



**PRIVATE & CONFIDENTIAL**

19 March 2025

**BY HAND**

The Board of Directors  
**Soft International Group Ltd**  
89 Nexus Way, Camana Bay  
Grand Cayman KY1-9009  
Cayman Islands

Dear Sirs/Madams,

**Re: Consent to the Issue of the Prospectus of Soft International Group Ltd (舒實國際集團有限公司) (the "Company") in connection with the Global Offering (as defined below)**

We, Sunny Fortune Capital Limited, being the Company's sole sponsor in connection with the global offering of the shares of the Company (the "**Global Offering**") and the proposed listing of its shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refer to the prospectus of the Company dated 19 March 2025 (the "**Prospectus**").

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus with the inclusion therein of all references to our name, address, qualifications, opinions and advice, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also consent to copies of this letter being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and on Display" in Appendix VII to the Prospectus.

*[The remaining of this page is intentionally left blank and  
the signature page appears in the following page]*

**Sunny Fortune Capital Limited | 日進資本有限公司**

Suite 2101, Chinachem Century Tower, 178 Gloucester Road, Wanchai, Hong Kong 香港灣仔告士打道178號華懋世紀廣場21樓1室



Yours faithfully,

For and on behalf of

**Sunny Fortune Capital Limited**

A blue ink signature, appearing to be 'WY', written over a horizontal line.

Wong Shin Yee, Freda  
Managing Partner

A blue ink signature, appearing to be 'TW', written over a horizontal line.

Tam Wui Chun  
Director

A blue ink signature, appearing to be 'LCH', written over a horizontal line.

Lee Chun Him, Eddy  
Director

**Private and Confidential**

Our Ref.: PS/SK/VC/H829/AUDCD

19 MAR 2025

The Board of Directors  
Soft International Group Ltd  
89 Nexus Way, Camana Bay  
Grand Cayman KY1-9009  
Cayman Islands

42nd Floor, Central Plaza  
18 Harbour Road  
Wanchai, Hong Kong  
香港灣仔港灣道18號中環廣場42樓  
Tel 電話: +852 2909 5555  
Fax 傳真: +852 2810 0032  
[forvismazars.com/hk](http://forvismazars.com/hk)

Dear Sirs,

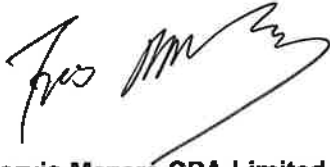
**Soft International Group Ltd (the "Company")  
and its subsidiaries (the "Group")  
Proposed listing of the Company's shares (the "Proposed Listing") on the Main Board of  
The Stock Exchange of Hong Kong Limited (the "Stock Exchange")**

**Consent letter**

We hereby consent and confirm that we have not withdrawn our consent to the issue of the prospectus (the "Prospectus") dated as of the date of this letter by the Company in connection with the Proposed Listing, with the inclusion of our name, (i) our accountants' report on audited combined financial information of the Group for the years ended 31 December 2021, 2022 and 2023 and the nine months ended 30 September 2024, (ii) our assurance report issued on the unaudited pro forma financial information of the Group and (iii) our independent reporting accountants' agreed-upon procedures report on the unaudited preliminary financial information for the year ended 31 December 2024 which were dated as of the date of this letter and the references thereto and to ourselves, in the form and context in which they respectively appear in the Prospectus.

We also hereby consent to (a) this letter and the above documents being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and On Display" in Appendix VII to the Prospectus and (b) this letter being filed with the Registrar of Companies in Hong Kong or the Stock Exchange for the purposes of registration of the Prospectus.

