律及監管規定。永續可換股證券持有人如對應採取的行動有疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本接納表格應與計劃文件及致永續可換股證券持有人的函件一併閱覽。除文義另有所指外，本表格所用詞彙與計劃文件所界定者具有相同涵義。

如何填寫本接納表格

永續可換股證券要約以該計劃生效為條件。永續可換股證券持有人於決定是否接納永續可換股證券要約前請細閱計劃文件及致永續可換股證券持有人的函件。如欲接納要約人提出之永續可換股證券要約，閣下應填妥及簽署本接納表格，並將本接納表格連同金額不低於閣下欲接納永續可換股證券要約的永續可換股證券本金額的相關證書，盡快且無論如何不遲於二零二五年一月二十三日(星期四)下午四時正或要約人按照收購守則規定並經執行人員同意後可能決定及公佈之有關較後時間及/或日期郵寄或由專人送交要約人，地址為香港中環康樂廣場1號怡和大廈30樓。

有關永續可換股證券要約之接納表格

致：要約人及中金公司

1. 本人/吾等一經簽立本接納表格(不論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並將構成：

- (a) 本人/吾等不可撤回地就本接納表格上所註明之永續可換股證券本金額，按照及根據計劃文件及致永續可換股證券持有人的函件所述之代價及受其條款及條件所規限，接納計劃文件及致永續可換股證券持有人的函件所載由要約人提出之永續可換股證券要約；
- (b) 本人/吾等不可撤回地指示及授權要約人及/或中金公司或彼等各自之代理，就本人/吾等根據永續可換股證券要約之條款及條件應得之現金代價，以「不得轉讓——只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於要約人收到所有有關文件致使永續可換股證券要約項下之接納為完整及有效之生效日期起計七個營業日內以平郵方式按以下地址郵寄予以下人士，或如無填上姓名及地址，則按本公司永續可換股證券持有人名冊所示登記地址，郵寄予本人或吾等當中所列首位者(如屬聯名登記永續可換股證券持有人)，惟郵誤風險概由本人/吾等自行承擔；

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

- (c) 本人/吾等不可撤回地指示及授權要約人、中金公司或彼等任何一方可能指定之一名或多名人士代表接納永續可換股證券持有人填妥、修改及簽立接納表格以及任何有關文件，並採取任何其他必要或適當之行動，使已接納要約之永續可換股證券持有人有關永續可換股證券之所有權利取消或歸屬要約人或要約人可能指定之人士；
- (d) 本人/吾等承諾於可能屬必要或適當時簽立其他進一步文件並作出有關行為及事宜，以進一步確保根據永續可換股證券要約提交供接納的本人/吾等轉讓予要約人或其可能指定之一名或多名人士之永續可換股證券，概不存在任何留置權、押記、抵押及任何性質的第三方權利連同於生效日期或隨後附帶於永續可換股證券之所有權利，包括全額收取其記錄日期為生效日期或之後的所有永續可換股證券固定利息(惟本公司有權根據永續可換股證券的條款推遲支付)及/或永續可換股證券可變利息(如有)的權利；
- (e) 本人/吾等確認，根據永續可換股證券要約有效提交以供接納的永續可換股證券將轉入要約人或要約人根據永續可換股證券及/或永續可換股證券要約的條款及條件可能指示及/或取消的人士的名下；
- (f) 本人/吾等確認，一旦永續可換股證券因本人/吾等接納永續可換股證券要約而被註銷或轉讓，則有關該永續可換股證券的任何永續可換股證券證書或文件應即告失效；及
- (g) 本人/吾等同意追認要約人及/或中金公司及/或彼等各自之代理或任何其他其可能指定之一名或多名人士就行使本接納表格所載任何權利而可能作出或進行之各項及每項行動或事宜。

2. 本人/吾等明白，本人/吾等接納永續可換股證券要約將被視為構成本人/吾等向要約人及中金公司保證：(i)本人/吾等接納永續可換股證券要約的永續可換股證券有效且存續並已全額支付並由要約人根據永續可換股證券要約獲得，連同在生效日期或隨後附帶於永續可換股證券的所有權利，包括全額收取其記錄日期為生效日期或之後的所有永續可換股證券固定利息(惟本公司有權根據永續可換股證券的條款推遲支付)及/或永續可換股證券可變利息(如有)的權利；及(ii)本人/吾等並未採取或遺漏採取將會或可能導致要約人、中金公司或其各自的任何最終實益擁有人、董事、高級職員、代理或聯繫人或參與該建議的任何其他人士違反與永續可換股證券要約或本人/吾等接納該要約有關的任何地區的法律或監管要求的任何行動。

