

HISTORICAL STATISTICS SUMMARY

Financial statistics		2015 (Restated)	2016	2017
Consolidated income statement		US\$M		
Revenue				
Terminals		547.3	553.9	634.7
Container handling, transportation and storage		2.9	2.5	–
Total		550.2	556.4	634.7
EBITDA		463.6	393.4	796.0
Depreciation & amortisation		(98.0)	(98.5)	(106.8)
EBIT		365.6	294.9	689.2
Interest expenses		(54.7)	(52.1)	(56.0)
Interest income		22.2	14.8	12.7
Profit before taxation		333.1	257.6	645.9
Operating profit after finance income and costs		112.0	57.4	409.3
Profit attributable to equity holders of the Company		429.3	247.0	512.5
Breakdown of profit attributable to equity holders of the Company				
Terminals and related businesses		286.6	242.9	573.3
Container leasing, management, sale and related businesses		82.8	66.1	–
Container manufacturing and related businesses		79.2	–	–
Net corporate finance income/(costs)		27.7	8.0	2.8
Net corporate expenses		(47.0)	(70.0)	(63.6)
Total		429.3	247.0	512.5
Consolidated balance sheet				
Consolidated total assets		8,860.6	6,786.5	8,954.1
Consolidated total liabilities		2,593.5	2,020.7	3,108.7
Consolidated net assets		6,267.1	4,765.8	5,845.4
Consolidated total debts		2,087.0	1,503.0	2,334.3
Consolidated cash balances		924.2	837.1	566.4
Consolidated net debts		1,162.8	665.9	1,767.9
Per share data				
Capital and reserves attributable to the equity holders of the Company per share	US\$	1.97	1.44	1.70
Basic earnings per share	US cents	14.58	8.30	16.93
Dividend per share	US cents	5.148	13.637 ^{note 1}	3.000
Net asset value per share	US\$	2.11	1.58	1.91
Net asset value per share	HK\$	16.373	12.254	14.879
Share price (as at 31 December)	US\$	1.102	1.005	1.0448
Share price (as at 31 December)	HK\$	8.54	7.79	8.13
Ratios				
P/E (as at 31 December)	Times	7.6	12.1	6.17
Dividend payout ratio	%	40.0	40.0 ^{note 2}	40.0 ^{note 3}
Return on total assets	%	5.2	3.2	6.5
Return on net assets	%	8.0	5.0	10.4
Return on equity holders of the Company	%	8.1	4.8	10.7
Net debt-to-equity ratio	%	18.6	14.0	30.2
Interest coverage (excluding finance charges relating to lease liabilities)	Times	7.1	5.9	12.5
Other information				
Total number of shares issued (as at 31 December)	M	2,966.6	3,016.0	3,057.1
Weighted average number of ordinary shares issued	M	2,945.4	2,976.4	3,027.4
Market capitalisation (as at 31 December)	US\$M	3,268.9	3,029.6	3,194.0

Notes:

- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of the year 2016.
- One-off exceptional items related to the completion of the subscription of non-circulating domestic shares in QPI and the disposal of equity interests in Qingdao Qianwan Container Terminal Co., Ltd. was excluded in the calculation of dividend payout ratio of the year 2017.
- The consolidated balance sheet and related financial data of 2021 were restated.

