



上海實業控股有限公司

SHANGHAI INDUSTRIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)

(Stock Code 股份代號: 363)

NOTIFICATION LETTER 通知信函

17 April 2025

Dear Shareholders,

Shanghai Industrial Holdings Limited (the “Company”)

– Notice of Publication of Annual Report 2024, Circular, Notice of Annual General Meeting and Proxy Form (collectively the “Current Corporate Communications”) and Environmental, Social and Governance Report 2024

English and Chinese versions of the Current Corporate Communications are available under the “Investor Relations” section of the Company’s website at www.sihl.com.hk and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk.

If you would like (i) to receive future corporate communications* from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company’s share registrar (the “Share Registrar”), Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company’s website at www.sihl.com.hk.

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company’s website and the Stock Exchange’s website and for any reason have difficulty in obtaining access to corporate communications on these websites, the Company will upon request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice signing and returning the Change Request Form to the Company’s Share Registrar at the above address or by email to sihl363-ecom@hk.tricorglobal.com elect (i) to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website and the Stock Exchange’s website, or in electronic form on the Company’s website and the Stock Exchange’s website instead of in printed form, or (ii) to change the language in which you receive corporate communications in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company’s Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

* Corporate communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) directors’ reports, annual accounts together with the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; (f) proxy forms; and (g) reply slips.

各位股東：

上海實業控股有限公司（「本公司」）

— 二零二四年年報、通函、股東週年大會通告及代表委任表格（統稱「本次公司通訊」）及二零二四年環境、社會及管治報告之登載通知

本次公司通訊之中，英文版本已於本公司網站www.sihl.com.hk「投資者關係」一欄及香港聯合交易所有限公司（「聯交所」）網站www.hkexnews.hk登載。

如閣下欲(i)收取本公司日後的公司通訊*之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本，請閣下填妥在本函背面的變更申請表格，並在變更申請表格上簽名，然後寄回或親自交回本公司的股份過戶登記處（「股份過戶處」），卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。倘若閣下在香港投寄，可使用變更申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。變更申請表格亦可於本公司網站www.sihl.com.hk內下載。

如閣下已選擇(或被視為已選擇)收取於本公司網站及聯交所網站登載本次公司通訊的電子版本，惟因故於上述網站查閱公司通訊上出現困難，只要閣下提出要求，本公司將儘快寄出本次公司通訊的印刷本予閣下，費用全免。

閣下可隨時填妥變更申請表格並簽署，在合理時間內透過上述地址向本公司的股份過戶處發出通知或透過電郵至sihl363-ecom@hk.tricorglobal.com，選擇(i)收取本公司日後的公司通訊之印刷本，以取代於本公司網站及聯交所網站登載的電子版本(或收取於本公司網站及聯交所網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本。

如閣下對本函有任何疑問，請於辦公時間內(星期一至星期五上午9時正至下午6時正，香港公眾假期除外)致電本公司的股份過戶處電話熱線(852) 2980 1333查詢。

代表
上海實業控股有限公司
公司秘書
余富熙
謹啟

二零二五年四月十七日

* 公司通訊指由本公司發佈或將予發佈以供其任何證券的持有人參照或採取行動的任何文件，包括但不限於(a)董事報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)確認回條。

CHANGE REQUEST FORM 變更申請表格

致：上海實業控股有限公司(「本公司」)(股份代號：363)
(於香港註冊成立之有限公司)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

Part A 甲部	I/We would like to receive the Current Corporate Communications in printed form in the manner indicated below: 本人／我們現欲以下列方式收取本次公司通訊之印刷本：
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☐ I/We would like to receive the Current Corporate Communications **in the English language only**; OR
本人／我們現欲僅收取本次公司通訊之英文本；或

☐ I/We would like to receive the Current Corporate Communications **in the Chinese language only**; OR
本人／我們現欲僅收取本次公司通訊之中文本；或

☐ I/We would like to receive the Current Corporate Communications **in both the English language and the Chinese language**.
本人／我們現欲收取本次公司通訊之英文和中文本。

Part B	I/We would like to change the way in which I/we receive future corporate communications* from the Company in the manner indicated below:
乙部	本人／我們現欲變更以下列方式收取本公司日後的公司通訊*：

☐ to access all future corporate communications by **electronic means** through the Company's website or the website of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**Website Version**") instead of receiving printed copies, and send an email notification to my/our email address below or a notification letter of the publication of the corporate communications on the Company's website or the Stock Exchange's website
透過本公司網站或香港聯合交易所有限公司（「聯交所」）網站以電子方式瀏覽所有日後公司通訊（「網上版本」），以代替收取印刷本，並就公司通訊於本公司網站或聯交所網站登載，向本人／我們發出電郵通知（本人／我們之電郵地址如下）或發出通知信函

[illegible]

(請以英文正楷填寫電郵地址，有關電郵地址將僅用作收取公司通訊已發佈之電郵通知。如未有提供電郵地址，我們將透過郵寄方式，按閣下於本公司的股東名冊上所示之地址向閣下寄發有關公司通訊於本公司網站及聯交所網站登載之通知信函之印刷本。)；或

☐ to receive the **printed English version** of all future corporate communications **ONLY**; OR
僅收取日後所有公司通訊的英文印刷本；或

☐ to receive the **printed Chinese version** of all future corporate communications **ONLY**; OR
僅收取日後所有公司通訊的中文印刷本；或

☐ to receive both the **printed English and Chinese versions** of all future corporate communications.
同時收取日後所有公司通訊的英文及中文印刷本。

Signature: _____
簽名: _____

Contact telephone number: _____ Date: _____
聯絡電話號碼： _____ 日期： _____

Notes 附註：

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
3. Any form with more than one box marked "X" in Part A or Part B, with no signature or otherwise incorrectly completed will be void.
如在本表格甲部或乙部超過一個方格內劃上「X」號，或未有於方格內劃上「X」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
4. For the avoidance of doubt, the Company does not accept any special instructions written on this Change Request Form.
為免存疑，本公司概不接受於本變更申請表格上書寫之任何額外指示。
5. Please note that English and Chinese versions of all the Company's corporate communications which have been sent to shareholders in the past 12 months are available from the Company on request. English and Chinese versions of all the Company's corporate communications are also available on the Company's website at www.sihl.com.hk for five years from the date of first publication.
本公司備有所有於過去12個月內曾寄發予股東之公司通訊的中文、英文版本，可供索取。所有公司通訊中，英文版本亦由首次發載日期起計，持續5年載於本公司網站www.sihl.com.hk上。

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance (the "PDPO") (Chapter 486 of the Laws of Hong Kong), which may include but not limited to your name, contact telephone number, email address and mailing address.

本聲明中之「個人資料」相等於《個人資料(私隱)條例》(香港法例第486章)(「私隱條例」)所定義之「個人資料」，當中可能包括但不限於閣下之姓名、聯絡電話號碼、電郵地址及郵寄地址。

Your supply of Personal Data is on a voluntary basis for the purpose of receiving corporate communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

閣下有權根據《私隱條例》中的條款，查閱及／或修改閣下之個人資料。任何相關查閱及／或修改個人資料之要求均須以書面方式透過以下其中一種途徑提出：

郵寄至：個人資料私隱主任
卓佳證券登記有限公司
香港夏愨道16號遠東金融中心17樓
電郵至：is-enquiries@hk.tricorglobal.com

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港