Yours faithfully,



**Forvis Mazars CPA Limited**  
*Certified Public Accountants*  
Hong Kong

c.c. Sunny Fortune Capital Limited



Date: 19 March 2025

**Soft International Group Ltd 舒寶國際集團有限公司**

89 Nexus Way, Camana Bay

Grand Cayman, KY1-9009

Cayman Islands

**Attention: The Board of Directors**

Dear Sirs,

**Re : Soft International Group Ltd 舒寶國際集團有限公司  
(the “Company”)**

**The proposed listing of the shares of the Company on the Main Board of The  
Stock Exchange of Hong Kong Limited (the “Proposed Listing”)**

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We refer to the prospectus of the Company dated 19 March 2025 (the “**Prospectus**”) in connection with the Proposed Listing.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our name, address, qualifications, opinions, confirmations, the extracts from our legal opinions and all references thereto as set out in the Prospectus in the form and context in which they respectively appear.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited and referring to it in the Prospectus; and (ii) this letter and our letter of advice being made available on display as described in “Appendix VII – Documents Delivered to the Registrar of Companies and on Display” to the Prospectus.

*[Signature page to follow]*

**Ogier**

Providing advice on British Virgin Islands,  
Cayman Islands and Guernsey laws

Floor 11 Central Tower  
28 Queen's Road Central  
Central  
Hong Kong

T +852 3656 6000  
F +852 3656 6001  
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**Partners**

Nicholas Plowman  
Nathan Powell  
Anthony Oakes  
Oliver Payne  
Kate Hodson  
David Nelson  
Justin Davis  
Joanne Collett  
Dennis Li

Cecilia Li\*\*  
Rachel Huang\*\*  
Yuki Yan\*\*  
Florence Chan\*†  
Richard Bennett\*\*\*†  
James Bergstrom†  
Marcus Leese†

\* admitted in New Zealand

\*\* admitted in England and Wales

† not ordinarily resident in Hong Kong

Ogier

Yours faithfully,

For and on behalf of

A handwritten signature in black ink, appearing to read 'Ogier', with a stylized flourish at the end.

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Ogier

March 19, 2025

**Soft International Group Ltd 舒實國際集團有限公司**

89 Nexus Way, Camana Bay  
Grand Cayman, KY1-9009  
Cayman Islands

**Attention: The Board of Directors**

Dear Sirs,

**Re : Soft International Group Ltd 舒實國際集團有限公司 (the “Company”)**

**The proposed listing of the shares of the Company on the Main Board of  
The Stock Exchange of Hong Kong Limited (the “Proposed Listing”)**

---

We refer to the prospectus of the Company dated March 19, 2025 (the “**Prospectus**”) in connection with the Proposed Listing.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our name, address, qualification, opinions, confirmations, the extracts from our legal opinions and all references thereto as set out in the Prospectus in the form and context in which they respectively appear.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited and referring to it in the Prospectus, and (ii) this letter and our legal opinions being made available on display as described in “Appendix VII - Documents Delivered to the Registrar of Companies and on Display” to the Prospectus.

*[Signature page follows]*

Yours faithfully,  
For and on behalf of

**Tian Yuan Law Firm**

*Tian Yuan Law Firm*

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March 19, 2025

**Soft International Group Ltd 舒實國際集團有限公司**  
89 Nexus Way, Camana Bay  
Grand Cayman, KY1-9009  
Cayman Islands

**Attention: The Board of Directors**

Dear Sirs,

**Re : Soft International Group Ltd 舒實國際集團有限公司 (the “Company”)**

**The proposed listing of the shares of the Company on the Main Board of  
The Stock Exchange of Hong Kong Limited (the “Proposed Listing”)**

We refer to the prospectus of the Company dated March 19, 2025 (the “Prospectus”) in connection with the Proposed Listing.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our name, address, qualification, opinions, confirmations, the extracts from our report and all references thereto as set out in the Prospectus in the form and context in which they respectively appear.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited and referring to it in the Prospectus, and (ii) this letter and our report being made available on display as described in “Appendix VII - Documents Delivered to the Registrar of Companies and on Display” to the Prospectus.

