



CITIC Limited

中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

(Stock Code 股份代號：00267)

22 April 2025

Dear Non-registered Shareholders,

Arrangement on Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, CITIC Limited (the “**Company**”) has adopted new arrangement to disseminate corporate communications (“**Corporate Communication(s)**”) electronically to its non-registered shareholders. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.citic.com and the website of the Stock Exchange at www.hkexnews.hk (the “**Website Version**”) in place of printed copies. You may access to the Corporate Communications by clicking “Investor Relations” on the homepage of the Company’s website. The Shareholders of the Company have the right to request documents or information to be sent or supplied in electronic form or in hard copy form under the Cap. 622 Companies Ordinance. No printed copies of Corporate Communications will be mailed out to you except upon request.

The Company will not send a notice of publication of the Website Version of Corporate Communications to its non-registered shareholders. You are encouraged to proactively monitor the availability of all future Corporate Communications on the websites of the Company and the Stock Exchange and access the Website Version of Corporate Communications.

Non-registered shareholders are also encouraged to subscribe for the News Alert service provided by HKEX (currently at www.hkex.com.hk/eng/invest/user/login_e.aspx). Through the News Alert service, subscribers will receive alerts when the Company publishes regulatory notices on the HKEXnews Website or when disclosure of interest filings are made in respect of the Company.

We encourage you to access Corporate Communications of the Company in electronic form on the Company’s website. If you wish to receive printed copies of all future Corporate Communications, please complete and return the Request Form on the reverse side of this letter to the Company’s share registrar (the “**Share Registrar**”), Tricor Tengis Limited², at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to citic-ecom@vistra.com. Please note that the printed copy request will remain valid until expiry on 31 December 2026 unless it is revoked or superseded (whichever is earlier). Further request in writing will be required if a non-registered shareholder wishes to continue receiving printed copies of future Corporate Communications.

Should you have any queries relating to this letter, please call the Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding Hong Kong public holidays or send an email to citic-ecom@vistra.com.

Yours faithfully,
For and on behalf of
CITIC Limited

Ricky Choy Wing Kay Zhang Yunting
Joint Company Secretaries

Notes: 1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
2. Share Registrar will be changed to Tricor Investor Services Limited with effect from 30 April 2025, details of which are set out in the Company’s announcement dated 2 April 2025.

各位非登記股東：

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下的香港聯合交易所有限公司（「**聯交所**」）證券上市規則（「**上市規則**」）第2.07A條，中國中信股份有限公司（「**本公司**」）已採納以電子方式向其非登記股東發佈公司通訊（「**公司通訊**」）的新安排。日後所有公司通訊的中、英文版本均透過本公司網站（www.citic.com）及聯交所網站（www.hkexnews.hk/）（「**網站版本**」）以電子方式提供，以代替印刷本，請在本公司網址首頁點擊「投資者關係」，即可獲取公司通訊。本公司股東有權根據第622章《公司條例》要求本公司以電子形式或印刷本形式送交或提供文件或資料，並僅會於閣下要求時才向閣下發送公司通訊的印刷本。

本公司不會向非登記股東發出發佈公司通訊網站版本的登載通知。我們鼓勵閣下主動留意本公司及聯交所網站上所有日後公司通訊的登載情況，並自行瀏覽公司通訊的網站版本。

謹此建議非登記股東登記使用香港交易所提供之訊息提示服務（現有網址為www.hkex.com.hk/chi/invest/user/login_c.aspx）。透過使用訊息提示服務，用戶將於本公司在披露易網站發佈監管通知或就作出有關本公司披露權益通知時接收訊息提示。

我們鼓勵閣下於本公司網站以電子形式瀏覽本公司的公司通訊。若閣下希望收取日後所有公司通訊之印刷本，請填妥本函件背頁之申請表格並交回本公司的股份過戶登記處（「**股份過戶登記處**」）卓佳登捷時有限公司²，地址為香港夏慤道16號遠東金融中心17樓或發送電子郵件至citic-ecom@vistra.com。請注意，非登記股東收取的印刷本的要求將一直有效，直至2026年12月31日，除非被撤銷或取代。若非登記股東希望繼續收取日後公司通訊的印刷本，則需要再提交書面要求。

如閣下對本函件內容有任何疑問，請致電股份過戶登記處電話熱線(852) 2980 1333，辦公時間為星期一至五（香港公眾假期除外）上午9時正至下午6時正，或發送電子郵件至citic-ecom@vistra.com。

