



優然牧業
YOURAN DAIRY

China Youran Dairy Group Limited

中國優然牧業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 9858)

NOTIFICATION LETTER 通知信函

April 28, 2025

Dear Registered Shareholders,

China Youran Dairy Group Limited (the “Company”)

– Notice of publication of (i) Annual Report 2024 and (ii) Circular in relation to proposals for general mandates to issue Shares and repurchase Shares; proposed re-election of retiring Directors; proposed re-appointment of auditors; and notice of AGM, and (iii) Proxy Form of the Company (collectively the “Current Corporate Communication”) and (iv) Environmental, Social and Governance Report 2024 (the “ESG Report 2024”)

The English and Chinese versions of the Current Corporate Communication are now available on the Company’s website at www.yourandairy.com and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk, respectively (the “Website Version”). You may access the Current Corporate Communication by clicking “Investor Relations” section on the Company’s website at www.yourandairy.com or browsing through the Stock Exchange’s website at www.hkexnews.hk. The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications^(Note 1). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications, and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the “Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to is-ecom@vistra.com. The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

The ESG Report 2024 is published in electronic form only under the “ESG (ESG Report)” of “Investor Relations” section on the Company’s website at www.yourandairy.com and the Stock Exchange’s website at www.hkexnews.hk. If you wish to receive a printed copy of the ESG Report 2024, you may send your request to the Branch Share Registrar by email to is-ecom@vistra.com or by post at the above address.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to is-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (“Notice of Publication”) and Actionable Corporate Communications^(Note 2) in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
By Order of the Board
China Youran Dairy Group Limited
Hao Haijun
Chairman and Executive Director

Notes:

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications.
- Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company (the “Shareholders”) on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東：

中國優然牧業集團有限公司（「本公司」）

– (i) 2024年度報告，及(ii)有關建議發行股份及購回股份的一般授權；建議重選退任董事；建議續聘核數師；及股東週年大會通告之通函，及(iii)代表委任表格（統稱「本次公司通訊」）以及(iv) 2024年環境、社會及管治報告（「2024年ESG報告」）之登載通知

本次公司通訊之中、英文版本已分別上載於本公司網站(www.yourandairy.com)及香港聯合交易所有限公司（「聯交所」）之網站(www.hkexnews.hk)（「網站版本」）。歡迎於本公司網站(www.yourandairy.com)「投資者關係」一項或在聯交所網站(www.hkexnews.hk)瀏覽本次公司通訊。本公司建議閣下閱覽本次公司通訊及所有日後公司通訊^(附註1)的網站版本。如閣下已選擇收取公司通訊的印刷本，隨函附上本次公司通訊。

如閣下因任何理由無法以電子郵件方式收取通知或閱覽公司通訊的網站版本，及欲索取本次公司通訊及所有日後公司通訊的印刷本，請填妥及簽署隨附之回條，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處（「股份過戶登記分處」）卓佳證券登記有限公司（地址為香港夏愨道16號遠東金融中心17樓）（如在香港投寄毋須貼上郵票），或電郵至 is-ecom@vistra.com。本公司會因應閣下之要求盡快寄上本次公司通訊的印刷本，費用全免。

2024年ESG報告僅以電子形式上載於本公司網站(www.yourandairy.com)「投資者關係」項下之「環境、社會及管治（環境、社會及管治報告）」及聯交所網站(www.hkexnews.hk)。如閣下有意收2024年ESG報告之印刷本，閣下可向股份過戶登記分處（以電郵至 is-ecom@vistra.com 或郵寄至上述地址方式）提出有關要求。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至 is-ecom@vistra.com。如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶登記分處收到閣下有效的電子郵件地址前，閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知（「登載通知」）及可供採取行動的公司通訊^(附註2)。本公司只能以印刷本方式向閣下發送登載通知及可供採取行動的公司通訊之印刷本予閣下。

倘閣下對本通知有任何查詢，請於辦公時間星期一至星期五（公眾假期除外）上午9時至下午6時，致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命
中國優然牧業集團有限公司
主席兼執行董事
郝海軍
謹啟

2025年4月28日

附註：1. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告及公司年度賬目連同核數師報告以及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)可供採取行動的公司通訊。

2. 可供採取行動的公司通訊是指任何涉及要求本公司股東（「股東」）指示其擬如何行使其有關股東權利或作出選擇的公司通訊。

REPLY FORM 回條

To: **China Youran Dairy Group Limited**
(the "Company") (Stock Code: 9858)
(Incorporated in the Cayman Islands with limited liability)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: **中國優然牧業集團有限公司**
(「本公司」) (股份代號: 9858)
(於開曼群島註冊成立之有限公司)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

Part A
甲部 I/We would like to receive the Current Corporate Communication and all future Corporate Communications in printed form in the manner indicated below:
本人/我們現欲以下列方式收取本次公司通訊及日後所有公司通訊之印刷本:

(Please mark "✓" in ONLY ONE of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- I/We would like to receive a printed copy in the English language only; OR
本人/我們現欲僅收取一份英文印刷本; 或
- I/We would like to receive a printed copy in the Chinese language only; OR
本人/我們現欲僅收取一份中文印刷本; 或
- I/We would like to receive a printed copy in both the English language and the Chinese language.
本人/我們現欲收取英文和中文各一份印刷本。

Part B
乙部 I/We would like to receive the Notices of Publication of all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below:
本人/我們現欲以下列電子郵件地址以電子方式收取日後所有公司通訊的登載通知及可供採取行動的公司通訊:

Grid for providing email address in English BLOCK LETTERS

(Please provide the email address in English BLOCK LETTERS)
(請以英文正楷填寫電子郵件地址)

Form fields for Name(s) of Shareholder(s), Address, Contact telephone number, Signature, and Date.

- Notes 附註: 1. Please complete and sign this Reply Form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited or via email to is-ecom@vistra.com. 2. Please complete this Reply Form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. 3. The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Branch Share Registrar or until expired at the end of each financial year of the Company (whichever is earlier). 4. If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications. 5. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Branch Share Registrar, to have elected to receive the Notice of Publication of the Corporate Communications by post. 6. For the avoidance of doubt, we do not accept any other special instructions written on this Reply Form. 7. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications. 8. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this Reply Form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its Branch Share Registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回本回條時, 請將郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票。

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港