3. 倘本人/吾等之接納根據永續可換股證券要約之條款及條件屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人/吾等授權並懇請閣下將已正式註銷之本接納表格以平郵方式郵寄予上文1(b)段所列之人士及地址，或如未有列明姓名及地址，則按本公司永續可換股證券持有人名冊所示登記地址郵寄予本人或吾等當中所列首位者(如為聯名登記永續可換股證券持有人)，郵誤風險概由本人/吾等承擔。

4. 本人/吾等向閣下保證及聲明，本人/吾等為本接納表格所指明永續可換股證券本金額的登記永續可換股證券持有人，本人/吾等擁有充分的權利、權力及授權以接納永續可換股證券要約之方式，向要約人出售及移交本人/吾等之永續可換股證券之所有權及擁有權。

5. 本人/吾等向要約人及中金公司保證，本人/吾等已遵守並獲本人/吾等地址所在地的所有適用法律及法規(如本公司備存的永續可換股證券持有人名冊所載列)允許接納永續可換股證券要約及其任何修訂；及本人/吾等已獲得所有必要的政府、外匯管制或其他同意，並已遵照所有必要的手續、監管及/或法律要求進行所有必要的登記或備案；及本人/吾等已支付本人/吾等就有關接納而應支付的所有發行、轉讓或其他稅項及徵稅或其他所需付款；及有關接納應根據所有適用法律及法規生效並具有約束力。

本人/吾等向要約人及中金公司保證，本人/吾等將會全權負責支付本人/吾等就本人/吾等接納永續可換股證券要約應付之任何轉讓費用或其他稅項及徵稅。任何接納永續可換股證券要約及收取現金代價均可能觸發要約人及/或本公司承擔預扣責任的稅項。永續可換股證券要約項下的現金代價可能在扣除此類適用稅項(如有)後支付予閣下。永續可換股證券持有人如對永續可換股證券要約的稅務影響有任何疑問，應諮詢其專業顧問。

6. 本人/吾等確認，除收購守則另有許可者外，就此作出之所有接納、指示、授權及承諾均為不可撤回及為無條件。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, CICC and the Company and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Perpetual CB Securities Offer for your Perpetual CB Securities, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Perpetual CB Securities Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Scheme Document;
- registering transfers of the Perpetual CB Securities out of your name;
- maintaining or updating the relevant register of Perpetual CB Securities Holders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as CICC;
- compiling statistical information and Perpetual CB Securities Holders’ profiles;
- establishing benefit entitlements of the Perpetual CB Securities Holders under the Perpetual CB Securities Offer;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, CICC or the Company; and

- any other incidental or associated purposes relating to the above and other purpose to which the Perpetual CB Securities Holders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror, CICC and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CICC, the Company and/or any of their agents;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, CICC and/or the Company, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, CICC and/or the Company consider(s) to be necessary or desirable in the circumstances.

4. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, CICC and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, CICC and/or the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CICC or the Company (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、中金公司及本公司以及香港法例第486章個人資料(私隱)條例(「**條例**」)對個人資料之政策及慣例。

1. 收集閣下個人資料之原因

為就閣下之永續可換股證券接納永續可換股證券要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據永續可換股證券要約應得之代價。

2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實閣下是否遵循本接納表格及計劃文件載列之條款及申請手續；
- 登記以閣下名義轉讓之永續可換股證券；
- 保存或更新有關永續可換股證券持有人名冊；
- 進行或協助進行簽名核實以及任何其他資料核實或交換；
- 分發來自要約人及／或其代理(例如中金公司)之通訊；
- 編製統計資料及永續可換股證券持有人個人資料；
- 確立永續可換股證券持有人於永續可換股證券要約項下之權益權利；
- 披露有關資料以方便進行權利申索；
- 按法例、規則或規例規定(無論屬法定或其他規定)作出披露；
- 有關要約人、中金公司或本公司業務之任何其他用途；及

- 有關上文任何其他附帶或關連用途及永續可換股證券持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

於本接納表格內提供之個人資料將會保密，惟要約人、中金公司及／或本公司為達致上述或有關任何上述用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其是彼等可能向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、中金公司、本公司及／或彼等之任何代理；
- 為要約人、中金公司及／或本公司之業務經營而向彼等提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人、中金公司及／或本公司於有關情況下認為必需或適當之任何其他人士或機構。

4. 查閱及更正個人資料

條例規定，閣下有權確認要約人、中金公司及／或本公司是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據條例，要約人、中金公司及／或本公司有權就處理任何資料之查閱請求收取合理手續費。查閱資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，均須提交予要約人、中金公司或本公司(視情況而定)。

閣下簽署本接納表格即表示同意上述所有條款。