代表
中國中信股份有限公司
聯席公司秘書
蔡永基 張云亭
謹啟

2025年4月22日

附註：1. 公司通訊包括本公司發佈或將予發佈以供其任何證券股東或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告及公司年度帳目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)季度報告(如有)；(d)會議通告；(e)上市文件；(f)通函；及(g)代表委任表格。
2. 自2025年4月30日起，股份過戶登記處將更改為卓佳證券登記有限公司，有關詳情載於本公司日期為2025年4月2日的公告。

Non-registered Shareholder's Information (English Name and Address):
非登記股東資料（英文姓名及地址）：

REQUEST FORM 申請表格

To: CITIC Limited
(Stock Code: 267) (the "Company")
c/o Tricor Tengis Limited⁴
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: 中國中信股份有限公司
(股份代號: 267) (「本公司」)
經卓佳登捷時有限公司⁴
香港夏慤道16號
遠東金融中心17樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications⁽¹⁾ pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.
作為非登記股東，如有意根據上市規則收取公司通訊⁽¹⁾，閣下應聯絡代 閣下持有本公司股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下的中介公司提供 閣下的電子郵件地址。

I/We would like to receive Corporate Communications of the Company in printed copy.
本人／吾等要求索取本公司之公司通訊之印刷本。

Please mark (X) in ONLY ONE of the following boxes (applicable for dissemination arrangement via printed copy^{2 & 3}):
請在下列方框之中僅標記一項 (X) (適用於以印刷本形式收取公司通訊之安排^{2 & 3}):

<input type="checkbox"/>	To receive the printed English version ONLY for all future Corporate Communications; OR 僅收取所有日後的公司通訊的 英文印刷本 ；或
<input type="checkbox"/>	To receive the printed Chinese version ONLY for all future Corporate Communications; OR 僅收取所有日後的公司通訊的 中文印刷本 ；或
<input type="checkbox"/>	To receive the printed English and Chinese versions of all future Corporate Communications. 同時收取所有日後的公司通訊的 英文和中文印刷本 。

Signature: 簽署: _____ Date: 日期: _____

Name: 姓名: _____ Contact Phone Number: 聯絡電話: _____
(English 英文)

(in block letters 請以正楷填寫)

Postal Address: 郵寄地址: _____

- Notes 附註：
- "Corporate Communications" include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
「公司通訊」包括本公司發佈或將予發佈以供其任何證券股東或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告及公司年度帳目連同核數師報告以及 (如適用) 財務摘要報告；(b) 中期報告及 (如適用) 中期摘要報告；(c) 季度報告 (如有)；(d) 會議通告；(e) 上市文件；(f) 通函；及 (g) 代表委任表格。
 - By completing and returning this Request Form to request for the printed copy of the current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
當 閣下填寫及寄回此申請表格以索取本次公司通訊之印刷本後，即表示 閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。
 - This request will remain valid until expiry on 31 December 2026 unless it is revoked or superseded (whichever is earlier). Further request in writing will be required if a non-registered shareholder wishes to continue receiving printed copy of future Corporate Communications.
本要求將一直有效，直至 2026 年 12 月 31 日，除非被撤銷或取代。若非登記股東希望繼續收到日後公司通訊的印刷本，則需要再提交書面要求。
 - Share Registrar will be changed to Tricor Investor Services Limited with effect from 30 April 2025, details of which are set out in the Company's announcement dated 2 April 2025.
自 2025 年 4 月 30 日起，股份過戶登記處將更改為卓佳證券登記有限公司，有關詳情載於本公司日期為 2025 年 4 月 2 日的公告。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.
Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:
本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義，包括但不限於 閣下的姓名、聯絡電話號碼、電子郵件地址和郵寄地址。
閣下是自願向本公司提供 閣下的個人資料，以便以 閣下所選之方式接收公司通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。
閣下有權根據《私隱條例》的條文要求查閱及／或修改 閣下的個人資料。任何該等要求均須以書面方式提出。

By mail to: Data Privacy Officer
Tricor Tengis Limited⁴
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
By email to: is-enquiries@vistra.com

郵寄至: 個人資料私隱主任
卓佳登捷時有限公司⁴
香港夏慤道 16 號
遠東金融中心 17 樓
電郵至: is-enquiries@vistra.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

請將郵寄標籤剪貼於寄回本申請表格的信封上。
如在本港投寄，閣下無需支付郵費。

Mailing Label 郵寄標籤

Tricor Tengis Limited⁴
卓佳登捷時有限公司⁴
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港