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2018	2019	2020	2021 ^{note 4}	2022 (Restated)	2023	2024
1,000.4	1,027.7	1,000.6	1,208.3	1,441.3	1,454.4	1,503.0
—	—	—	—	—	—	—
1,000.4	1,027.7	1,000.6	1,208.3	1,441.3	1,454.4	1,503.0
652.8	670.1	708.9	826.8	818.5	824.2	842.7
(147.1)	(190.1)	(200.4)	(226.1)	(249.1)	(251.5)	(255.5)
505.7	480.0	508.5	600.7	569.4	572.7	587.2
(78.0)	(108.9)	(114.6)	(111.5)	(126.4)	(171.2)	(152.4)
12.3	12.4	14.7	11.3	17.1	28.0	29.2
440.0	383.5	408.6	500.5	460.1	429.5	464.0
147.5	116.1	135.9	171.1	152.1	131.6	143.9
324.6	308.0	347.5	354.7	306.6	324.6	308.8
364.0	354.0	387.9	449.5	437.9	431.6	438.6
—	—	—	—	—	—	—
—	—	—	—	—	—	—
(10.4)	(14.7)	(13.8)	(18.3)	(29.1)	(54.1)	(35.0)
(29.0)	(31.3)	(26.6)	(76.5)	(102.2)	(52.9)	(94.8)
324.6	308.0	347.5	354.7	306.6	324.6	308.8
9,045.5	10,476.5	11,224.3	12,047.8	11,326.4	11,931.9	12,021.4
3,225.8	4,711.3	4,847.1	5,092.7	4,687.2	5,089.4	4,976.2
5,819.7	5,765.2	6,377.2	6,955.1	6,639.2	6,842.5	7,045.2
2,479.9	2,916.5	3,047.7	3,219.6	2,908.6	3,234.6	3,114.5
606.7	957.5	1,341.5	1,260.1	1,115.2	1,208.0	1,029.2
1,873.2	1,959.0	1,706.2	1,959.5	1,793.4	2,026.6	2,085.3
1.66	1.58	1.67	1.76	1.61	1.62	1.58
10.58	9.82	10.81	10.70	9.12	9.33	8.50
4.232	3.928	4.324	4.280	3.632	3.732	3.400
1.87	1.82	1.92	2.10	1.93	1.92	1.87
14.643	14.200	14.913	16.360	15.045	15.007	14.540
0.9830	0.8192	0.6953	0.8682	0.7952	0.7216	0.5926
7.70	6.38	5.39	6.77	6.20	5.64	4.60
9.29	8.34	6.43	8.12	8.72	7.73	6.97
40.0	40.0	40.0	40.0	40.0	40.0	40.0
3.6	3.2	3.2	3.0	2.6	2.8	2.6
6.4	6.0	6.2	6.1	5.7	5.8	5.6
6.3	6.1	6.6	6.2	5.4	5.7	5.3
32.2	34.0	26.8	28.2	27.0	29.6	29.6
6.6	5.3	5.8	7.2	5.9	4.2	5.0
3,113.1	3,162.0	3,315.3	3,315.3	3,440.7	3,563.6	3,761.4
3,067.5	3,135.1	3,213.5	3,315.3	3,362.0	3,479.0	3,631.2
3,060.3	2,590.4	2,305.0	2,878.2	2,736.0	2,571.6	2,229.0

Historical Statistics Summary

Operational statistics	2015 (Restated)	2016	2017
Container throughput	TEU		
COSCO-HIT Terminal	1,575,858	1,343,859	1,920,597
Yantian Terminal	12,165,687	11,696,492	12,703,733
Zhangjiagang Win Hanverky Terminal	672,295	675,062	735,918
Shanghai Pudong Terminal	2,508,121	2,556,220	2,650,396
Qingdao Qianwan Terminal	16,995,934	17,499,703	–
COSCO-PSA Terminal	1,526,328	1,809,428	2,044,536
Yangzhou Yuanyang Terminal	482,106	454,104	489,108
Yingkou Container Terminal	1,560,138	1,586,108	1,496,050
Nanjing Longtan Terminal	2,633,753	2,773,005	2,881,008
Dalian Port Terminal	2,495,053	2,683,879	2,604,631
Tianjin Five Continents Terminal	2,570,233	2,571,772	2,580,943
Antwerp Terminal	2,015,306	1,922,281	2,166,096
Quan Zhou Pacific Terminal	1,221,692	1,308,652	1,384,479
Guangzhou South China Oceangate Terminal	4,486,627	4,781,665	5,056,257
Ningbo Yuan Dong Terminal	3,040,762	2,536,182	2,980,839
Suez Canal Terminal	2,954,080	2,547,597	2,528,647
Jinjiang Pacific Terminal	347,226	364,255	495,993
Piraeus Terminal	3,034,428	3,470,981	3,691,815
Tianjin Euroasia Terminal	2,032,389	2,232,973	2,469,753
Xiamen Ocean Gate Terminal	1,034,753	1,131,197	1,501,001
Kao Ming Terminal	1,525,359	1,728,922	1,698,187
Taicang Terminal	539,771	513,296	520,799
Asia Container Terminal	1,252,815	1,088,891	1,568,298
Dalian International Terminal	2,826,893	3,182,368	2,828,933
Dalian Dagang Terminal	15,971	21,094	24,582
Yingkou New Century Terminal	1,850,064	1,870,076	1,515,057
Jinzhou New Age Terminal	351,773	449,016	571,113
Qinhuangdao New Harbour Terminal	500,879	515,482	559,330
Shanghai Mingdong Terminal	5,668,946	5,900,056	6,500,062
Lianyungang New Oriental Terminal	3,525,770	3,100,243	2,872,563
Guangzhou Nansha Stevedoring Terminal	5,757,635	5,786,311	5,800,302
Qinzhou International Terminal	920,737	1,138,057	1,357,005
CSP Zeebrugge Terminal	268,261	277,363	316,448
Seattle Terminal	128,332	151,534	188,455
Busan Terminal	–	2,084,592	3,554,512
Kumport Terminal	–	665,398	1,063,335
Euromax Terminal	–	653,808	2,693,337
CSP Spain Related Companies	–	–	554,028
Vado Reefer Terminal	–	–	39,455
QPI	–	–	12,270,000
Dalian Container Terminal	–	–	1,324,584
Tianjin Container Terminal	–	–	–
Nantong Tonghai Terminal	–	–	–
CSP Abu Dhabi Terminal	–	–	–
Beibu Gulf Terminal	–	–	–
Beibu Gulf Port	–	–	–
Red Sea Gateway Terminal	–	–	–
Vado Container Terminal	–	–	–
CSP Wuhan Terminal	–	–	–
CTT	–	–	–
CSP Chancay Terminal	–	–	–
Total	90,485,975	95,071,922	100,202,185