*[Signature page follows]*

Yours faithfully,

For and on behalf of  
**Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.**



---

Name: Terry Tse  
Position: Consulting Director



BonVision  
宏 展 国 际

Room 1205-06, 12/F, Tai Yau Building,  
181 Johnston Road, Wan Chai, Hong Kong  
Phone: (852) 2916 2188  
Email: info@bonvision.com

19 March 2025

**Soft International Group Ltd 舒寶國際集團有限公司**

89 Nexus Way, Camana Bay  
Grand Cayman, KY1-9009  
Cayman Islands

**Attention: The Board of Directors**

Dear Sirs,

**RE: Soft International Group Ltd (舒寶國際集團有限公司) (the "Company", together with its subsidiaries, the "Group")**

We refer to the prospectus of the Company dated 19 March 2025 (the "**Prospectus**") in connection with the proposed listing (the "**Proposed Listing**") of the Company's shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

We hereby consent and confirm that we have given and have not withdrawn our written consent to the issue of the Prospectus with inclusion therein of our name, address, qualification, opinions, confirmations, the extracts from our property valuation report (set out in Appendix IV to the Prospectus), and all references thereto as set out in the Prospectus in the form and context in which they respectively appear.

We further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus, and (ii) this letter and our property valuation report, the text of which is set out in Appendix IV to the Prospectus, being made available on display as described in "Appendix VII - Documents Delivered to the Registrar of Companies and on Display" to the Prospectus.

Yours faithfully,

For and on behalf of

**BonVision International Appraisals Limited**



Alex Ma

Director of Property Valuation & Advisory

March 19, 2025

**Soft International Group Ltd 舒寶國際集團有限公司**

89 Nexus Way, Camana Bay  
Grand Cayman, KY1-9009  
Cayman Islands

Our ref BK/PT/788598/000001  
Doc No. 4155-7481-4298

**Attention: The Board of Directors**

Dear Sirs,

**Re : Soft International Group Ltd 舒寶國際集團有限公司 (the "Company")**

**The proposed listing of the shares of the Company on the Main Board of The  
Stock Exchange of Hong Kong Limited (the "Proposed Listing")**

We refer to the prospectus of the Company dated March 19, 2025 (the "**Prospectus**")  
in connection with the Proposed Listing.

We hereby give consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our name, address, qualification, opinions, confirmations, the extracts from our legal memorandum and all references thereto as set out in the Prospectus in the form and context in which they respectively appear.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited and referring to it in the Prospectus, and (ii) this letter and our legal memorandum being made available on display as described in "Appendix VII - Documents Delivered to the Registrar of Companies and on Display" to the Prospectus.

*[Signature page follows]*

Partners  
M Lin  
C Chan  
D Y C So  
C J Dobby  
N W O Tang  
E I Low  
J P Kwen  
S K S Li  
L H S Leung  
A J McDinky  
J E M Lelch  
B A Philips  
T Liu  
J Chang  
M Wong  
M Sh  
Z Dong

Counsel  
A D E Cobden  
J S F Yim  
J Leung  
D Lau  
S Sun  
P J Kaur

Foreign Legal  
Consultants  
S Tang  
(New York, USA)  
B Kozlarska  
(District of Columbia,  
USA)  
S Jiang  
(New York, USA)

\*Notary Public

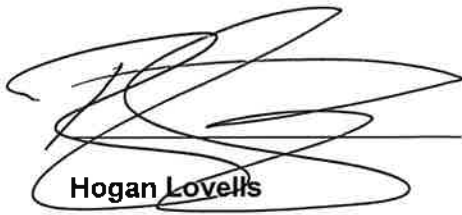
Hogan Lovells is an affiliated business of Hogan Lovells International LLP, a limited liability partnership registered in England and Wales.

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Hogan Lovells is a member of the Pacific Rim Advisory Council with member offices in: Argentina Australia Brazil Canada Chile China (Mainland) Colombia France Hong Kong India Indonesia Japan Korea Malaysia Mexico Netherlands New Zealand Peru Philippines Singapore Taiwan Thailand USA Venezuela.

Yours faithfully

A handwritten signature in black ink, consisting of several overlapping loops and strokes, positioned above the printed name.

Hogan Lovells