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2018	2019	2020	2021	2022	2023	2024
1,794,152	1,688,454	1,699,256	1,442,221	1,292,411	1,148,991	1,004,028
13,159,705	13,069,120	13,348,546	14,161,034	13,572,909	14,045,087	15,038,500
761,849	657,849	48,008	—	—	—	—
2,602,151	2,550,390	2,443,406	2,600,511	2,600,529	2,610,086	2,650,079
—	—	—	—	—	—	—
3,198,874	5,011,091	5,090,751	4,727,146	5,129,902	5,330,470	5,106,695
500,340	500,599	31,841	—	—	—	—
1,338,535	1,200,159	1,258,502	1,129,894	1,015,038	1,140,161	1,141,436
2,930,391	3,000,506	—	—	—	—	—
—	—	—	—	—	—	—
2,708,817	1,906,220	—	—	—	—	—
2,230,418	2,109,308	2,270,425	2,202,433	2,107,791	2,003,613	2,274,074
1,559,899	1,588,589	1,332,207	1,255,347	1,340,389	1,311,018	1,493,330
5,164,923	5,624,830	5,753,628	5,902,426	5,747,136	5,761,204	5,582,825
3,060,010	3,010,164	3,103,386	3,040,534	3,053,395	3,143,607	3,261,550
2,609,978	3,161,084	3,783,388	3,648,393	3,785,317	3,982,874	3,941,529
425,533	498,846	443,748	323,043	262,683	222,405	200,418
4,409,205	5,158,626	4,896,886	4,696,265	4,352,059	4,586,535	4,228,474
2,717,331	2,860,127	3,060,267	3,197,096	—	—	—
1,968,613	2,061,341	2,070,159	2,541,035	2,741,179	2,748,313	2,574,593
1,745,673	1,635,045	1,599,548	2,030,360	2,047,877	1,669,720	1,733,896
561,212	403,307	400,095	488,186	220,348	266,555	258,614
1,465,047	1,378,737	1,387,558	1,630,901	1,434,377	1,175,581	1,099,290
—	—	—	—	—	—	—
22,047	22,006	21,003	20,300	24,415	23,202	22,438
1,413,894	1,180,410	1,342,018	1,174,719	1,056,240	1,090,663	1,188,899
710,746	770,037	722,981	735,208	717,056	640,486	765,736
584,701	617,257	621,862	641,336	629,896	545,193	539,314
6,252,083	6,160,365	6,246,932	6,845,534	5,477,740	6,054,308	7,002,772
2,876,355	2,819,448	1,089,116	1,009,674	945,448	1,008,171	1,131,265
5,805,069	5,708,189	5,709,482	5,705,106	5,770,194	5,801,276	6,031,704
1,371,051	1,638,621	1,599,524	—	—	—	—
392,484	483,601	609,277	931,447	1,070,762	432,843	671,989
167,824	204,068	248,370	292,473	277,626	145,024	143,447
3,758,277	3,765,904	3,759,210	3,809,888	3,704,778	3,881,749	4,305,526
1,258,294	1,281,850	1,217,240	1,248,131	1,208,865	1,316,724	1,257,305
3,054,115	2,792,987	2,454,617	2,658,175	2,644,039	2,482,846	2,306,954
3,622,200	3,585,276	3,387,820	3,621,188	3,430,787	3,143,154	3,669,929
66,565	54,430	60,256	67,252	64,852	60,584	61,517
19,320,000	21,010,000	22,010,000	23,710,000	26,820,000	30,020,000	32,170,000
9,512,744	8,525,291	4,981,782	3,584,187	4,377,050	4,906,861	5,277,625
—	2,568,105	7,866,145	8,642,445	8,481,293	8,223,425	8,444,765
264,255	1,135,840	1,405,658	1,452,334	1,623,027	1,328,201	1,934,295
—	386,258	665,500	697,236	1,018,668	1,353,215	1,844,898
—	—	421,875	—	—	—	—
—	—	3,362,302	6,011,800	7,021,000	8,022,100	9,015,200
—	—	—	1,354,374	2,751,157	3,181,901	3,035,574
—	—	—	56,743	222,372	298,329	319,201
—	—	—	—	66,469	158,596	245,627
—	—	—	—	—	543,483	1,050,743
—	—	—	—	—	—	6,668
117,365,360	123,784,335	123,824,575	129,286,375	130,107,074	135,808,554	144,032,722